



PTEXIM CORP

Monthly Report

July

Black Pepper, Cassia Cinnamon,
Star Aniseed, Ginger



Week 32

Stable

Insights



Insight

Vietnam domestic black pepper:
stable, with a fleeting mid-week rise.
Prices ticked up from VND 139,500/kg
to VND 140,000/kg (+0.36%) on brief
buying interest, then reverted to prior
levels by week's end, underlying
supply-demand balance intact.

2026

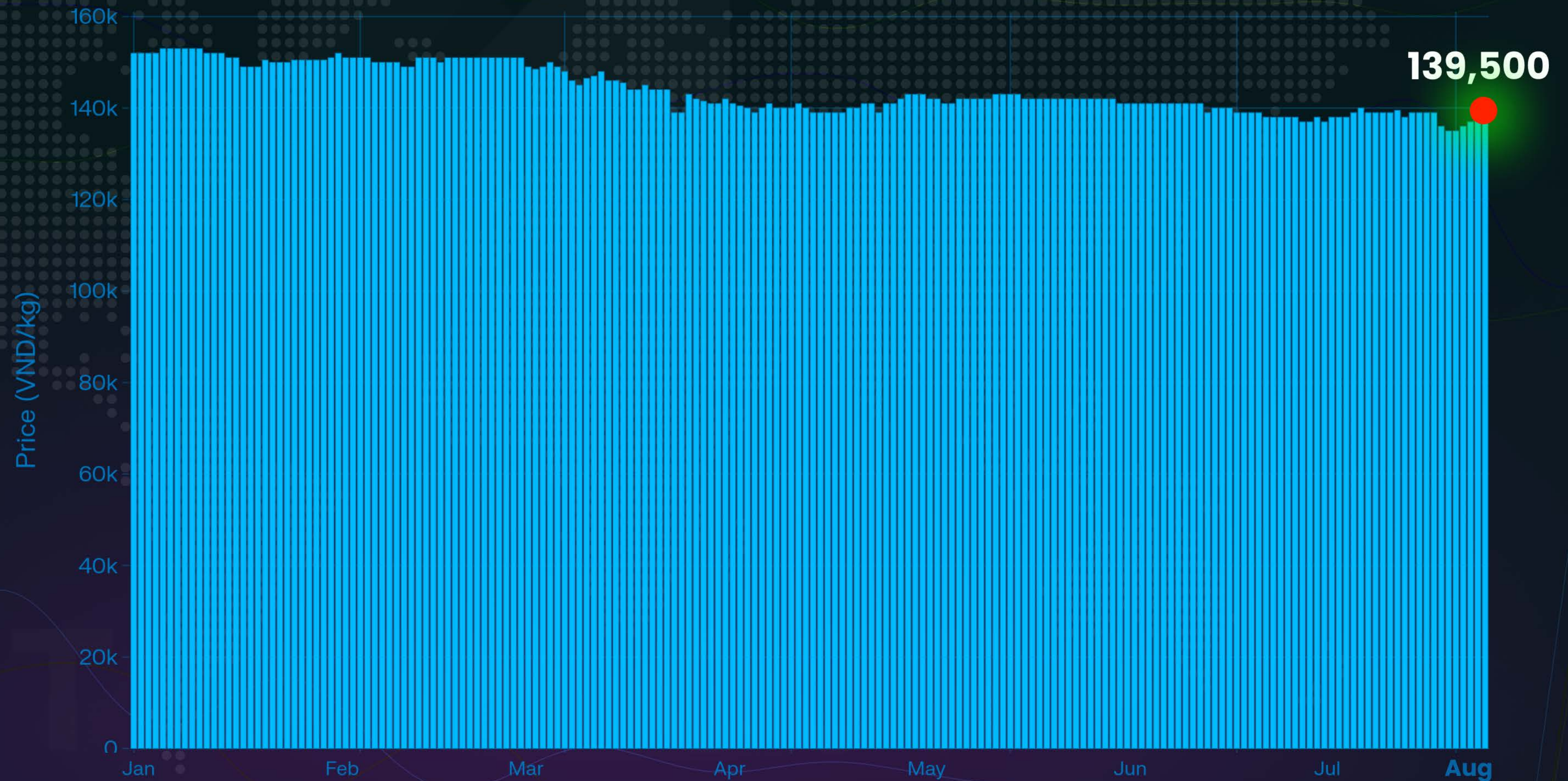
FROM Jan 2026 – 9 August 2026

-8.2%

Vietnam Black Pepper Price Chart

VND/kg

The price of pepper
has decreased from
152,000 VND on
January 1, 2026, to
139,500 VND on
August 9th, 2026,
down 8.2%.



July 2026 at a glance

A quieter month, still ahead of last year

In July 2026, Vietnam exported 22,743 tonnes of pepper valued at US\$147.3 million; while this represented a decline of 1.6% in volume and 2.6% in value compared to June 2026, the export volume still rose by 8.8% year-on-year. Whole black pepper continued to account for the largest share, with 19,623 tonnes, equivalent to 86.3% of the total export volume.

22,743 MT
Export 

147.3 Mil \$
Turnover 

 **+8.8%**
Change 
volume Y.O.Y
vs July 2025

Top 10 Export Markets for Vietnam Pepper - July 2026

Rank	Country	Quantity
1.	 America	5,350
2.	 China	1,866
3.	 United Arab	1,735
4.	 Netherlands	1,180
5.	 Germany	964
6.	 Thailand	819
7.	 Philippines	742
8.	 India	669
9.	 Turkey	643
10.	 Hongkong	629

Regarding markets, Asia remained the largest export region with 10,389 tonnes—an increase of 5.1% from the previous month but a 3.4% decline year-on-year—accounting for 45.7% of total exports. Exports to the Americas reached 6,131 tonnes, down slightly by 0.7% from June but up sharply by 56.4% year-on-year; exports to Europe totaled 5,221 tonnes, down 9.2% from the previous month but up 10.3% year-on-year. Notably, exports to China surged by 206.9% compared to June, whereas exports to the UAE fell by 36.0%. Overall, despite a slight month-on-month decline, robust demand from the United States and, in particular, China ensured that export volumes in July remained significantly higher than in the same period of the previous year.

Volatile Monthly Flows

23,103 MT



Jun 2026

22,743 MT



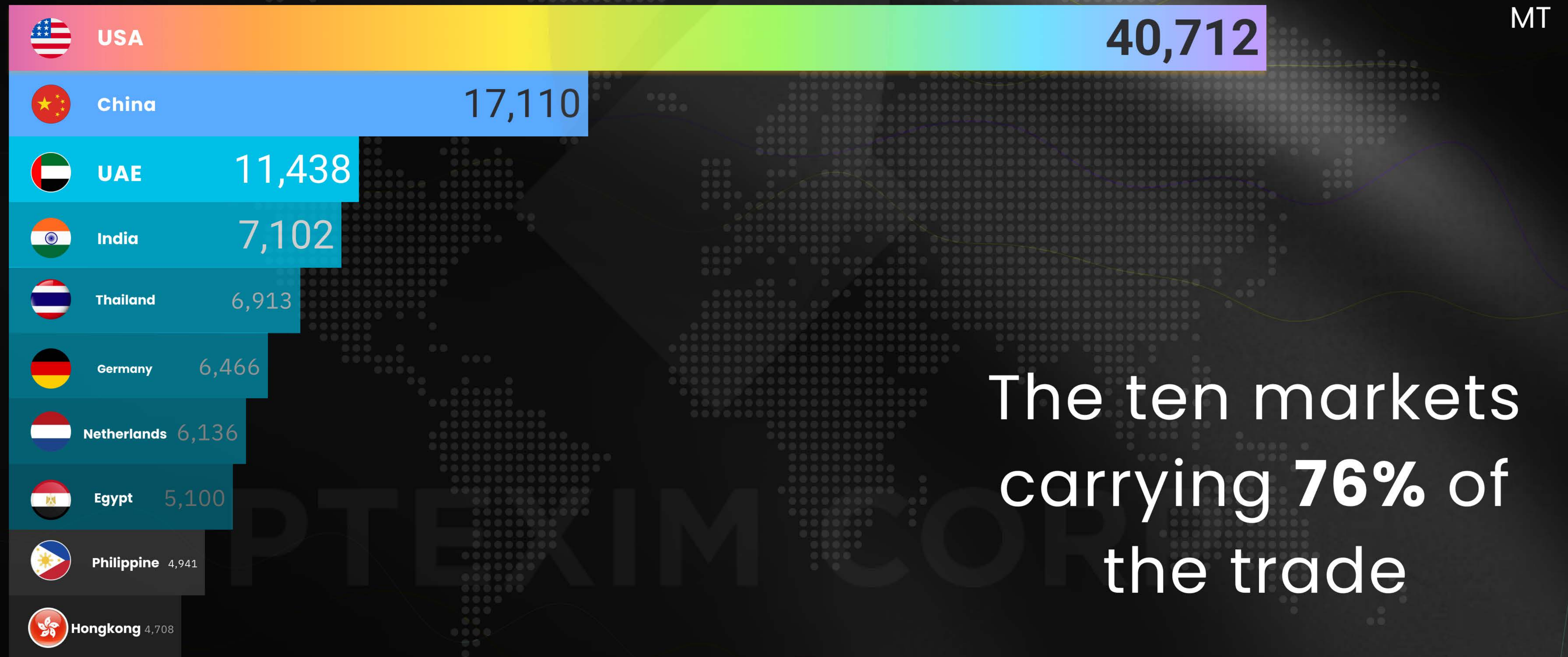
July 2026

-1.6 %

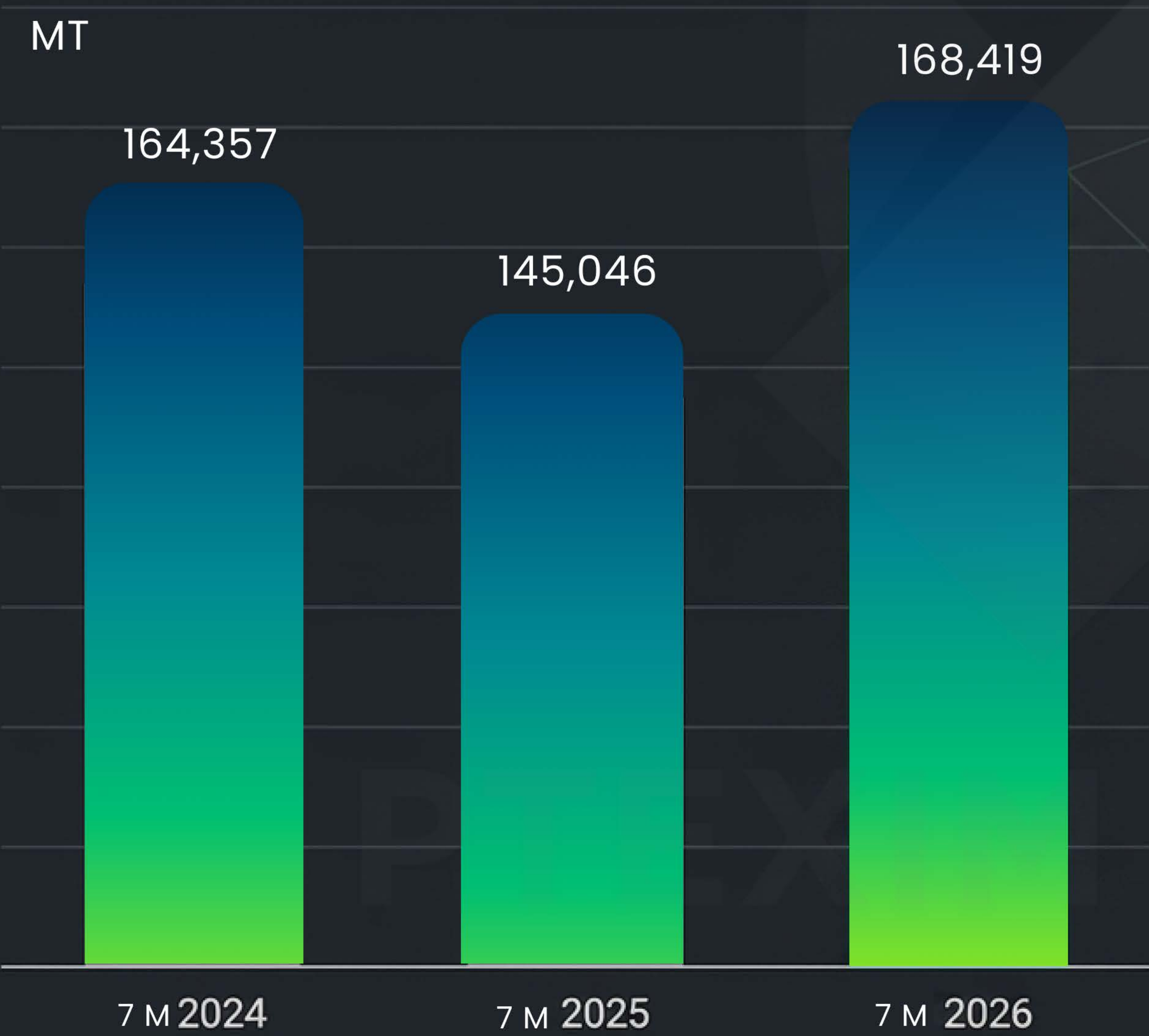
Compared
Jun 2026

Vietnam exported 22,743 tons of pepper in July 2026, down 1.6% from June but still up 8.8% year on year.

TOP 10 EXPORT MARKETS | 7 Months 2026



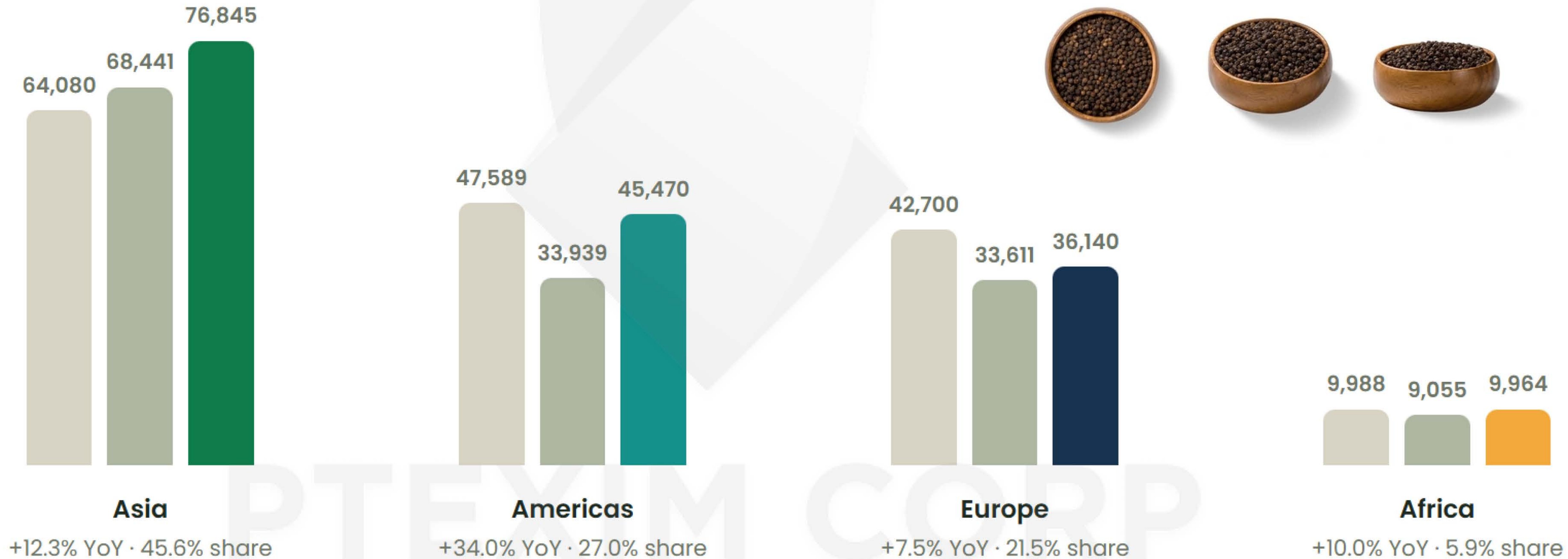
7 Months Period | 2024-2026 Black Pepper Exports Insight



Seven-month totals for 2024, 2025 and 2026 show a clear arc: a broad contraction in 2025 (-11.7% globally), followed by a 2026 recovery (+16.1%) that lifted every region, but not evenly.

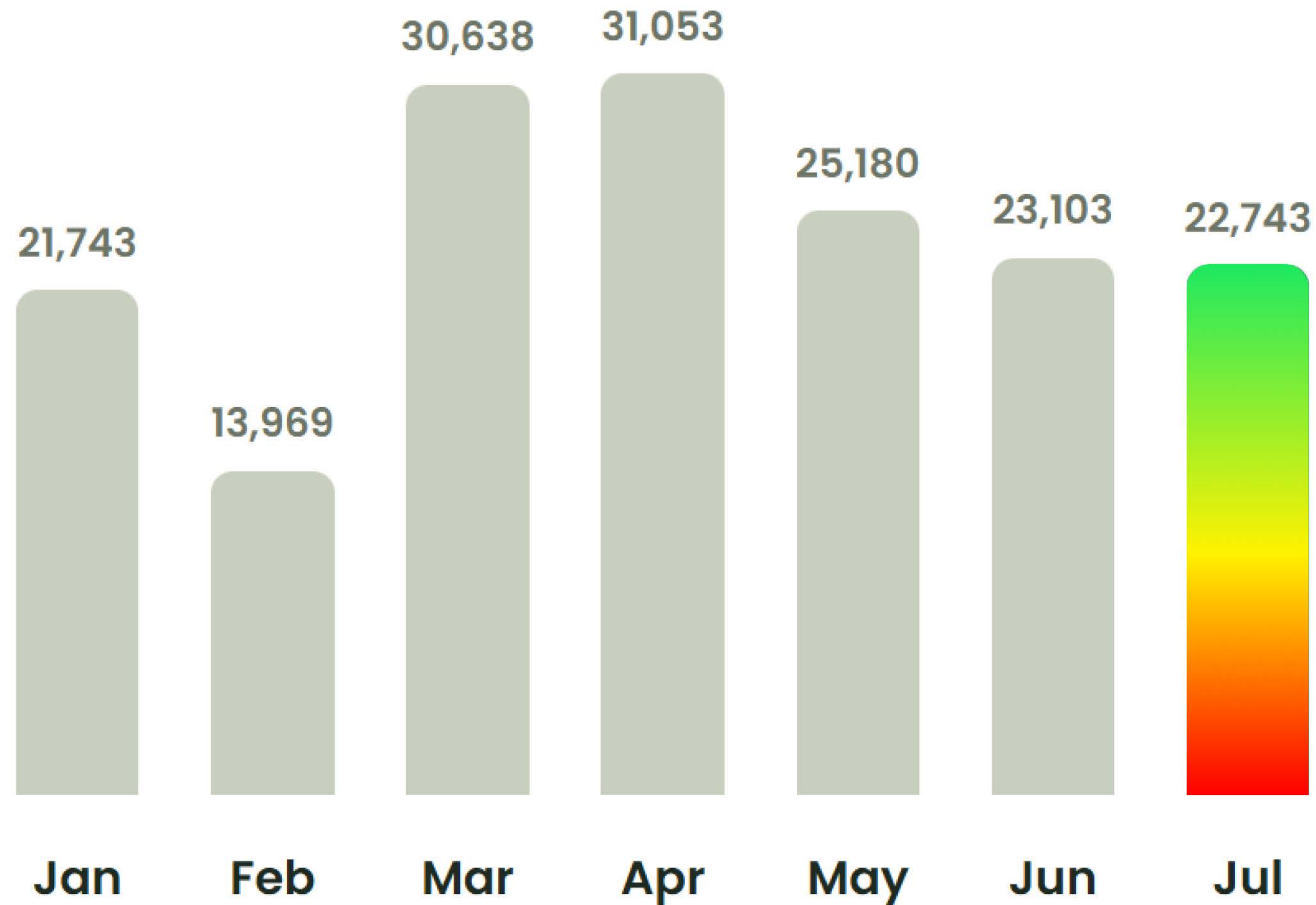
Four regions, three years

Export volume by region, 7-month totals (MT)



7M 2024 (total 164,357 t) 7M 2025 (total 145,046 t) 7M 2026 (total 168,419 t)

Monthly Export Volume, 2026



After the March–April peak (~31,000 t/month), monthly shipments have eased for three consecutive months, though every month since May has held above the 22,000 MT line.

Surging Markets (7M 2026 vs 7M 2025)

 Canada

+81%

 Switzerland

+160%

Turkey 

Israel

+54%

+66%



China 

+56%

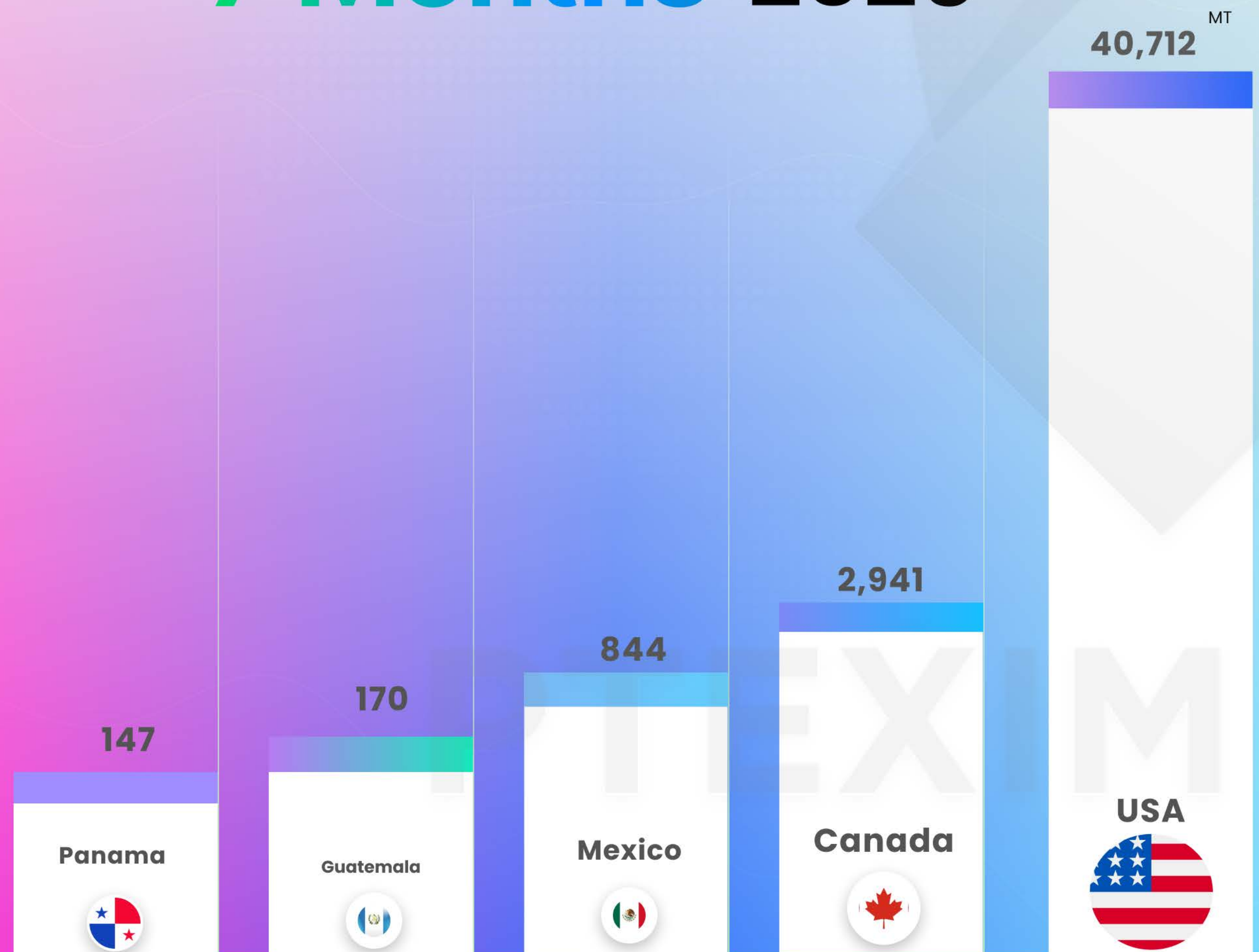
 Thailand

+89%

Vietnamese black pepper export destinations with the sharpest year-to-date growth, bubble size & color intensity scaled to % change (tonnes, Jan–Jul).

TOP 5 EXPORT MARKETS

7 Months 2026



AMERICAS



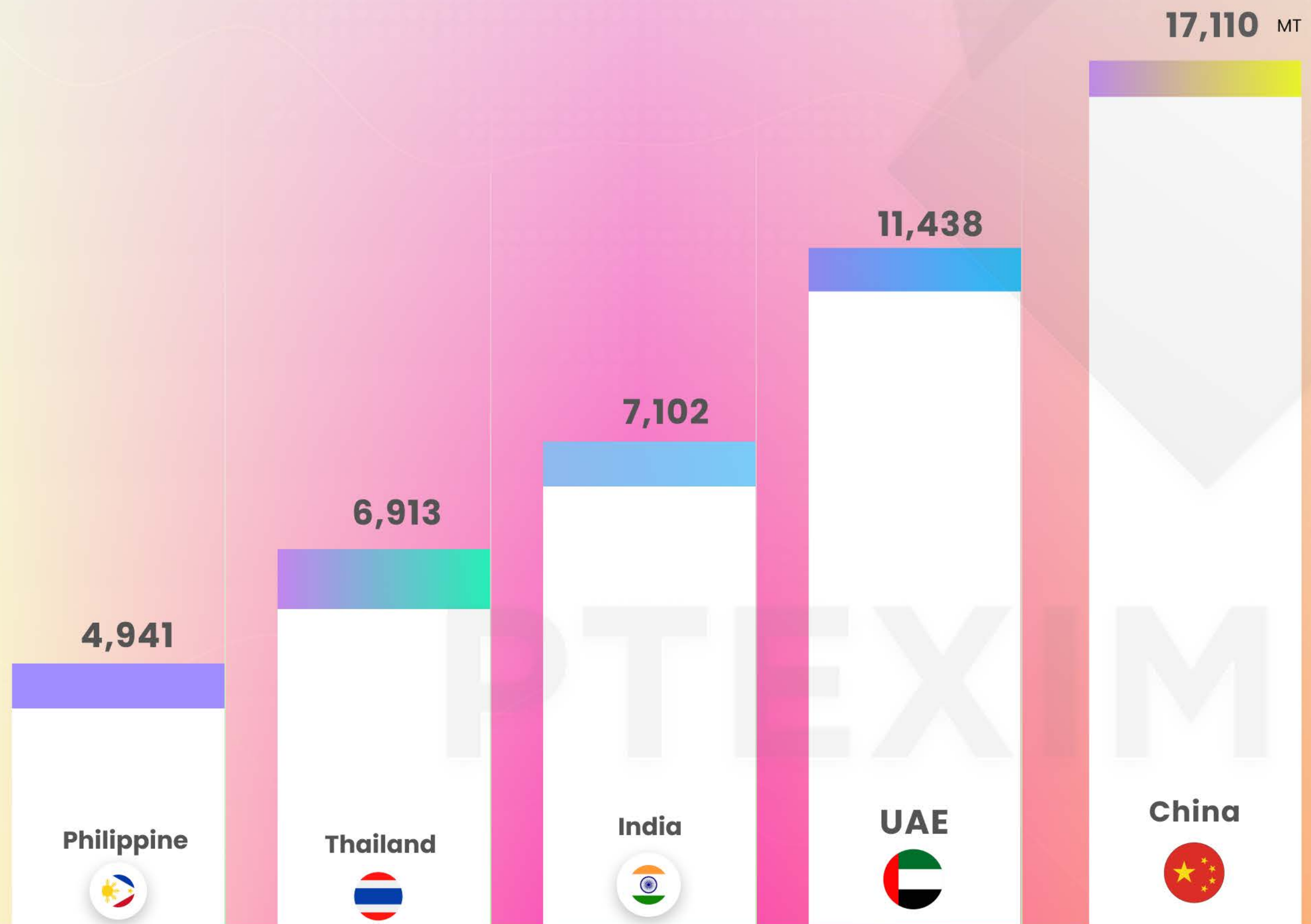
the sharpest swing



A -28.7% plunge in 2025 followed by +34.0% in 2026: the deepest bottom of any region, driven almost entirely by the US tariff-sensitive buying cycle. At 45,470 mt, the region is still 4.4% below its 2024 level, recovery is real but incomplete.

TOP 5 EXPORT MARKETS

7 Months 2026



ASIA

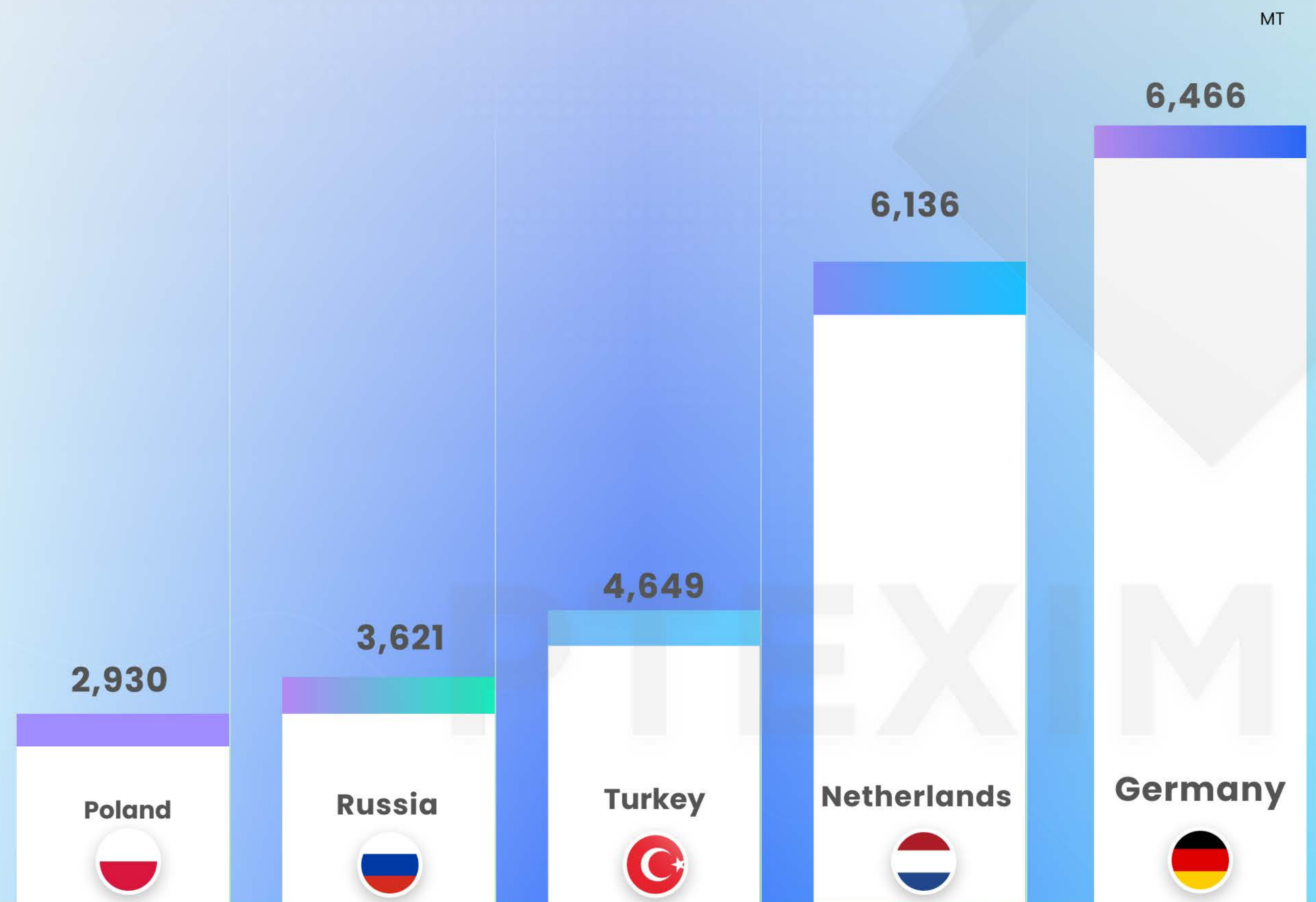
the growth engine



The only region that grew in both years (+6.8% in 2025, +12.3% in 2026). China, Thailand, the Philippines and Hong Kong more than offset declines in India, Korea and Japan. Asia now takes 45.6% of all exports, up from 39.0% in 2024, steadily reducing Vietnam's dependence on Western markets.

TOP 5 EXPORT MARKETS

7 Months 2026



EUROPE

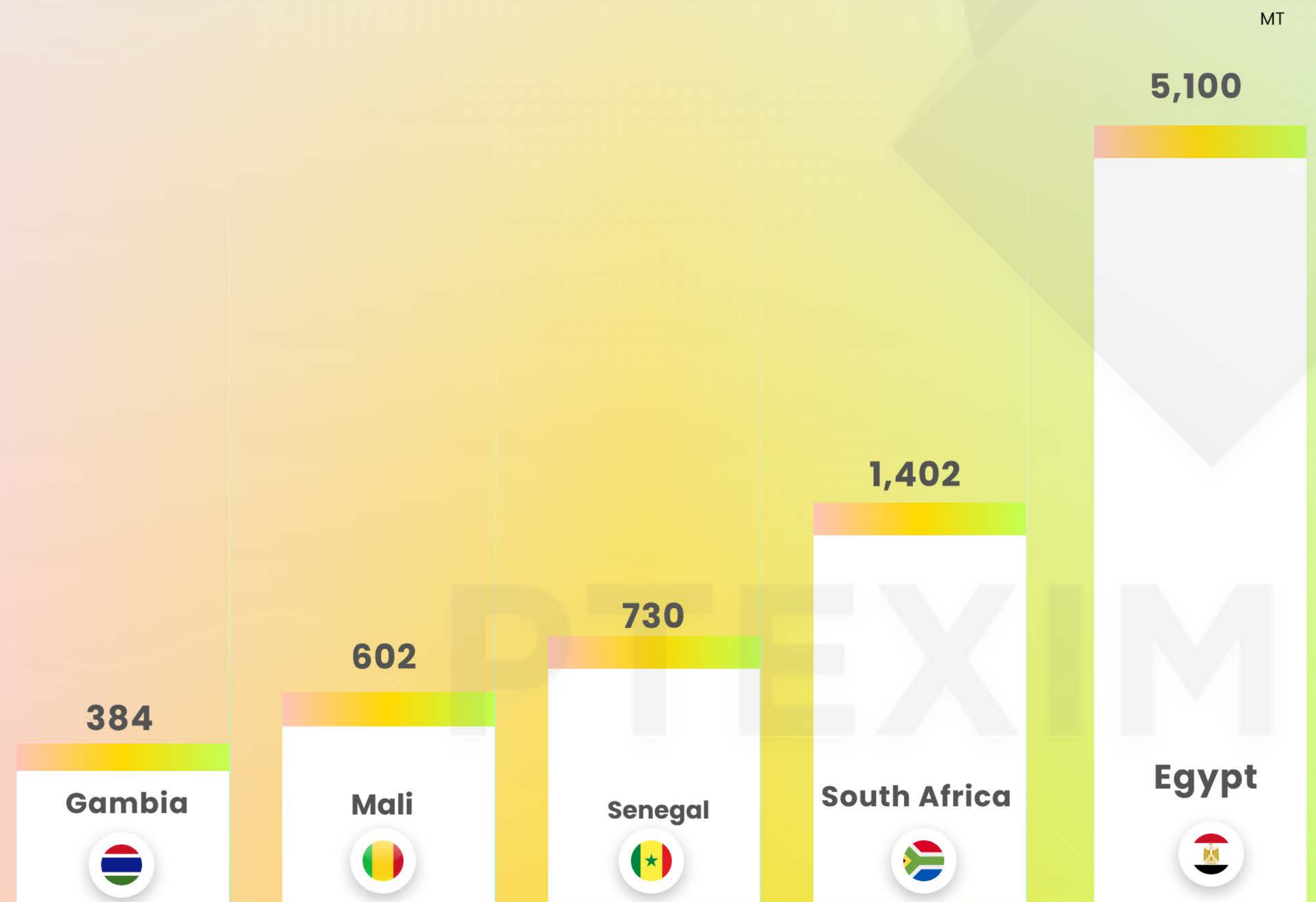
slowest to recover



+7.5% in 2026 only clawed back a third of 2025's -21.3% loss. At 36,140 MT, Europe sits 15.4% below 2024. High EU retail prices and gateway consolidation into the Netherlands explain most of the softness, genuine consumption decline appears limited to France and the Nordics.

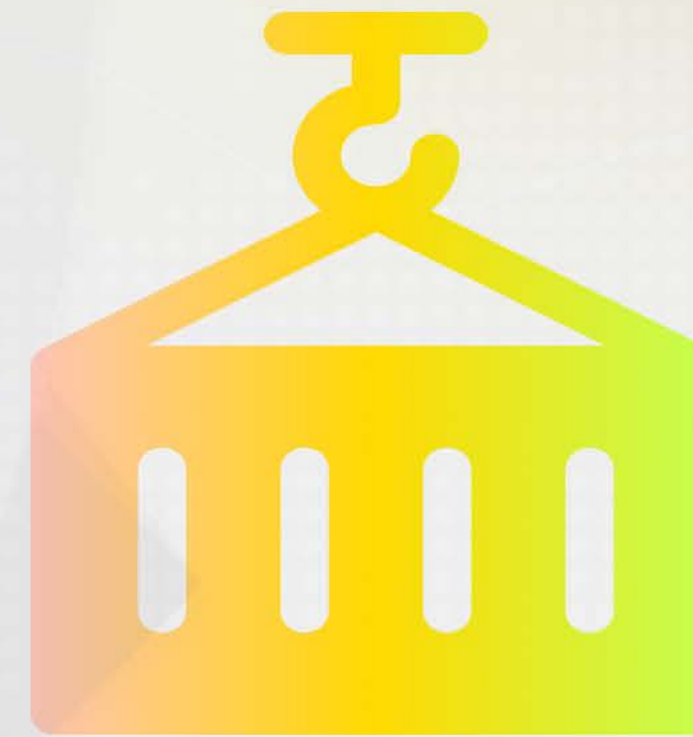
TOP 5 EXPORT MARKETS

7 Months 2026



AFRICA

small but resilient



+10.0% to 9,964 MT, nearly matching the 2024 record. Egypt (+30.0%) anchors the region, with Senegal (+52.1%) and South Africa (+30.3%) diversifying it. July's -22.3% MoM dip reflects timing of bulk North-African shipments rather than weakening demand.

BLACK PEPPER

IMPORT DYNAMICS

TO VIETNAM

SOURCES **IMPORT**

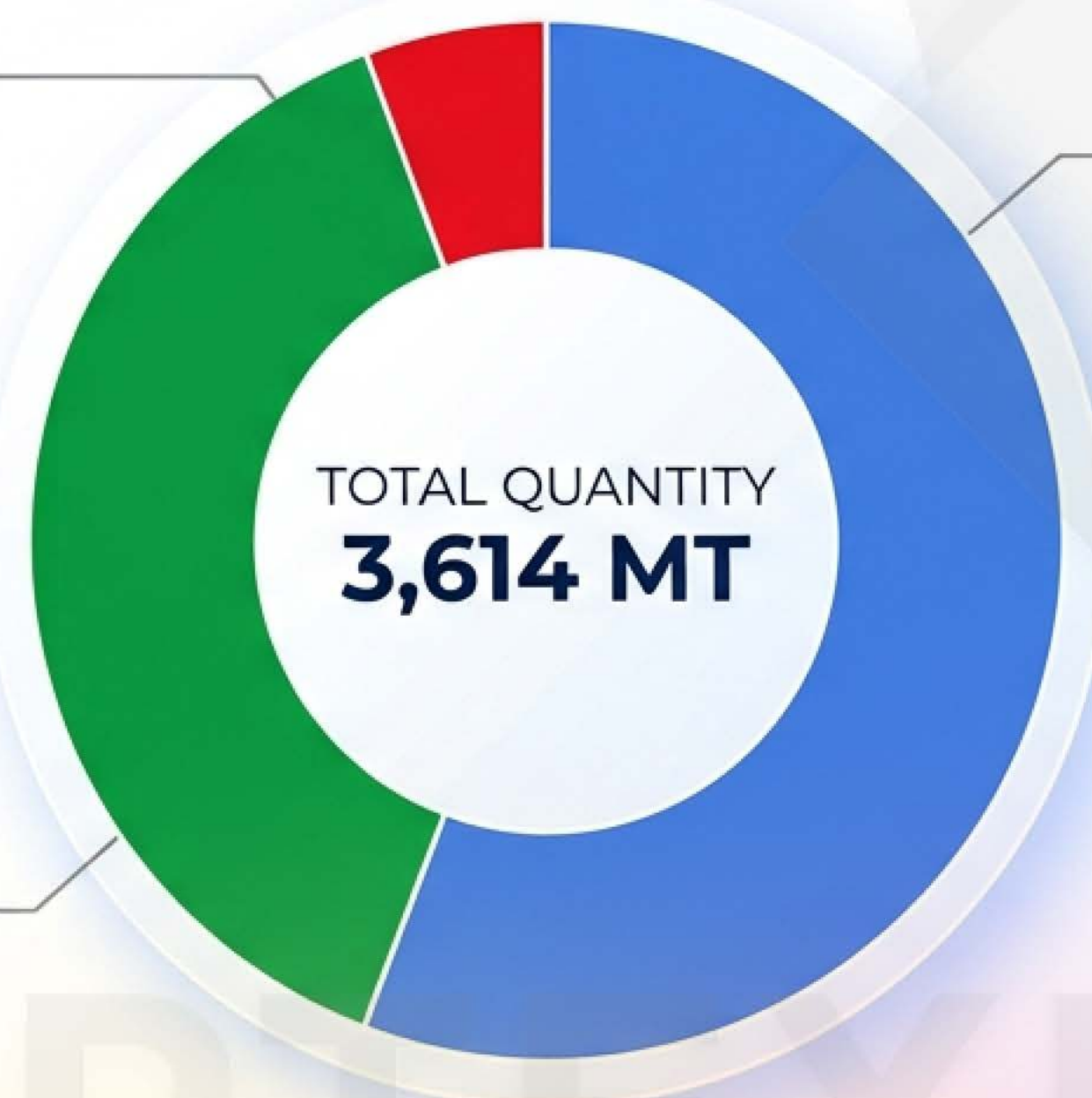
JULY 2026

DISTRIBUTION OF QUANTITY (MT) BY COUNTRY

INDONESIA
217 MT (6.0%)



BRAZIL
1,151 MT (31.8%)



CAMBODIA
2,025 MT (56.0%)

**Black pepper
Import**

3,614 MT

In July 2026, Vietnam imported 3,614 tonnes of pepper valued at US\$21.6 million; this represented a sharp decline of 49.2% in volume and 45.9% in value compared to June 2026 (7,112 tonnes), yet an increase of 13.8% in volume compared to the same period in July 2025 (3,176 tonnes). Of this total, black pepper accounted for 3,448 tonnes (95.4%), while white pepper amounted to 166 tonnes (4.6%).

**Black pepper
Import**

48,812 MT

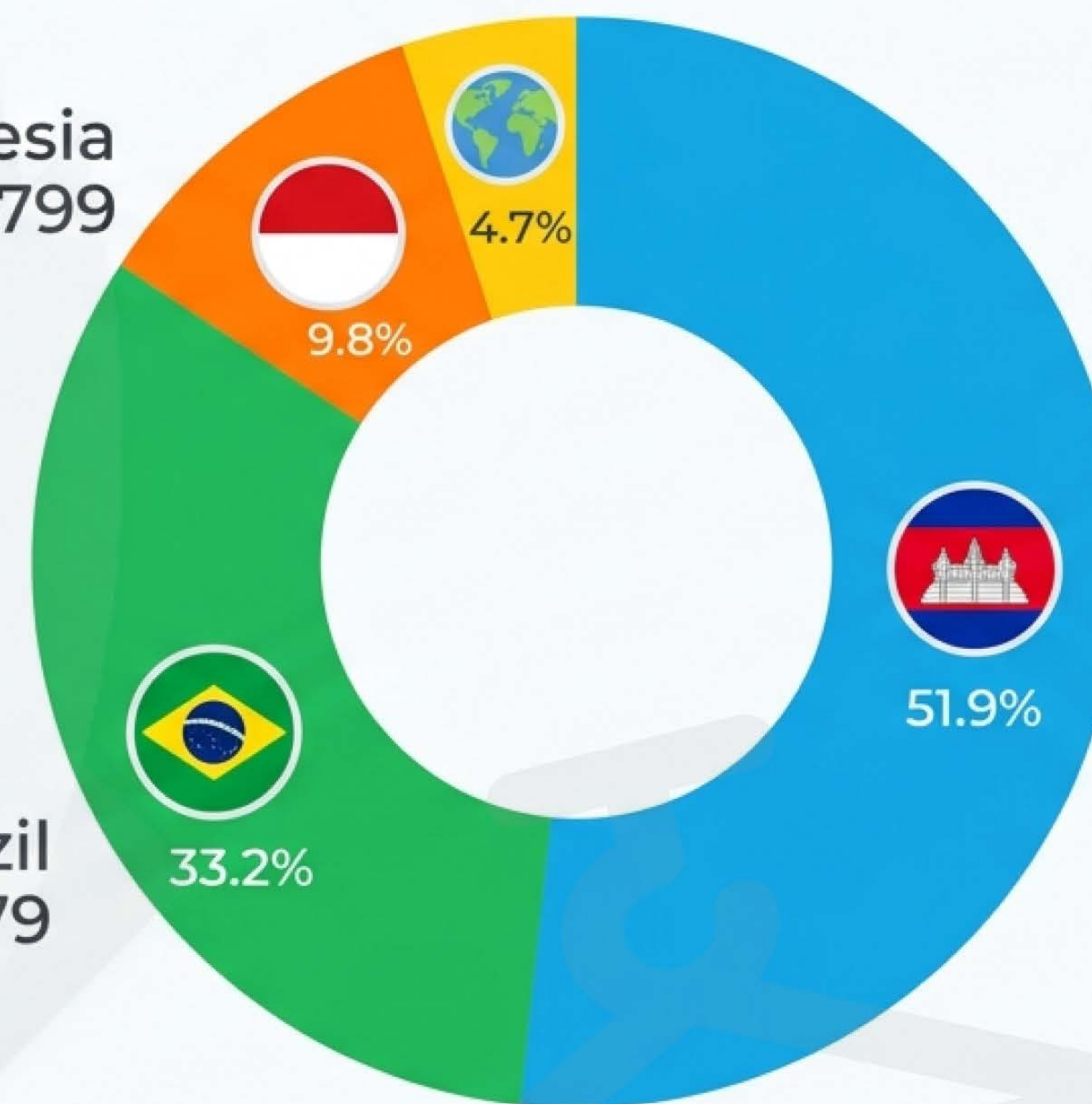
SOURCES IMPORT 7 MONTHS 2026

Others 2,321

Indonesia
4,799

Brazil
16,279

Cambodia
25,413

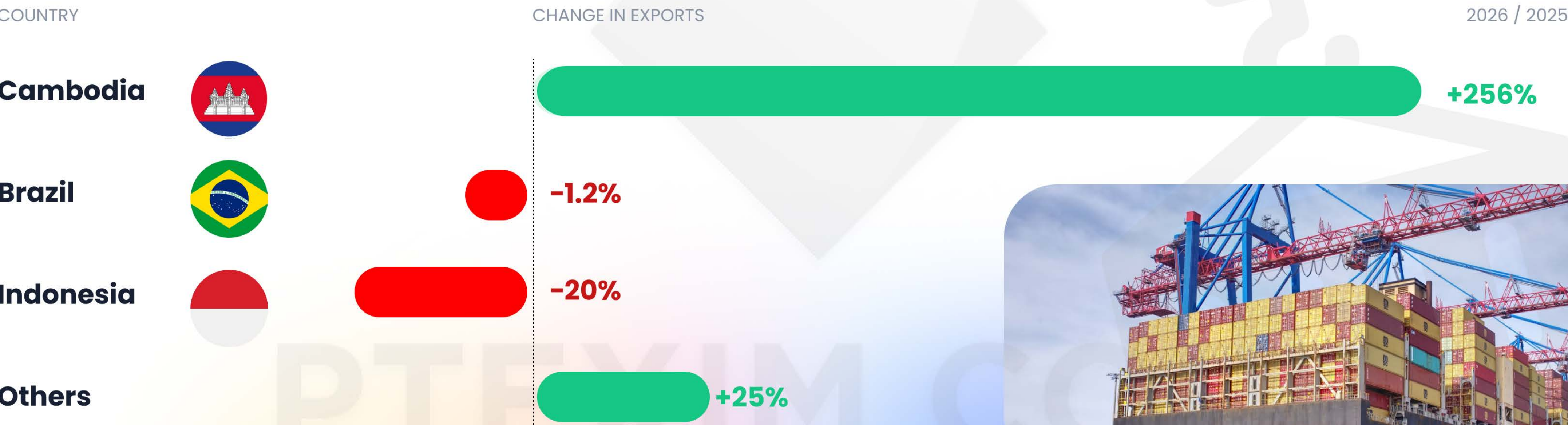


In the first seven months of 2026, Vietnam imported 48,812 tonnes of pepper valued at US\$279.3 million, marking a sharp increase of 55.1% in volume and 43.0% in value compared to the same period in 2025 (31,472 tonnes).

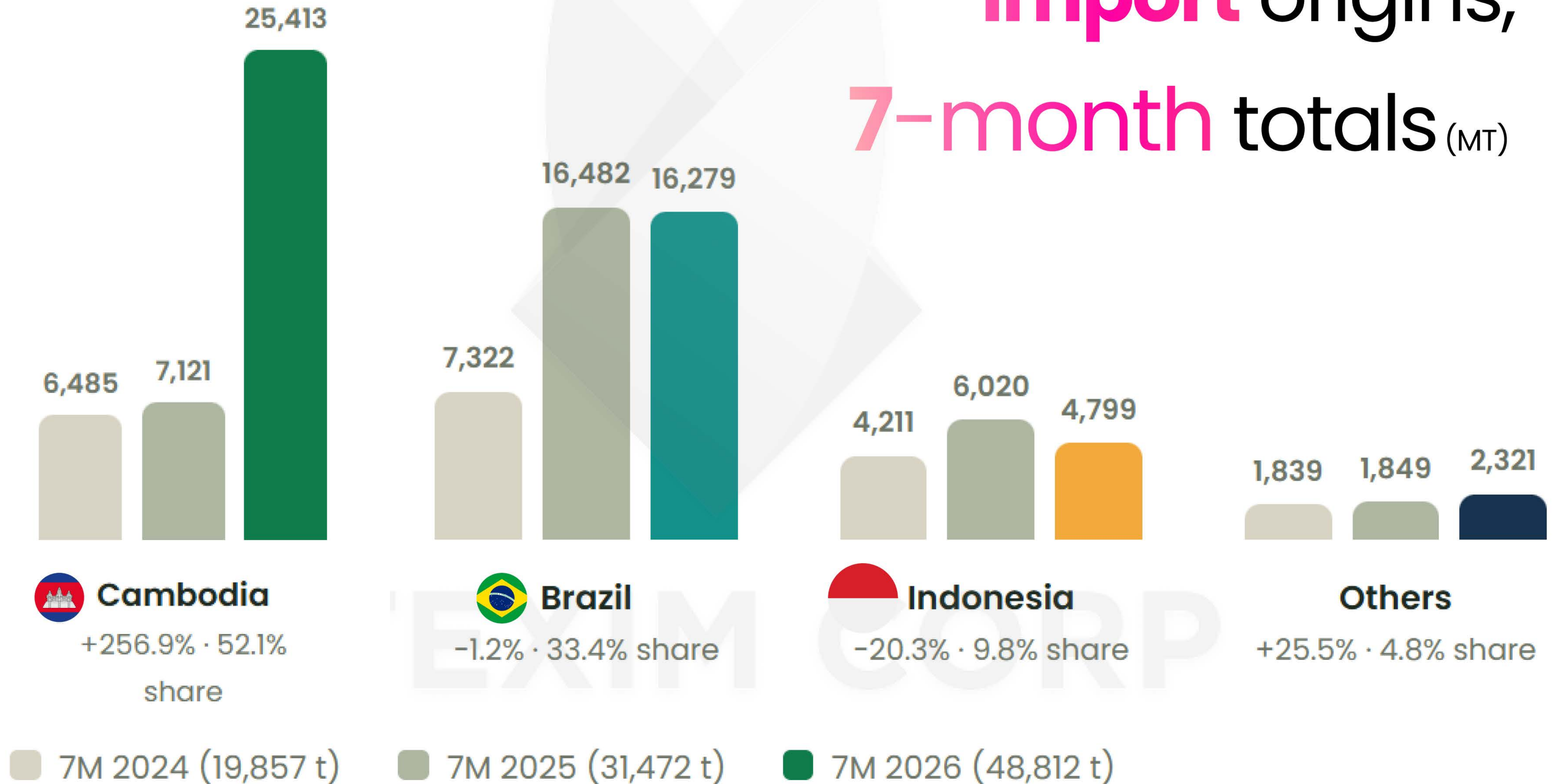
Sourcing has quietly re-centered on Cambodia

Vietnam's import mix has shifted dramatically in twelve months – Cambodia now supplies over half of all inbound volume, a role it barely held in 2024.

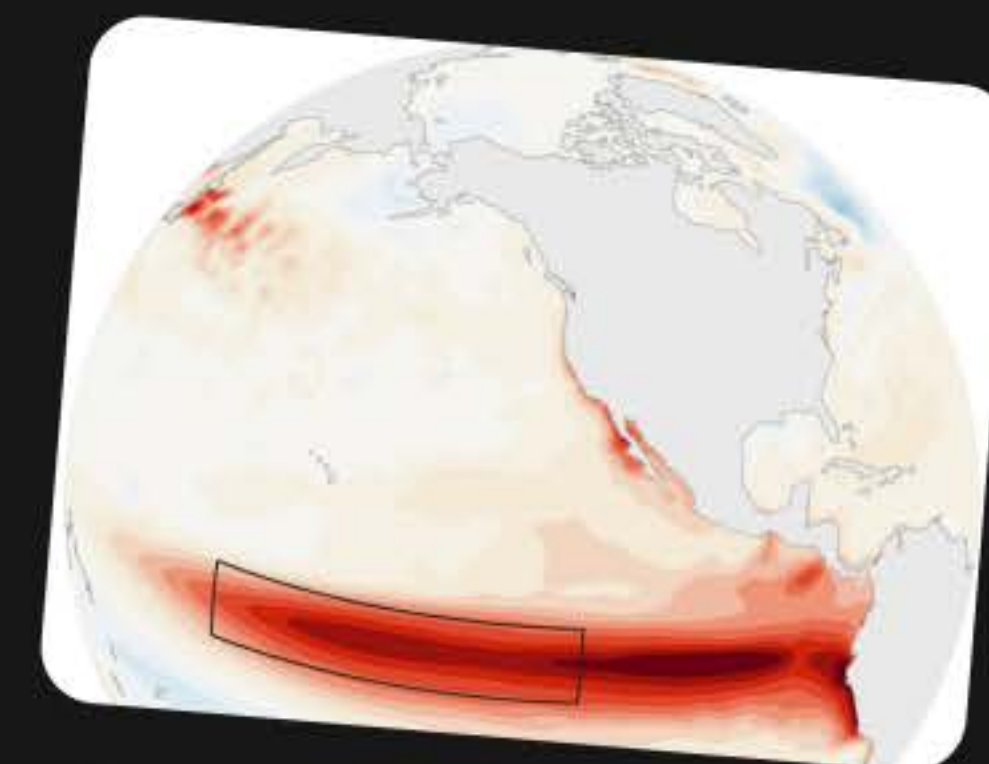
Year-on-year change · 2026 vs 2025



7-month totals_(MT)



Key Factors Influencing the Market





Vietnam Pepper Crop Weather Insight

From August to October, Vietnam's pepper crop enters a highly sensitive phase as the rainy transition coincides with flowering and early fruit set. Recent weather in the Central Highlands and Southern Vietnam has been dominated by scattered thunderstorms, strong gusty winds and high humidity, creating sharp fluctuations in moisture levels in pepper gardens. These conditions increase the risk of flower drop, lower berry set and higher fungal disease pressure, which could ultimately weigh on yield potential for the 2027 crop if they persist.

AUGUST-OCTOBER URGENT TIMELINE: KEY FACTORS & RISKS

AUGUST

SEPTEMBER

OCTOBER

we are here



RAINY
TRANSITION

FLOWERING
& EARLY FRUIT
SET

WEATHER
IMPACTS
(Thunderstorms,
Humidity, Wind)

IDENTIFIED
RISKS
(Flower Drop,
Lower Berry Set,
Fungal Diseases)

PROJECTED
OUTCOME
(2027 Crop Yield)

Geopolitics Reshaping Spice Trade



SHIFTING MARKET DRIVERS

Global spice trade dynamics are rapidly evolving, no longer driven primarily by supply-demand fundamentals. Instead, the market is increasingly influenced by geopolitical tensions, regional conflicts, supply chain disruptions, fluctuating logistics costs, and a growing trend toward trade protectionism.



GEOPOLITICAL TENSIONS



1

Regional conflicts impacting key sourcing and transit routes, including border closures, sanctions, and sudden regulatory changes that delay or re-route shipments.



SUPPLY CHAIN DISRUPTIONS



2

Breakdowns in critical transport networks and processing centers, such as port congestion, container shortages, or factory shutdowns that interrupt production flow.



FLUCTUATING LOGISTICS COSTS



3

Unpredictable freight, insurance, and storage rates that directly affect landed cost, contract pricing, and margin planning for exporters and importers.

SHIFTING MARKET DRIVERS



4

Increased tariffs, quotas, and non-tariff barriers are tightening market access, raising import costs, and complicating compliance for exporters and importers.

Trade

Protectionism

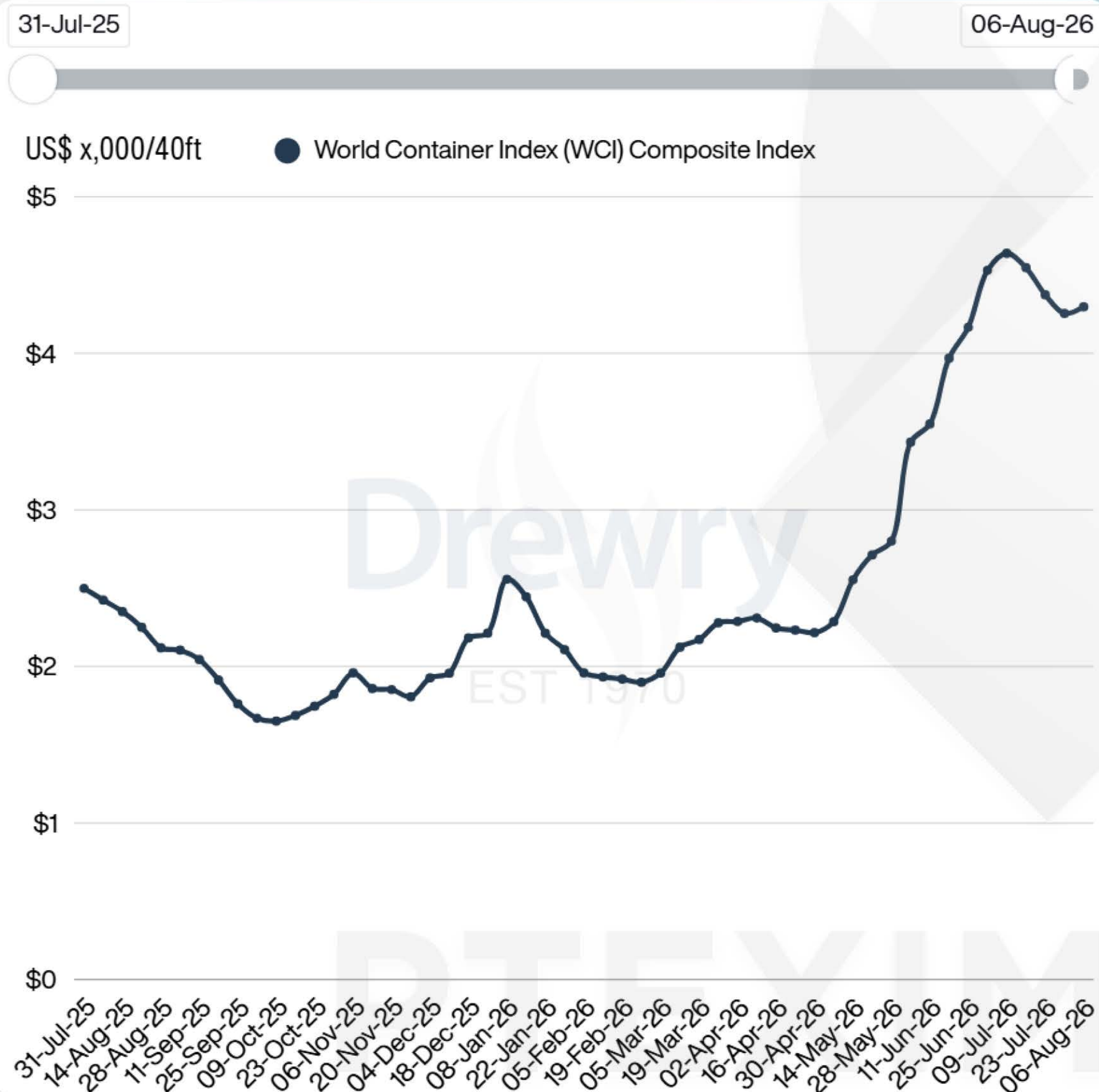
Trends

NEWS SHIPPING

CONTAINER RATES BOUNCE BACK



Container Rates Bounce Back



After sliding for three weeks straight, the Drewry World Container Index finally caught a break — ticking up 1% to \$4,297 per 40ft box. The bump came courtesy of stronger rates on the Transpacific lanes.

Transpacific Routes Lead the Rebound

Shanghai to New York jumped 4% to \$7,893 per 40ft, and Shanghai to LA climbed 3% to \$5,894. Carriers managed to push through their general rate increases (GRIs) since demand stayed solid heading into August. On top of that, ongoing congestion at ports across central and south China is squeezing capacity, which is also helping keep rates propped up.

**July
2026**

VIETNAM

CASSIA

EXPORTING

REPORT



PTEXIM CORP

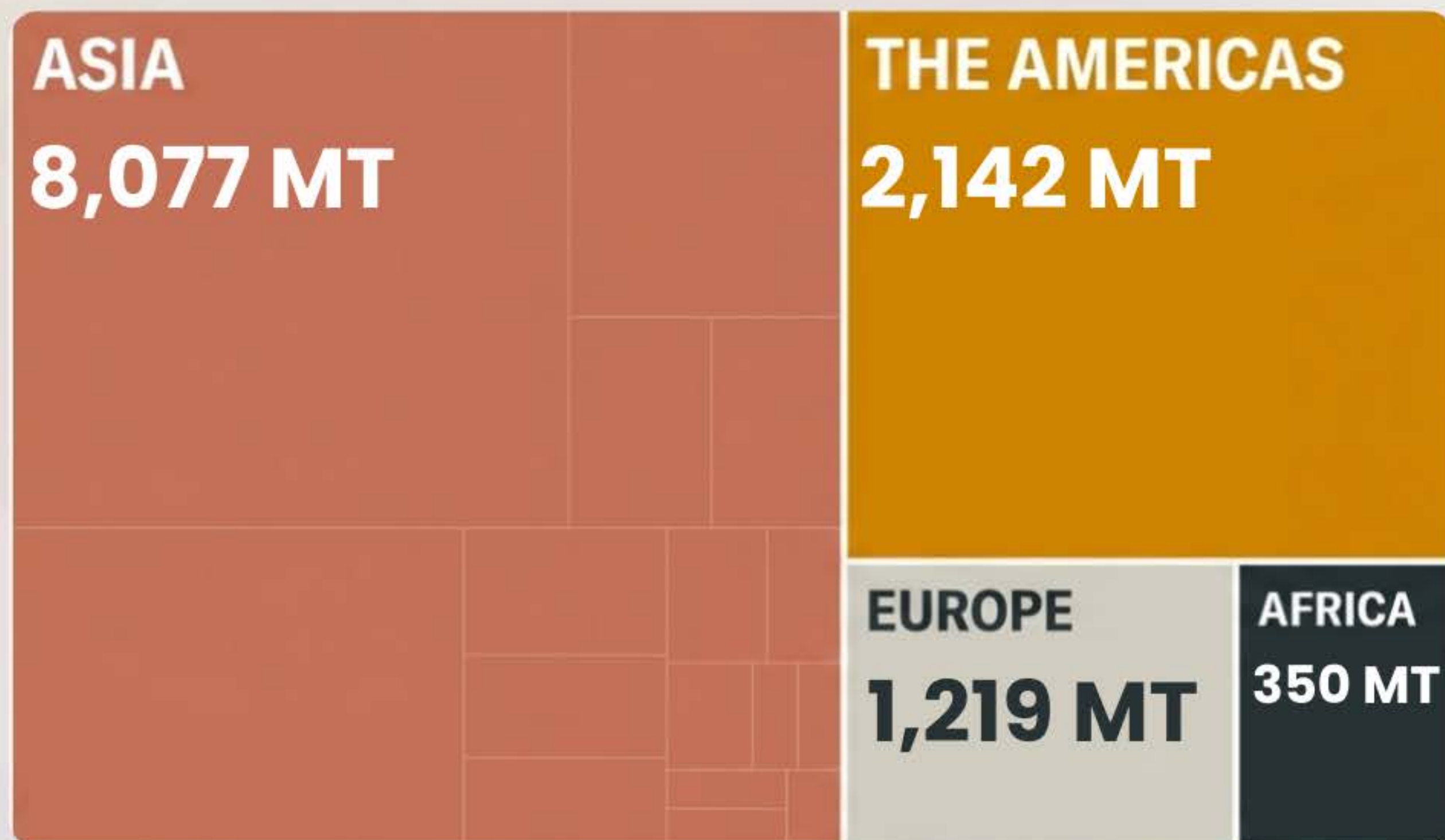
PTEXIM RESEARCH

Cassia Exports Insight | July 2026

11,788 MT
Export
13.6% YoY

30.3 Mil \$
Turnover

In July 2026, Vietnam exported 11,788 tonnes of cinnamon valued at US\$30.3 million; this represented a decrease of 6.5% in volume and 5.1% in value compared to June 2026 (12,611 tonnes), yet a 13.6% increase in volume compared to the same period in July 2025 (10,373 tonnes).





TOP 10 COUNTRIES IMPORTING CASSIA CINNAMON FROM VIETNAM in July 2026 (MT)



Asia led with 8,077 tonnes (68.5% of exports, +3.2% YoY, -10.4% MoM), driven by India at 5,098 tonnes (43.2% share, +2.6% YoY, -18.3% MoM).

- Americas: 2,142 tonnes (+42.8% YoY, -4.3% MoM)
- Europe: 1,219 tonnes (+47.2% YoY, -10.5% MoM)
- Africa: 350 tonnes (+59.8% YoY, -19.9% MoM)



Cassia Exports In 7 Months 2026 Insight



73,085 MT
Export



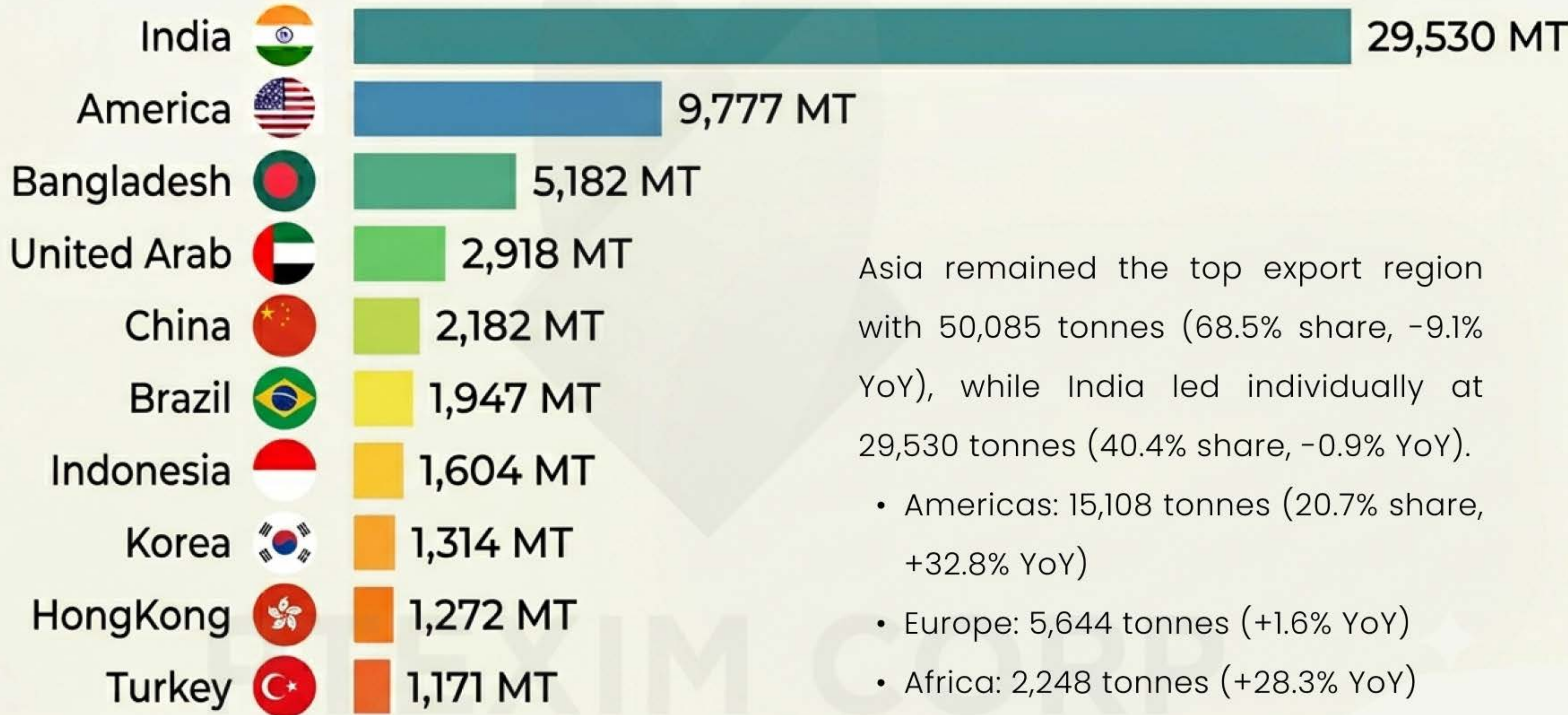
186.5 Mil \$
Turnover



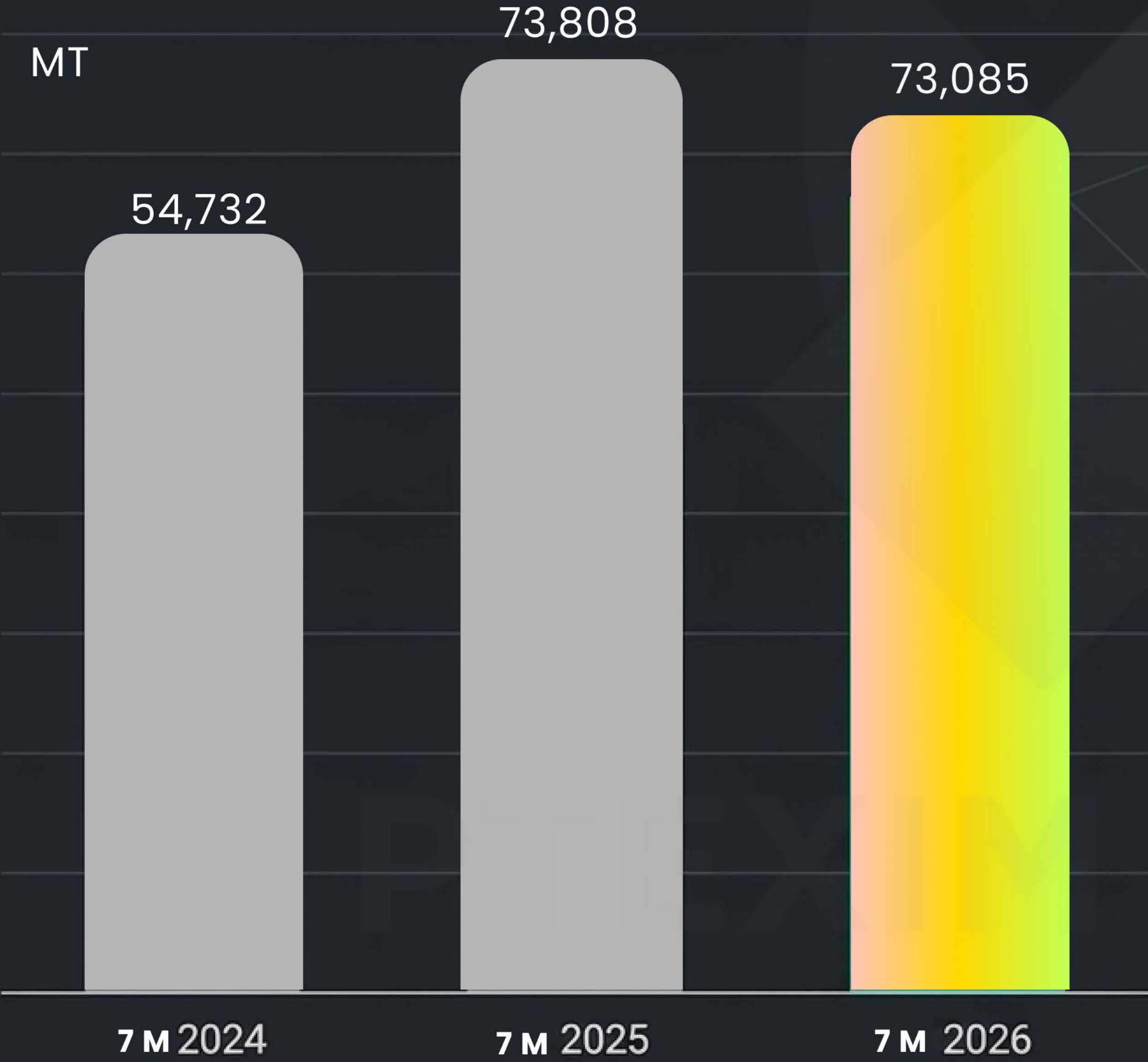
1.0%
Volume

In the first seven months of 2026, Vietnam exported 73,085 tonnes of cinnamon, generating US\$186.5 million in revenue, a slight decline of 1.0% in volume and 0.6% in value compared to the same period in 2025 (73,808 tonnes).

TOP 10 CASSIA CINNAMON EXPORT MARKETS FOR VIETNAM IN THE FIRST 7 MONTHS OF 2026 (MT)



7 Months Cassia Exports Insight



Although 2026 shows a slight decrease of 1.0% compared to the same period in 2025, this volume is still significantly higher than the 2024 level.

Global Compliance Architecture & Product Guarantees

Lead Limits



Exceeds US and EU standards. Guaranteed strictly less than or equal to 1ppm.

Coumarin Thresholds



Precisely controlled processing to guarantee strictly 2000ppm or 3000ppm parameters based on regional buyer requirements.

Metal Powder Limits



Exceeds KFDA (South Korea) Standards. Guaranteed strictly under 10ppm.





GUARANTEED LEAD

CONTENT

We Can Offer Cassia Products According To European And American Standards With Guaranteed LEAD Content Of 1ppm And 2ppm. COUMARIN 2000ppm Or 3000ppm. Metal Powder As KFDA Standard.

Please Contact For Further Demand For Cassia Stick / Cassia Split / Cassia Broken / Cassia Powder ...



1 PPM



2 PPM



10 PPM
Metal Powder



STANDARD

KFDA



PTEXIM CORP

PTEXIM RESEARCH

July 2026 STAR ANISE EXPORTING REPORT



STAR ANISE Exports Insight | 7 months 2026 Insight



In July 2026, Vietnam exported 1,191 tonnes of star anise (US\$4.8 million), down 19.2% in volume and 19.0% in value MoM, but up 97.8% YoY. India stayed the top buyer at 642 tonnes (53.9% share, -34.4% MoM), while US exports jumped to 209 tonnes (+158.0% MoM, more than tripling YoY). 7-Month Total (Jan–Jul 2026)
Total: 8,434 tonnes / US\$33.4 million (-9.1% volume, -6.2% value YoY)



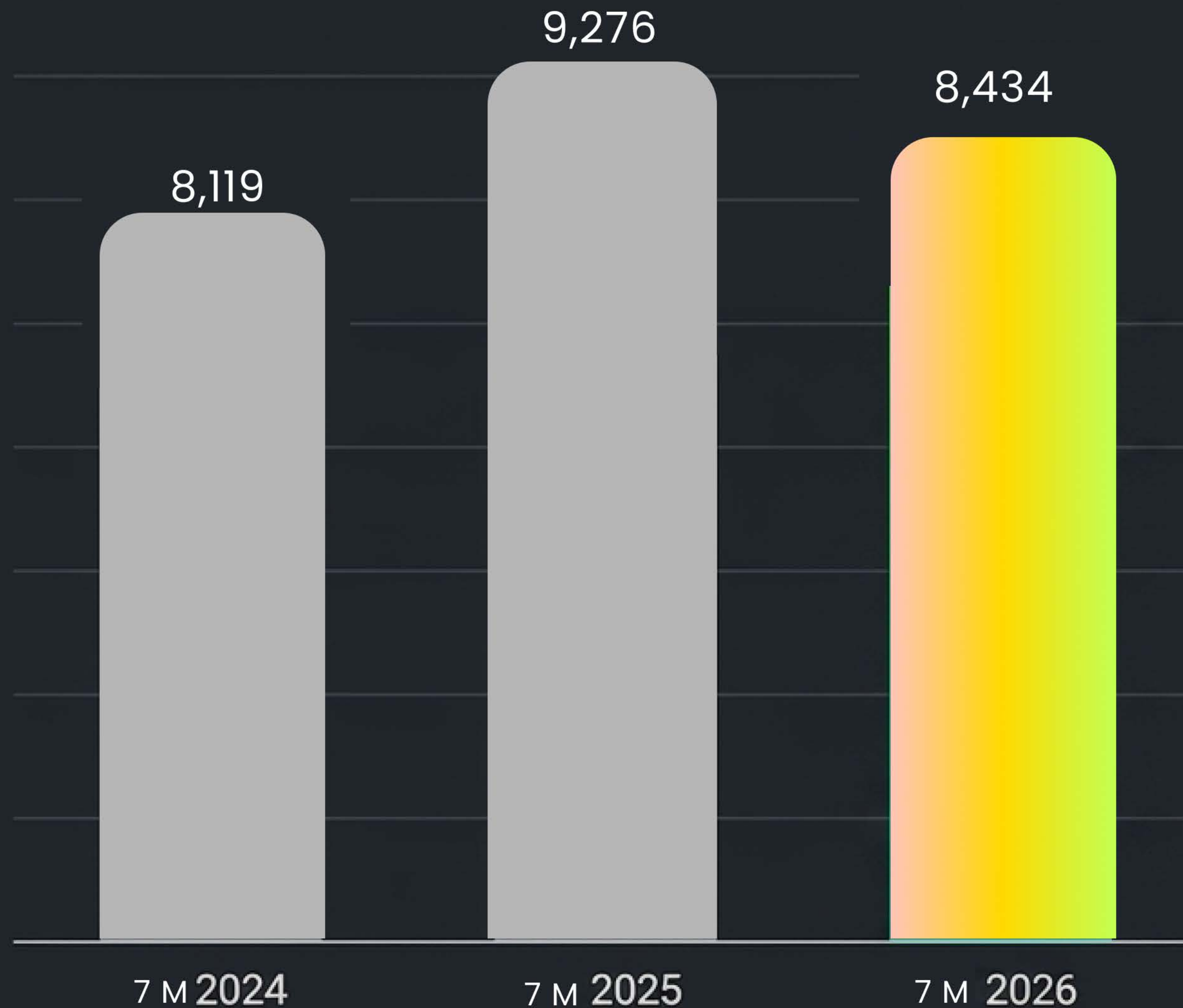
TOP 10 STAR ANISE EXPORT MARKETS FOR VIETNAM IN THE FIRST 7 MONTHS OF 2026 (MT)



- Asia: 6,474 tonnes (76.8% share, -18.4%), led by India at 5,220 tonnes (61.9% share, -25.2%)
- Americas: 1,280 tonnes (+33.2%)
- Europe: 633 tonnes (+81.9%)
- Despite the overall decline, growth in the US and Europe signals rising demand outside Asia's traditional dominance.

7 Months Star Anise Exports Insight

MT



First seven months of 2026:
Decreased to 8,434 tons,
representing a 9.1% reduction
compared to the same period in
2025, but still higher than in 2024.



We can offer Star anise with premium quality and ensure European standards for Pesticide/ Anthraquinone/ PAH... etc.



Please send us any request for Ginger Sliced/ Polished Ginger Finger/ Ginger Powder...



The market **uptrend** and **very limited raw material** offer available. Please contact for further demand for Turmeric Sliced/ Polished Turmeric Finger / Turmeric Powder ...



WHOLE PEPPER



ETO treated **+90\$/MT**



Pesticide guarantee
EU compliance  **+180\$/MT**

NO	☰ ITEM	FOB (USD/MT)	 EU MAINT	 NY/BAL
			PORT	
1	VBP 500 G/L FAQ	\$5.605	\$5.835	\$5.905
2	VBP 550 G/L FAQ	\$6.060	\$6.290	\$6.360
3	VBP 500 G/L Double Spiral Cleaned	\$6.090	\$6.320	\$6.390
4	VBP 550 G/L Double Spiral Cleaned	\$6.200	\$6.430	\$6.500
5	VBP 570 G/L Double ASTA	\$6.305	\$6.535	\$6.605
6	VBP 5MM Jumbo Size	\$6.415	\$6.645	\$6.715
7	White PEPPER 630 G/L ASTA	\$8.810	\$9.040	\$9.110
8	Dry Decorticating White Pepper	\$9.690	\$9.920	\$9.990

STEAM STERILIZED PEPPER



Pesticide guarantee
EU compliance 

+180\$/MT

ITEM		FOB (USD/MT)	EU MAINT PORT	NY/BAL
NQ				
1	Steam Sterilized Pepper 500G/L	\$6.395	\$6.625	\$6.695
2	Steam Sterilized Pepper 550G/L	\$6.560	\$6.790	\$6.860
3	Steam Sterilized Pepper 570G/L	\$6.670	\$6.900	\$6.970
4	Steam Sterilized White Pepper 630G/L	\$9.325	\$9.555	\$9.625



**PEPPER
POWDER
STEAM
STERILIZED
CONVENTIONAL
QUALITY**

GROUND STEAM STERILIZED BLACK PEPPER



NQ	ITEM	FOB
1	Table HTST black pepper 18 -> 24#	\$6.935
2	Coarse HTST black pepper 28#	\$6.805
3	Ground HTST black pepper 40# - 60#	\$6.675
4	Ground HTST white pepper 40 -> 100#	\$10.765



**PEPPER
POWDER
GUARANTEE
FULL EU 
COMPLIANCE
PREMIUM
QUALITY**

NO		Pesticide guarantee EU compliance ITEM	FOB (USD/MT)
1	Half Cracked HTST black pepper 6 -> 8#		\$7.270
2	Granulate HTST black pepper 8 -> 12#		\$7.205
3	Table HTST black pepper 18 -> 28#		\$7.140
4	Fine HTST black pepper 30 -> 34#		\$7.140
5	Ground HTST black pepper 40 -> 100#		\$6.935
6	Ground HTST white pepper 40 -> 100#		\$9.915

Organic Black Pepper



Organic Steam Sterilized Black Pepper

Organic Steam Sterilized White Pepper 630G/L

FOB

\$9.175

\$12.580

**EU
MAINT PORT**

\$9.405

\$12.810

NY/BAL

\$9.475

\$12.880

CASSIA (CINNAMON)



☰ CONVENTIONAL QUALITY			🏛️ FOB	NOTE
NQ				
1	CASSIA BROKEN MACHINE CLEANED 2% VO		\$1.880	>2% VO
2	CASSIA BROKEN MACHINE CLEANED 2.5% VO		\$2.155	>2.5% VO
3	CASSIA STICK ROLLED 90%		\$4.525	>4% VO
4	CASSIA LONG STICK		\$4.325	>4% VO
5	CASSIA POWDER 2% VO		\$1.995	2% VO
🇪🇺 PREMIUM – EU GUARANTEE			FOB	NOTE
6	CASSIA POWDER 3% VO min		\$2.750	3% VO
7	CASSIA BROKEN MACHINE CLEANED 3% VO		\$2.590	3% VO
8	CASSIA STICK ROLLED 90%		\$4.725	
🇪🇺 STEAM STERILIZED – EU GUARANTEE			FOB	NOTE
9	CASSIA POWDER STEAM STERILIZED 3% VO		\$3.155	3% VO
10	CASSIA BROKEN STEAM STERILIZED 3% VO		\$2.990	2.5% VO
11	CASSIA STICK ROLLED 90% STEAM STERILIZED		\$4.825	

Organic Cassia



Organic Cassia

ORGANIC CASSIA BROKEN MACHINE CLEANED 3.5% VO

ORGANIC CASSIA STICK ROLLED 90%

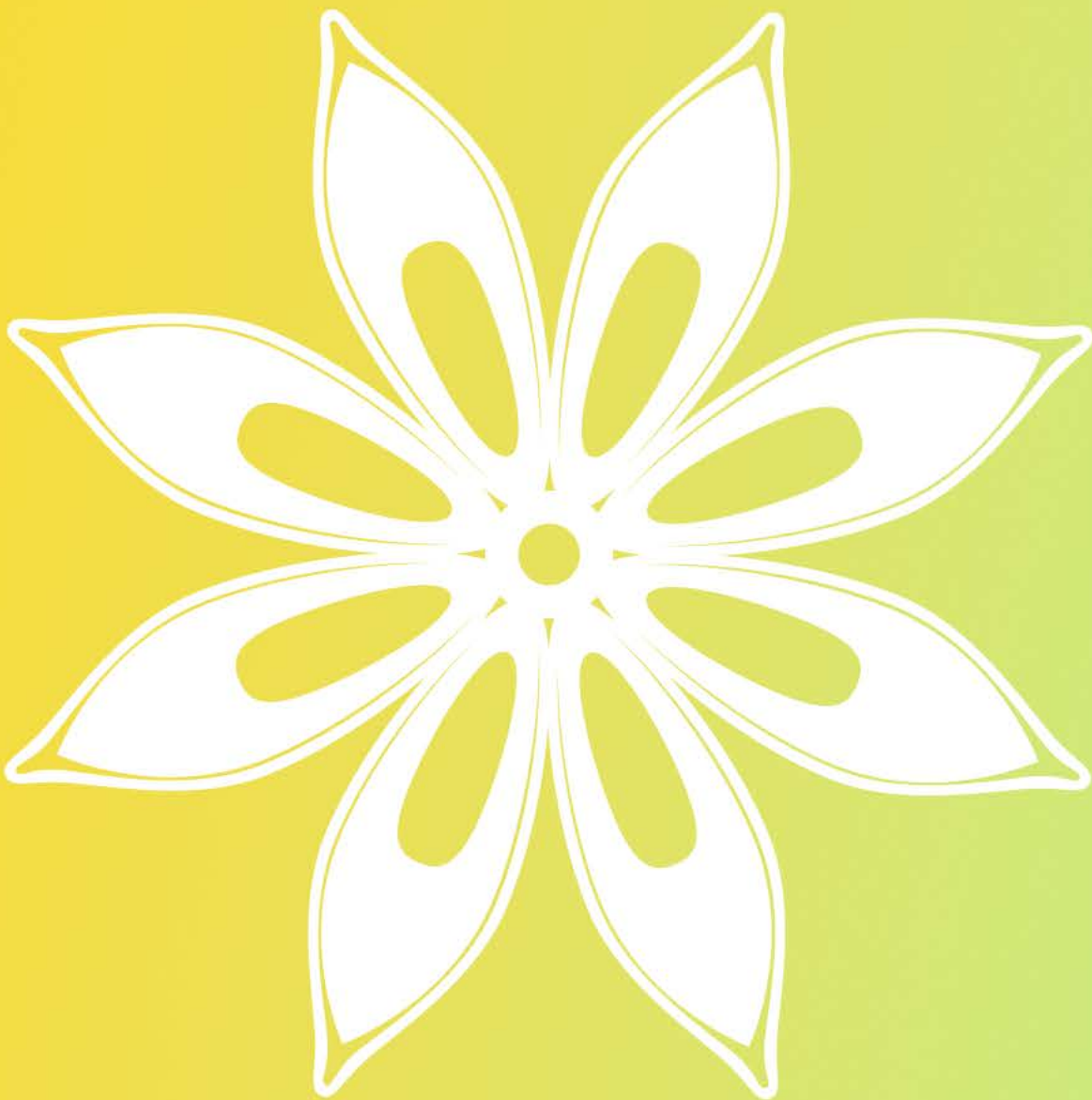
ORGANIC CASSIA POWDER STEAM STERILIZED 3% VO

FOB

\$3.590

\$5.125

\$3.755



STAR ANISE

STAR ANISE

NQ	ITEM	FOB	NOTE
1	STAR ANISE SPRING CROP	\$5.785	2.0cm, 80% up
2	STAR ANISE AUTUMN CROP	\$6.180	2.5cm, 80% up
3	STAR ANISE SUNDRIED EU COMPLIANCE	\$6.480	2.5cm, 80% up



1	ORGANIC STAR ANISE	\$7.780
2	ORGANIC STAR ANISE POWDER	\$7.130

TURMERIC



TURMERIC & STEAM STERILIZED TURMERIC POWDER

FOB

TURMERIC FINGER

\$2.005

POLISHED TURMERIC FINGER

\$2.085

TURMERIC POWDER

\$1.890

TURMERIC SLICE SUN DRIED

\$1.570

WASHED TURMERIC SLICE SUN DRIED

\$1.770

TURMERIC SLICE MACHINE DRIED

\$2.205

TURMERIC POWDER STEAM STERILIZED

\$2.330

GINGER

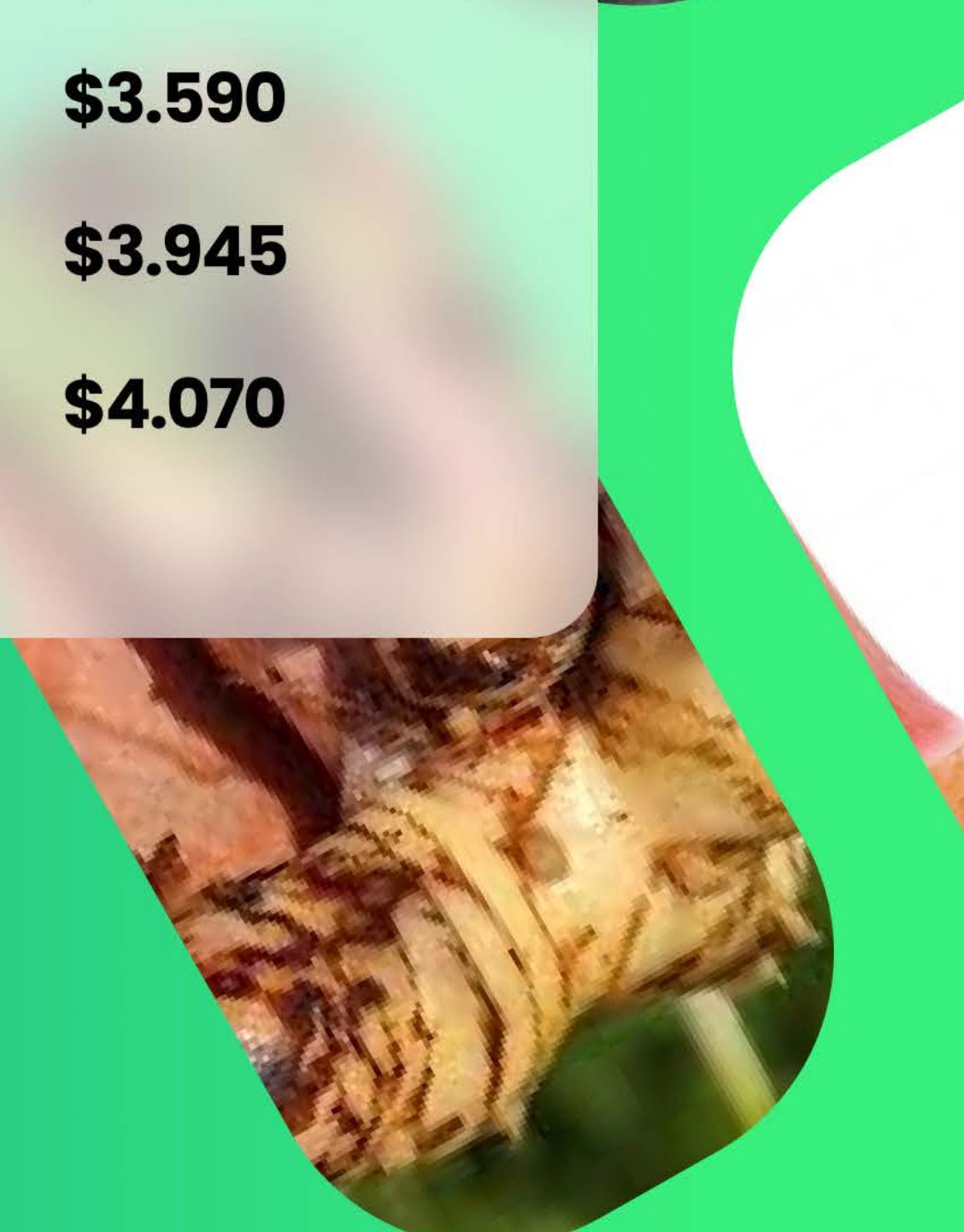
GINGER CONVENTIONAL QUALITY		FOB
GINGER POWDER		\$2.480
GINGER SLICED		\$2.995
GINGER SLICED EXTRACTION		\$2.325

GINGER & STEM STERILIZED GINGER EU COMPLIANCE		FOB
GINGER POWDER		\$3.630
GINGER SLICED		\$3.670
GINGER POWDER STEAM STERILIZED		\$4.115
GINGER SLICED STEAM STERILIZED		\$4.155

		FOB
ORGANIC GINGER POWDER		\$7.260
ORGANIC GINGER SLICED		\$7.340



GALANGAL



GALANGAL & STEM STERILIZED – EU COMPLIANCE

FOB

GALANGAL POWDER

\$3.475

GALANGAL SLICED

\$3.590

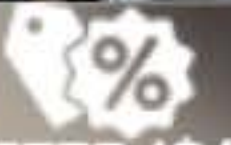
GALANGAL POWDER STEAM STERILIZED

\$3.945

GALANGAL SLICED STEAM STERILIZED

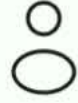
\$4.070

OTHER HERBS & SPICES



NO		PTEXIM OFFER (\$/MT)	
1	Chilly flakes, 20 SHU, 40% seeds, un sterilised	US\$	3.420
2	Chilly flakes 50% seeds, 20-40 SHU un sterilised	US\$	3.260
3	Chilly flakes 60% seeds, un sterilised	US\$	3.080
4	Chilly flakes 70% seeds, un sterilised	US\$	2.990
5	Chily Minced	US\$	3.530
6	Chily Seedless	US\$	4.280
7	Kashmiri chili powder 180 Asta	US\$	5.510
8	Kashmiri chili powder 160 Asta	US\$	4.940
9	Kashmiri chili powder 120 Asta	US\$	5.450
10	Ground Chili Powder 20 Shu, 70 Asta	US\$	2.500
11	Ground Chili Powder 40 Shu, 70 Asta	US\$	2.240
12	Ground Chili Powder 60 Shu, 80 Asta	US\$	2.610
13	Ground Chili Powder 100 Asta 40 shu	US\$	2.790
14	Cumin Powder 2% VO	US\$	2.550
15	Cumin Powder 1.5% VO	US\$	2.080
16	Coriander Powder	US\$	2.460
17	Clove Powder	US\$	8.250
18	Cardamon Poder	US\$	31.720
19	Nutmeg Powder	US\$	5.870
20	Fennel Powder	US\$	2.380
21	Fenugreek Powder	US\$	1.380
22	Mace Powder	US\$	20.210



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PTEXIM CERTIFICATE



PTEXIM FACTORY



1. WHOLE SPICES FACTORY (Daklak Province, VN)



2. FOOD FACTORY (Ngai Giao Commune, HCMC, VN)



3. CASSIA & STAR ANISE FACTORY (Xuan Ai Commune, Lao Cai Province, VN)

Monthly Report

July

**Black Pepper, Cassia Cinnamon,
Star Aniseed, Ginger**