



AUGUST

AN INSIGHT CASSIA'S MARKET REPORT
BY PTEXIM RESEARCH

CASSIA



FACTORS AFFECTING THE CASSIA'S MARKET


According to PTEXIM RESEARCH DEPT, Cassia's export market decreased slightly compared to last year in major markets due to factors such as Covid-19, inflation, CPI increased sharply beyond the FED's prediction, and soar ocean freight in months 2022...

INFLATION

INSIGHT OF EXPORTING VIETNAM'S CASSIA

AUGUST - 2022

According to **Cassia Exporting DATA** collected by PTEXIM RESEARCH DEPT, in August 2022, Vietnam exported 7,646 tons, in which ground cassia reached 1,758 tons, others kind of cassia reached 5,888 tons. Total export turnover reached 25.4 million USD. 🇮🇳 India, 🇺🇸 USA, 🇩🇪 Germany were top importer of cassia in the month.


EXPORTED **7,646** MT


TURNOVER **25,4**^{\$} Mil





CASSIA

Ptexim became an official member of **Binh An Organic Cinnamon Cooperative.**

GROUP

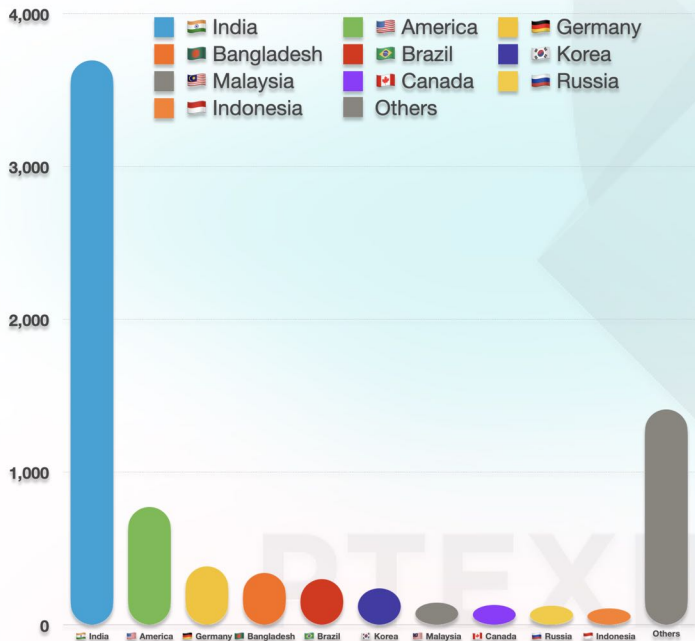


ECOCERT



INSIGHT OF EXPORTING VIETNAM'S CASSIA

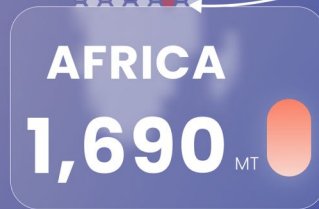
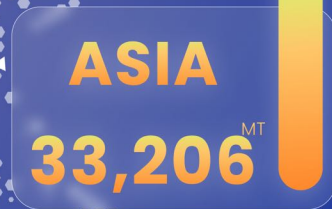
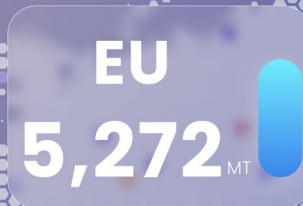
AUGUST - 2022



| No. | Country | Quantity | Value |
|-----|---------------|--------------|----------------------|
| 1 | India | 3,695 | \$ 10,670,458 |
| 2 | America | 772 | \$ 3,986,995 |
| 3 | Germany | 382 | \$ 1,322,967 |
| 4 | Bangladesh | 340 | \$ 987,290 |
| 5 | Brazil | 300 | \$ 942,899 |
| 6 | Korea | 238 | \$ 744,762 |
| 7 | Malaysia | 146 | \$ 591,801 |
| 8 | Canada | 130 | \$ 545,115 |
| 9 | Russia | 126 | \$ 227,536 |
| 10 | Indonesia | 108 | \$ 468,647 |
| | Others | 1,409 | \$ 4,921,964 |
| | TOTAL | 7,646 | \$ 25,410,434 |



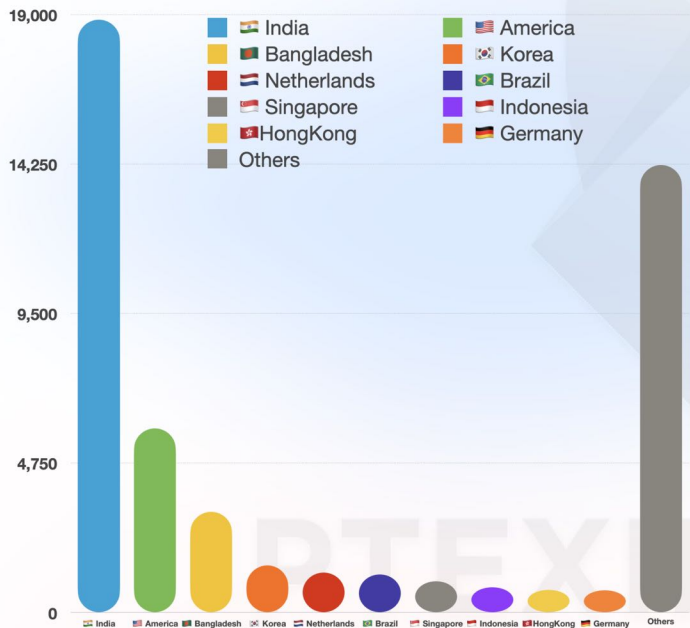
EXPORTING CASSIA FROM **JAN TO AUGUST** 2022



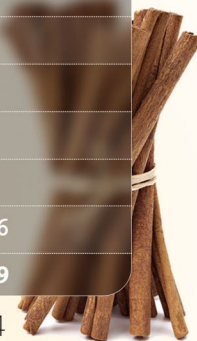
INSIGHT OF EXPORTING CASSIA VIETNAM

JAN TO AUG 2022

TOP 10 VIETNAM'S CASSIA EXPORTING MARKET



| No. | Country | Quantity |
|-----|---------------|---------------|
| 1 | India | 18,832 |
| 2 | America | 5,855 |
| 3 | Bangladesh | 3,204 |
| 4 | Korea | 1,504 |
| 5 | Netherlands | 1,269 |
| 6 | Brazil | 1,214 |
| 7 | Singapore | 996 |
| 8 | Indonesia | 799 |
| 9 | HongKong | 714 |
| 10 | Germany | 706 |
| | Others | 14,216 |
| | TOTAL | 49,309 |



ORGANIC CERTIFICATE

Ptexim is a **member** of a **Cooperative** specializing in growing cassia with the current area of nearly **300 hectares** and **has completed the Organic project.**



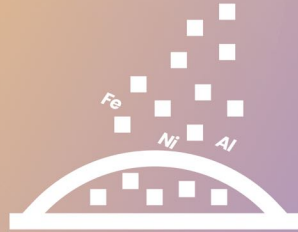
ORGANIC CINNAMON COOPERATIVE



PTEXIM produce Cassia according to Korean Standards – KFDA



Ministry of Food and Drug Safety (MFDS) of the Republic of Korea, formerly known as the Korea Food and Drug Administration (KFDA).



10 ppm



METAL POWDER

INSIGHT OF EXPORTING CASSIA VIETNAM

JAN TO AUG

2022 COMPARED WITH 2021



AMERICAN ↓ **25.9%**

2021

12,342

2022

9,141

EUROPE ↓ **8.5%**

5,760

5,272

ASIA ↑ **1.3%**

32,793

33,206

AFRICA ↑ **1.9%**

1,658

1,690



FACTORS AFFECTING THE CASSIA'S MARKET

“According to PTEXIM RESEARCH DEPT, Cassia's export market decreased slightly compared to last year in major markets due to factors such as Covid-19, inflation, CPI increased sharply beyond the FED's prediction, and soar ocean freight in first months 2022...”



INFLATION



CPI



COVID-19



**OCEAN
FREIGHT**



EU STANDARDS

PTEXIM are now able to produce ground cassia / cassia broken with **low coumarin content** and guaranteed **lead content** below **2ppm** according to **European standards**.



3000 ppm



COUMARIN

CONTENT

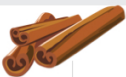


2ppm

LEAD

CONTENT

CASSIA (CINNAMON)



| NO | ITEM | FOB (USD/MT) | NOTE |
|----|--------------------------------|--------------|-----------|
| 1 | WHOLE CASSIA; | \$3.764 | >4% VO |
| 2 | CASSIA SPLIT; | \$3.411 | >3.5% VO |
| 3 | CASSIA BROKEN CLEANED 2% VO; | \$2.065 | >2% VO |
| 4 | CASSIA BROKEN CLEANED 2.5% VO; | \$2.372 | >2.5% VO |
| 5 | CASSIA BROKEN CLEANED 3% VO; | \$2.635 | >3% VO |
| 6 | CASSIA BROKEN CLEANED 3.5% VO; | \$2.854 | >3.5% VO |
| 7 | CASSIA BROKEN CLEANED 4% VO; | \$3.161 | >4% VO |
| 8 | CASSIA STICK ROLLED 90%; | \$5.424 | >4% VO |
| 9 | CASSIA CIGARETTE LONG STICK | \$5.074 | >4% VO |
| 10 | CASSIA POWDER 1 - 1.5% VO; | \$1.627 | 1-1.5% VO |
| 11 | CASSIA POWDER 2% VO; | \$2.197 | 2% VO |
| 12 | CASSIA POWDER 2.5% VO; | \$2.416 | 2.5% VO |
| 13 | CASSIA POWDER 3% VO; | \$2.810 | 3% VO |



CASSIA (CINNAMON) GUARANTEE LEAD & METAL POWDER



| ITEM | FOB | NOTE |
|-------------------------------|-------|---------|
| CASSIA POWDER 2.5% VO | 2.672 | 2.5% VO |
| CASSIA POWDER 3% VO | 3.110 | 3% VO |
| CASSIA BROKEN CLEANED 2.5% VO | 2.572 | 2.5% VO |
| CASSIA BROKEN CLEANED 3% VO | 2.835 | 3% VO |



CASSIA (CINNAMON) GUARANTEE COUMARIN

| ITEM | FOB | NOTE |
|-------------------------------|-------|---------|
| CASSIA POWDER 2.5% VO | 2.516 | 2.5% VO |
| CASSIA POWDER 3% VO | 2.910 | 3% VO |
| CASSIA BROKEN CLEANED 2.5% VO | 2.472 | 2.5% VO |
| CASSIA BROKEN CLEANED 3% VO | 2.516 | 3% VO |



EU STANDARDS

CASSIA STEAM STERILIZED

| ITEM | FOB (USD/MT) | EU MAINT PORT |
|---|--------------|---------------|
| CASSIA POWDER STEAM STERILIZED 2.5% VO; | \$3.413 | 2.5% VO |
| CASSIA POWDER STEAM STERILIZED 3% VO; | \$3.613 | 3% VO |
| CASSIA BROKEN STEAM STERILIZED 2.5% VO; | \$3.220 | 2.5% VO |
| CASSIA BROKEN STEAM STERILIZED 3% VO; | \$3.462 | 3% VO |

STAR ANISE



| ITEM | FOB (USD/MT) | NOTE |
|------------------------------------|--------------|---------------|
| STAR ANISE SPRING CROP | \$9.003 | 2.0cm, 80% up |
| STAR ANISE AUTUMN CROP; | \$9.879 | 2.5cm, 80% up |
| STAR ANISE SUNDRIED EU COMPLIANCE; | \$10.579 | 2.5cm, 80% up |




TURMERIC



ITEM

FOB (USD/MT)

TURMERIC FINGER;  \$1.506

POLISHED TURMERIC FINGER; \$1.725

TURMERIC POWDER; \$1.506

TURMERIC SLICE SUN DRIED; \$1.462

WASHED TURMERIC SLICE SUN DRIED; \$1.593

TURMERIC SLICE MACHINE DRIED; \$1.593

GINGER



NO

ITEM

FOB (USD/MT)

22 GINGER POWDER  \$2.514

23 GINGER SLICED \$2.294

24 POLISHED GINGER FINGER \$2.514



Cassia's Market Report

AUGUST

THANK YOU!

Please do not hesitate to send me if you have any further request.

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CEO

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PTEXIM CERTIFICATE



PTEXIM FACTORY



1. WHOLE SPICES FACTORY (Daklak Province, VN)



2. FOOD FACTORY (Ba Ria Vũng Tàu Province, VN)



3. CASSIA & STAR ANISE FACTORY (Yen Bai Province, VN)

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