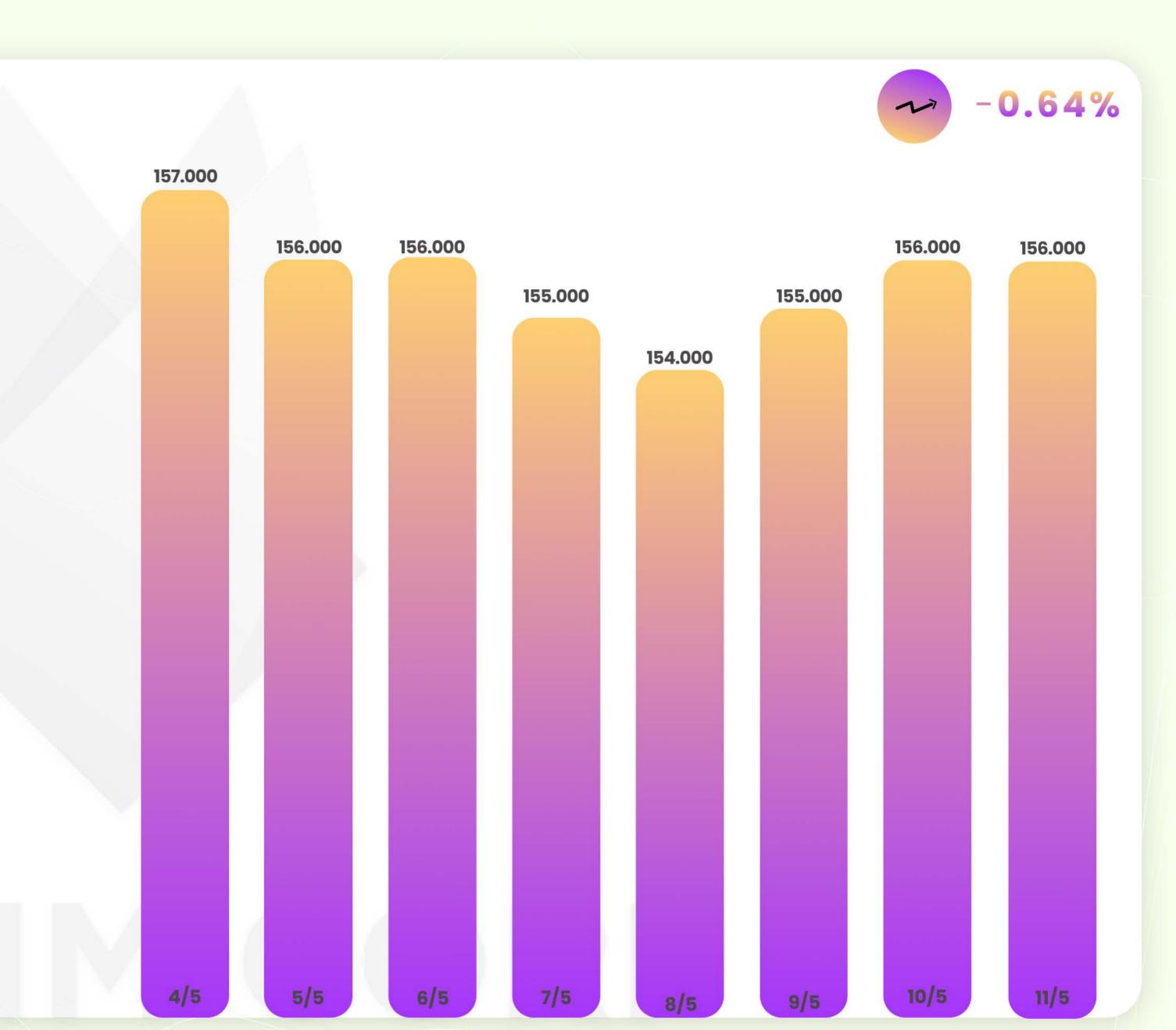
PTEXIM CORP

Apr

Monthly Report







Weekly Insights































KEY POINTS WEEK 19

VIETNAM'S PEPPER PRICE IN WEEK 19

4-11 MAY

 Last week, the price of pepper showed a downward trend from the beginning of the week due to low demand and increasing concerns about the conflict between India Pakistan. However, the market rebounded as demand increased again. By the end of the week, the price of pepper had decreased from 157,000 VND to 156,000 VND, corresponding to a decrease of 0.64%.

























KEY POINTS WEEK 19



Demand has improved in the EU, Asia, and the USA. Notably, the Chinese market has started to purchase again, although not in large quantities.



After the harvest, farmers are facing almost no pressure to sell and continue to stockpile their inventory in the coming time.



















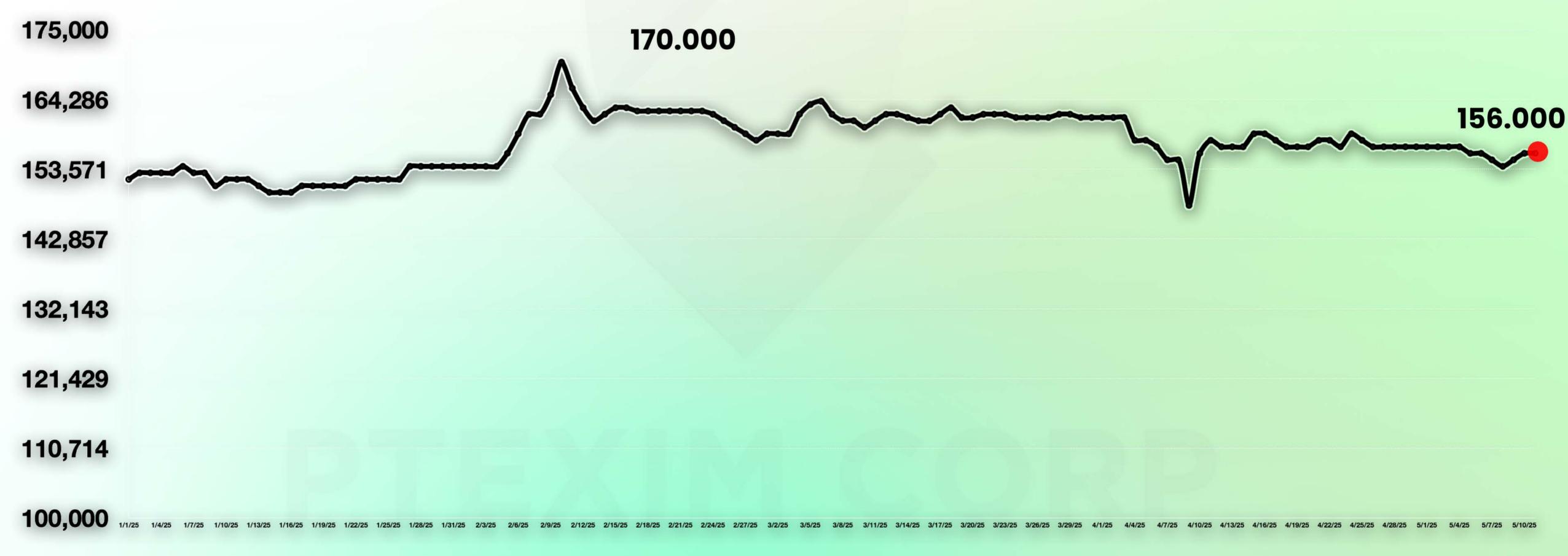






2025 Vietnam Black Pepper Price Chart VND/kg

Pepper price has had an increase in 2025 from 152.000vnd from January 1, 2025 to 156.000 until May 11th, 2025, corresponding to an increase of 2.6%.

























April 2025 Black Pepper Exports Insight



According to VPSA's preliminary statistics, in April 2025, Vietnam exported 26,590 tons of pepper, of which black pepper reached 23,271 tons and white pepper reached 3,319 tons.



Total export turnover reached 184.1 million USD, compared to the previous month, volume export increased by 31.3%, turnover increased by 30.0% and compared to the same 2024, period export increased by 1.3% in volume and 58.% in value.



The average export price of black pepper in April reached 6,817 USD/ton, white pepper reached 8,596 USD/ton, up 0.4% for black pepper and down 2.3% for white pepper compared to March.





















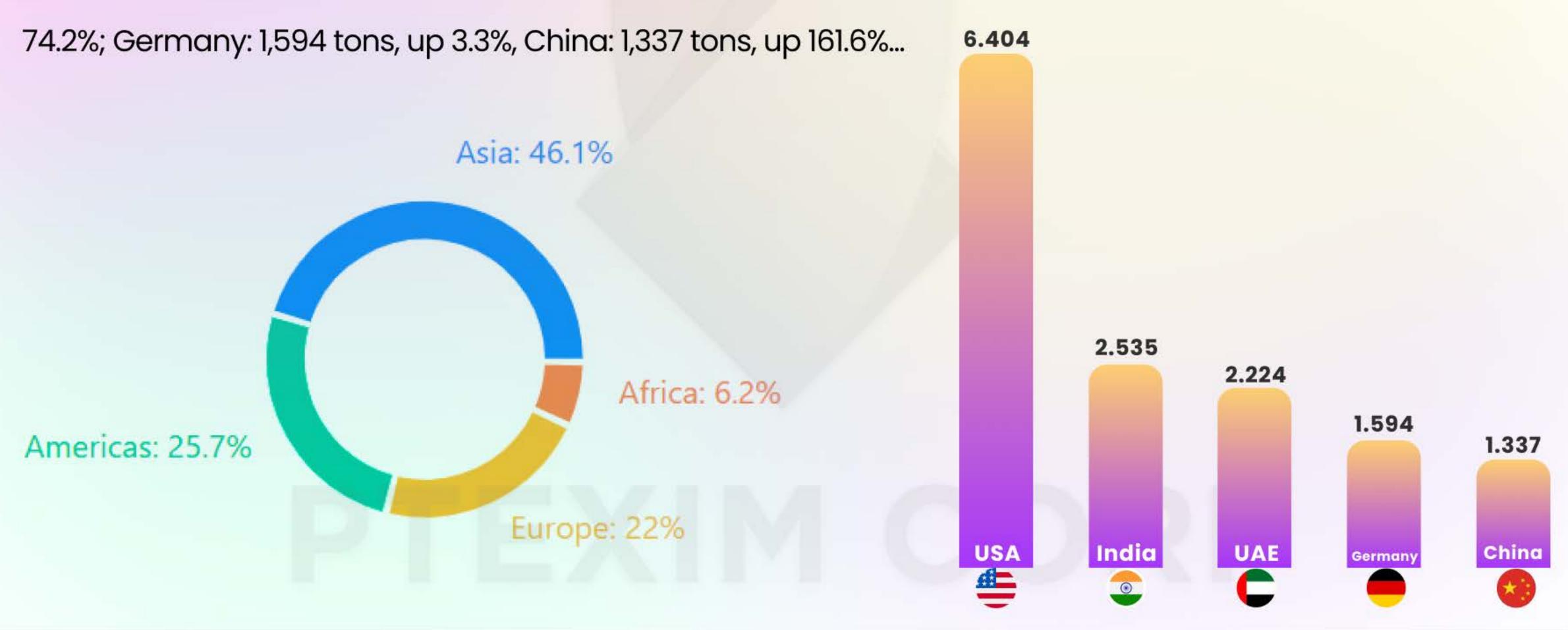






TOP EXPORT MARKETS: APRIL 2025

The United States remained the largest export market for Vietnamese pepper in April, reaching 6,404 tons, up 45.9% over the previous month. The following markets were India: 2,525 tons, up 57.6%; UAE: 2,224 tons, up



















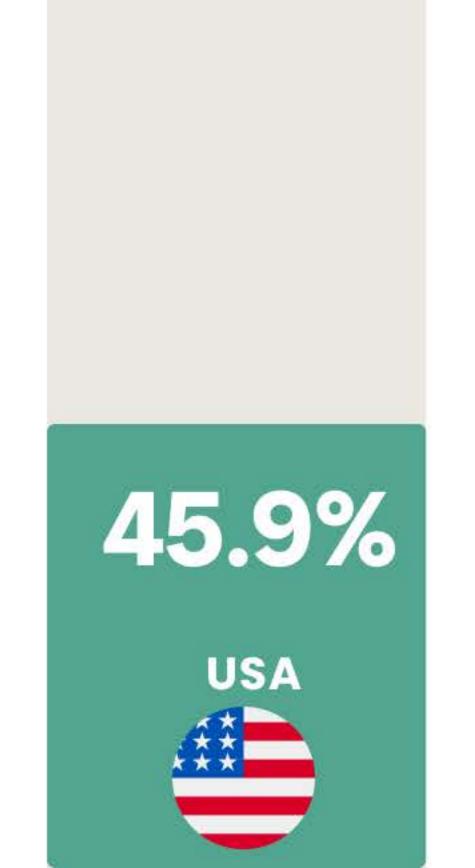


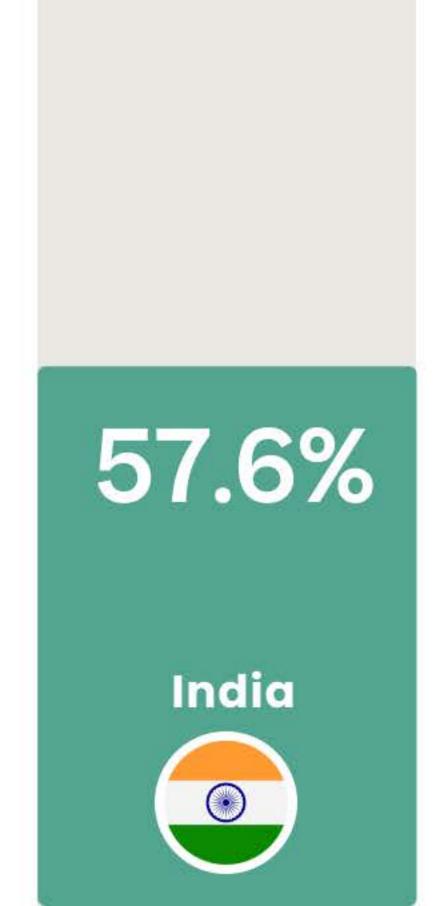


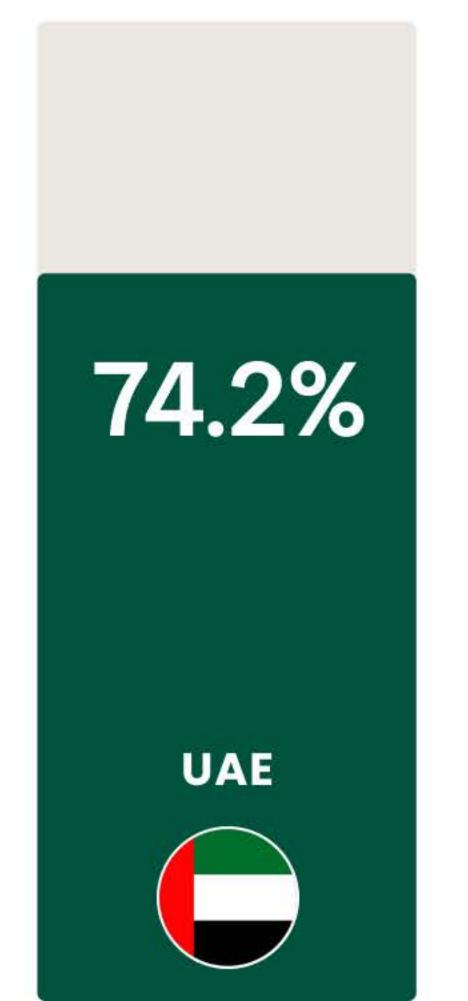


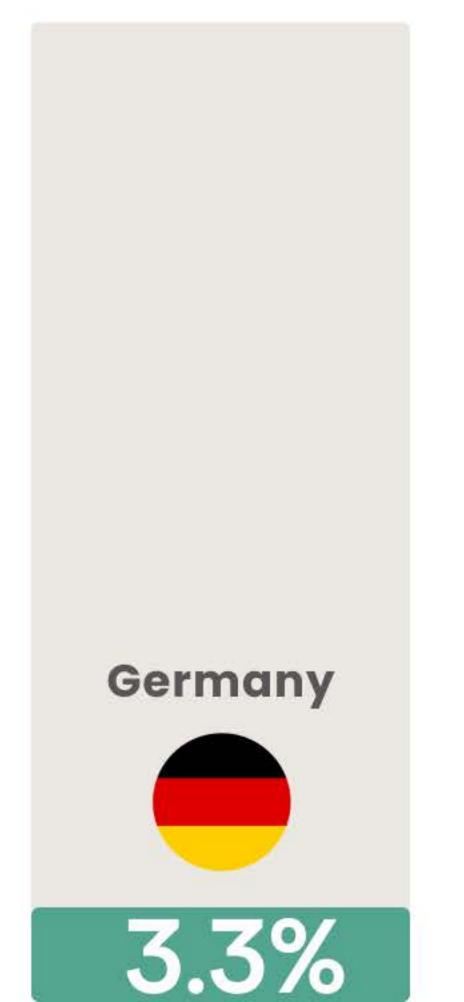
Growth Chart

Top 5 Importer April Vs March 2025



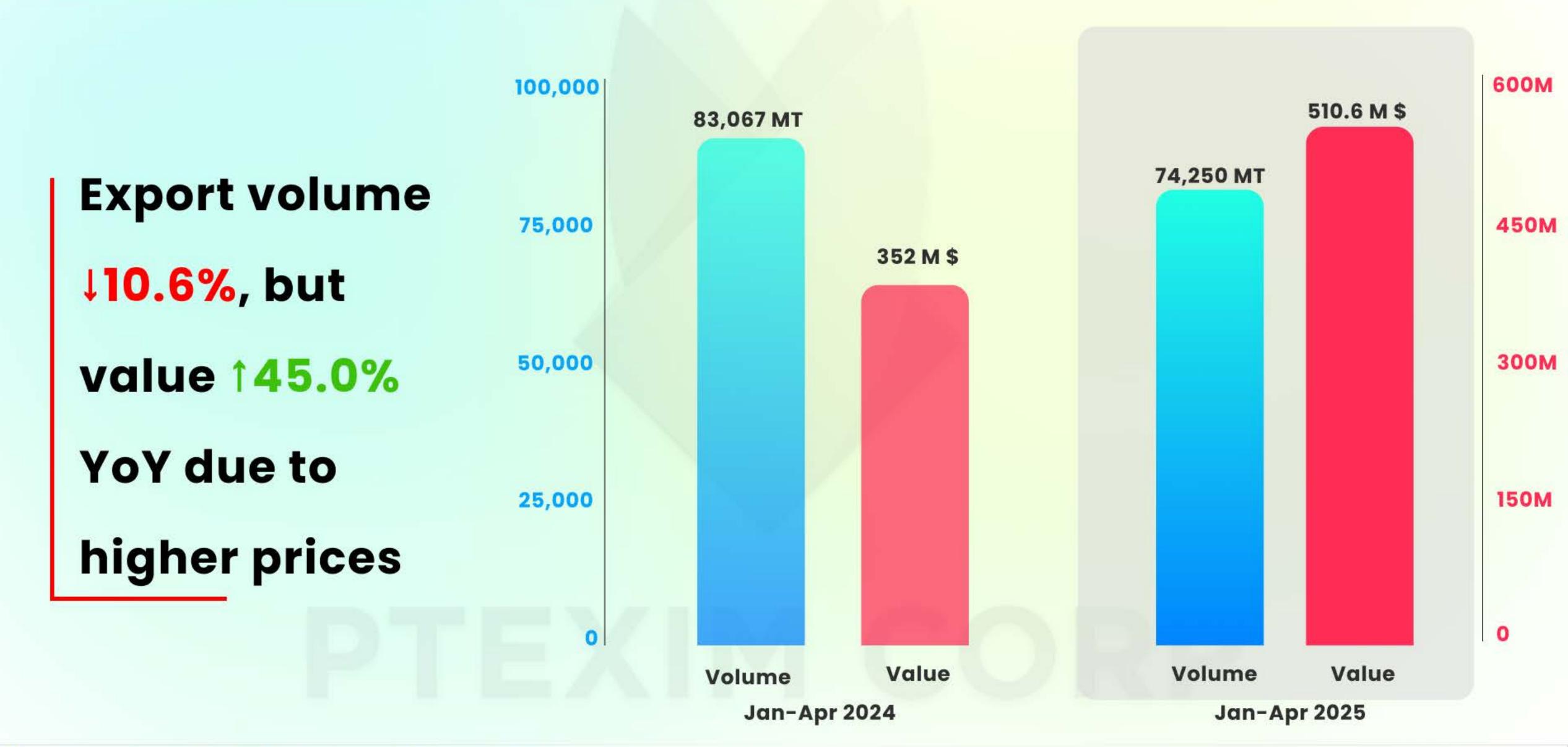








YTD Export Performance (Jan-Apr) 2024 vs 2025





























Jan-April Black Pepper Exports Insight



By the end of April 2025, Vietnam had exported 74,250 tons of pepper, of which black pepper reached 63,124 tons and white pepper reached 11,126 tons.



Total export turnover reached 510.6 million USD, black pepper reached 423.2 million USD, white pepper reached 87.4 million USD. Compared to the same period in 2024, export volume decreased by 10.6%, but export turnover increased by 45.0%.



The average export price of black pepper in the first 4 months reached 6,749 USD/ton, up 96.0% and white pepper reached 8,611 USD/ton, up 73.8% over the same period last year.

























Jan-April Top 10 Importer From Vietnam

MT Vietnam's leading pepper export markets include: the United States: 16,682 16,682 tons, accounting for 22.5% and down 26.7% over the same period. Followed by: India: 5,905 tons, accounting for 8.0% of the market share and up 6.4%; UAE: 4,981 tons, accounting for 6.7% of the market share and up 42.2%; Germany: 4,952 tons, accounting for 6.7% of the market share and down 9.7% and China: 3,371 tons, accounting for 4.5% and up 94.4% over the same period. Exports also increased sharply in Hong Kong, Australia, Poland but decreased in the Netherlands, Russia, the UK, Egypt, Türkiye, and France. Leading white pepper export markets include: China: 1,557 tons, Germany: 1,481 tons, the United States: 1,200 tons, etc. 5,905 4,981 4,952 3,371 2,678 2,221 2,143 1,840 1,791 INDIA U.A.E **KOREA** GERMANY HONGKONG CHINA **PHILIPPINE** NETHERLANDS THAILAND

























TOP 5 US

COUNTRIES IMPORT

PEPPER FROM

VIETNAM JAN TO

APRIL 2025

The Americas region imported 16,682 tons of Vietnam pepper from Jan to April 2025 (-26.7% in the same period in 2024)























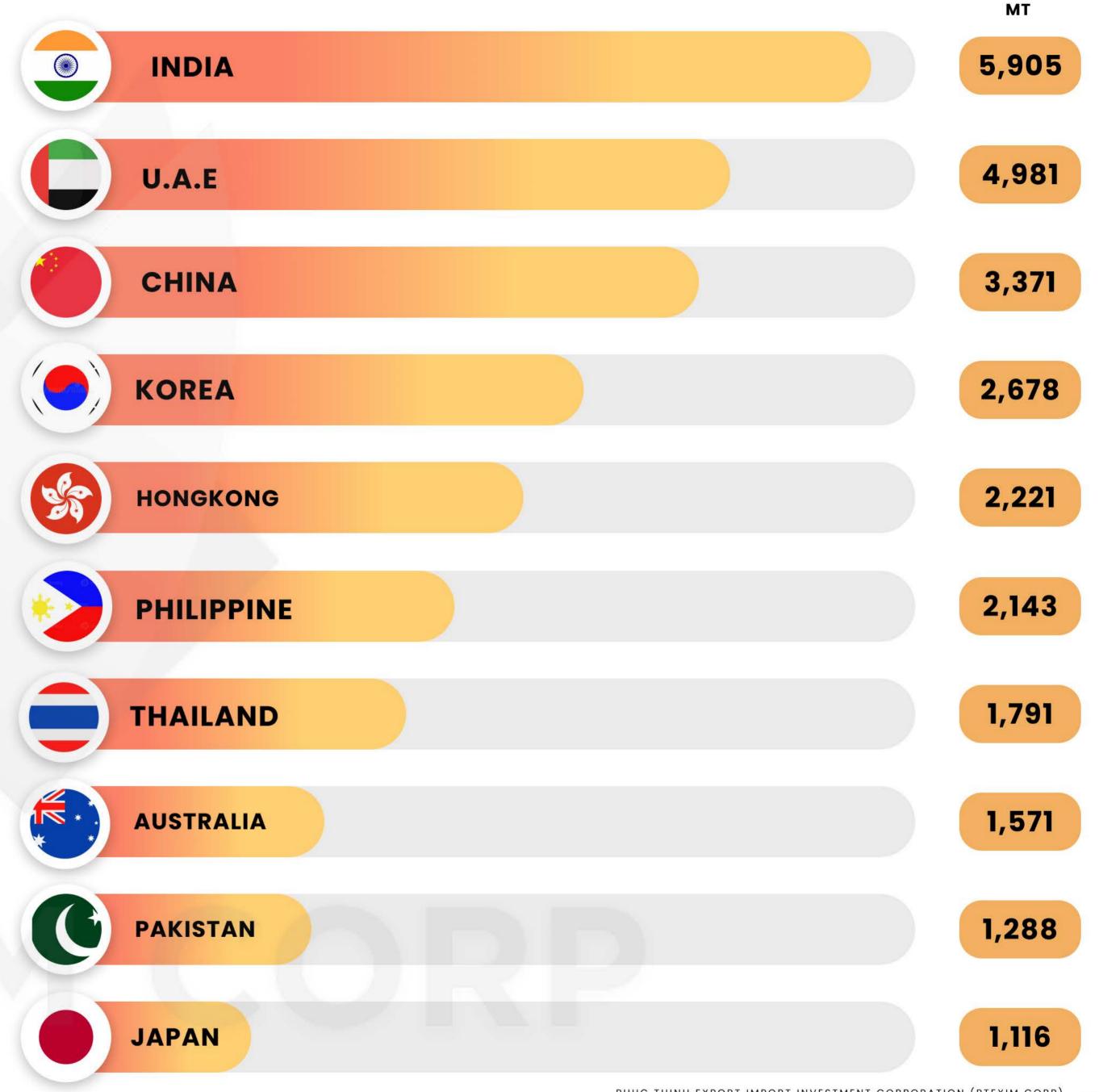






TOP U ASIA

COUNTRIES IMPORT PEPPER FROM VIETNAM JAN TO **APRIL 2025**





























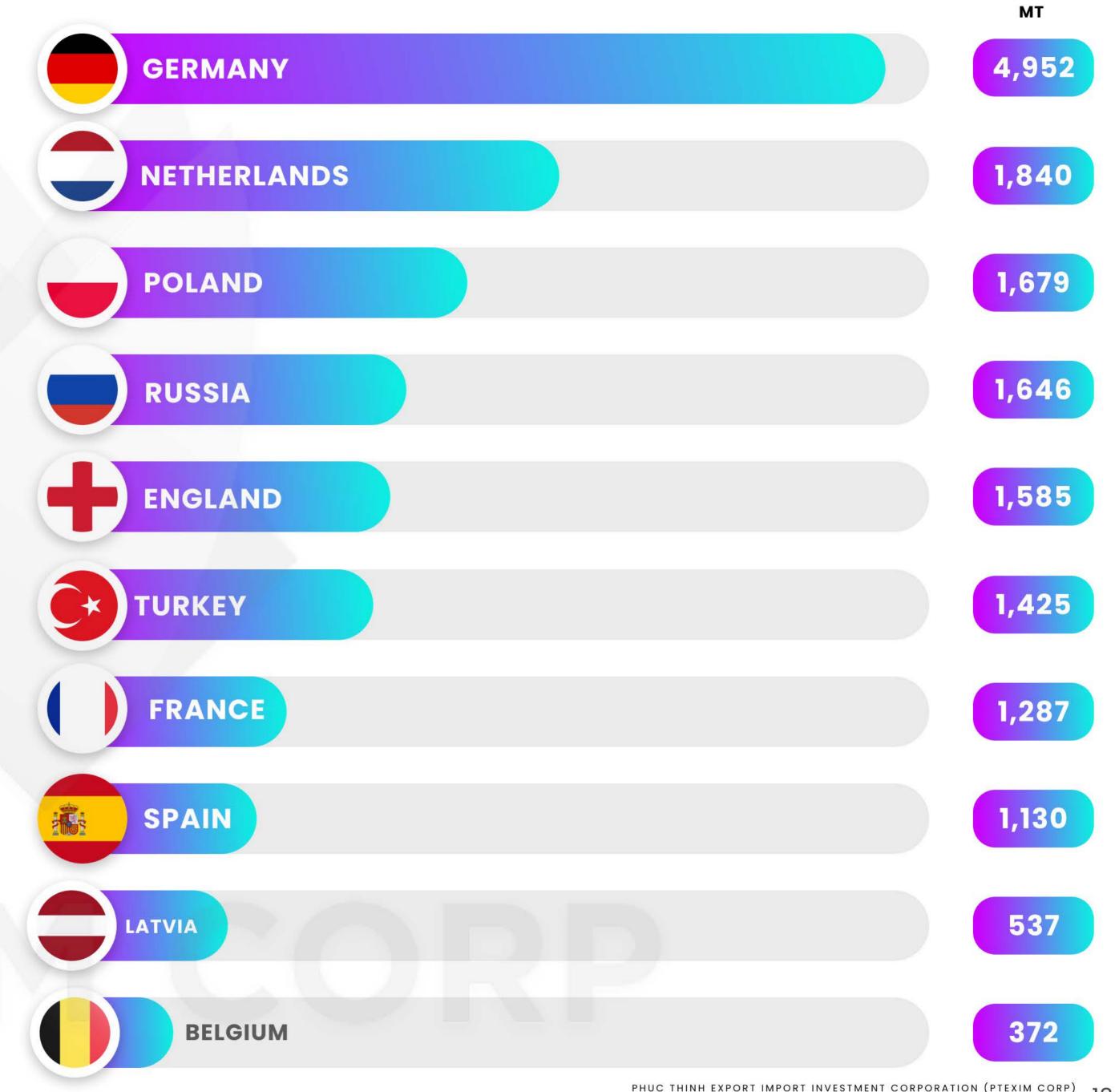
TOP EU

COUNTRIES IMPORT

PEPPER FROM

VIETNAM JAN TO

APRIL 2025























TOP 5 AFRICA

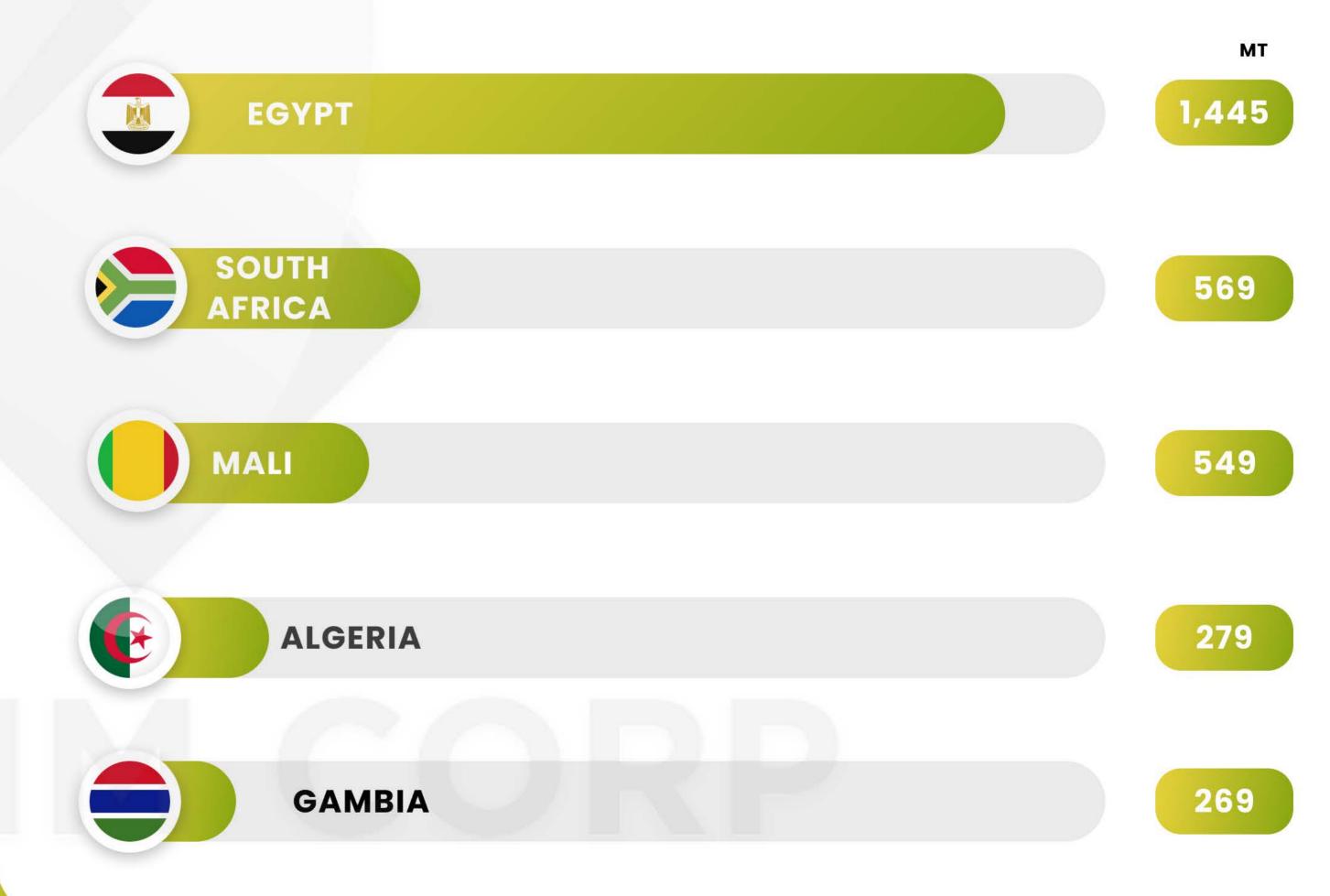
COUNTRIES IMPORT

PEPPER FROM

VIETNAM JAN TO

APRIL 2025

The African region accounted for 5.5% of the market share and decreased by 26.2% over the same period in 2024 to 4,105 tons. Egypt and SOUTH Africa were the two main export markets with 1,445 tons and 569 tons.





























BLACK PEPPER

IMPORT

TO VIETNAM

INSIGHT





















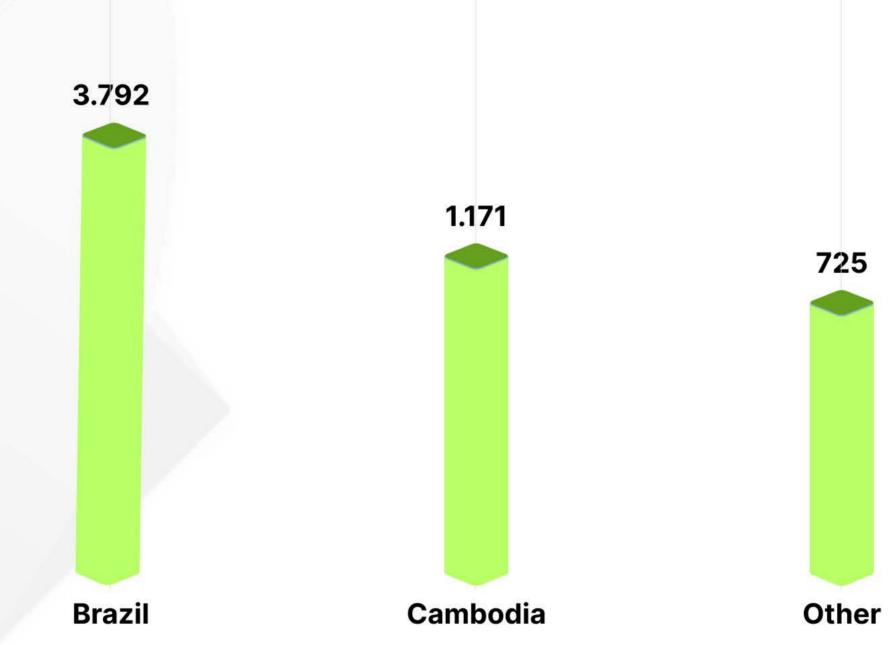






PEPPER IMPORTING IN APRIL 2025

Black pepper **Import** 5,688_{MT}



Preliminary statistics of VPSA show that in April 2025, Vietnam imported 5,688 tons, black pepper reached 5,209 tons, white pepper reached 479 tons, total import turnover reached 36.7 million USD, compared to the previous month, import volume increased by 15.1%, turnover increased by 27.2%. The import volume this month is also close to the highest import record ever in May 2021 at 5,747 tons. Brazil continues to be the main supplier of pepper to Vietnam, accounting for 66.7% reaching 3,792 tons, up 23.9% over the previous month. Next is Cambodia with 1,171 tons, up 127.8%.

























PEPPER IMPORTING IN 4 MONTHS 2025



Black pepper **Import** 15.374 MT

In the first 4 months of 2025, Vietnam imported 15,374 tons of pepper, of which black pepper reached 11,750 tons, white pepper reached 3,624 tons, total import turnover reached 88.3 million USD, compared to the same period in 2024, import volume increased by 25.3%, turnover increased by 104.8%. Vietnam imported pepper mainly from Brazil: 8,155 tons, up 33.1%, Indonesia: 4,288 tons, up 207.8% and Cambodia: 1,906 tons, down 49.3%.

















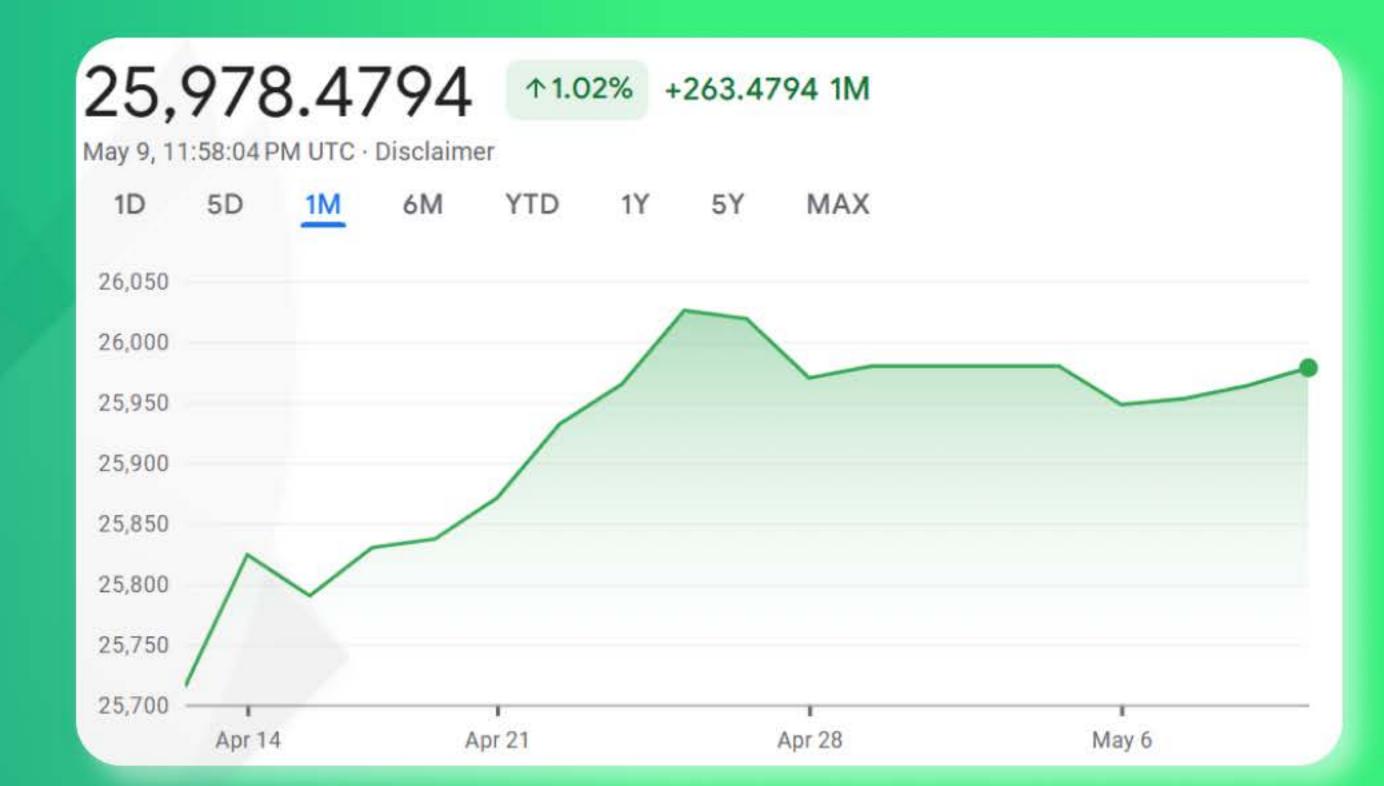






Currency

The USD price at commercial banks in Vietnam is currently traded around 25,780 VND/USD for buying and 26,140 VND/USD for selling, remaining high in recent days. The highest USD price at commercial banks has reached up to 26,200 VND/USD. Since the beginning of the year, the USD price at commercial banks has increased by about 2.2%.





























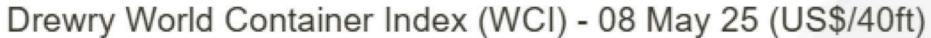






Freight Rates Rebalancing

Drewry's World Container Index decreased 1% to \$2,076 per 40ft container this week.





- The Drewry WCI composite index fell 1% to \$2,076 per 40ft container - 80% below the pandemic peak but still 46% higher than 2019 pre-pandemic averages.
- Key route changes:
- Shanghai to Europe routes decreased 4-7%
- Shanghai to US routes increased 4-5%
- Transatlantic routes fell 3%
- Asia backhaul routes saw modest changes (±2%)
- Drewry forecasts more stable rates ahead as carriers adjust capacity to lower Chinese booking volumes.

























Cassia Exports Insight | April 2025

According to VPSA's preliminary statistics, in April 2025, Vietnam exported 11,879 tons of cinnamon cassia, with a total export turnover of 30.2 million USD, compared to the previous month, the export volume increased by 55.6% and the turnover increased by 45.5%. Meanwhile, India continued to be the largest export market, accounting for 32.3%, reaching 3,838 tons, up 113.8% compared to February. Next was Bangladesh: 1,514 tons, up 118.2%; the United States: 1,397 tons, up 16.4%; China: 1,012 tons, up 372.9%.







Cassia Exports In 4 Months 2025 Insight





84.9 MII \$ **Turnover**



43.1%

Volume

By the end of April 2025, Vietnam had exported 31,976 tons of Cinnamon Cassia, with a total export turnover of 84.9 million USD, compared to the same period in 2024, the export volume increased by 43.1% and the turnover increased by 30.2%. The leading export markets include: India: 9,575 tons, accounting for 29.9% of the export market share and increasing by 56.1% over the same period. Followed by the markets: United States: 4,474 tons, up 42.6%; Bangladesh: 2,833 tons, up 38.7%; UAE: 1,583 tons, up 123.9%; China: 1,504 tons, up 626.6%.

















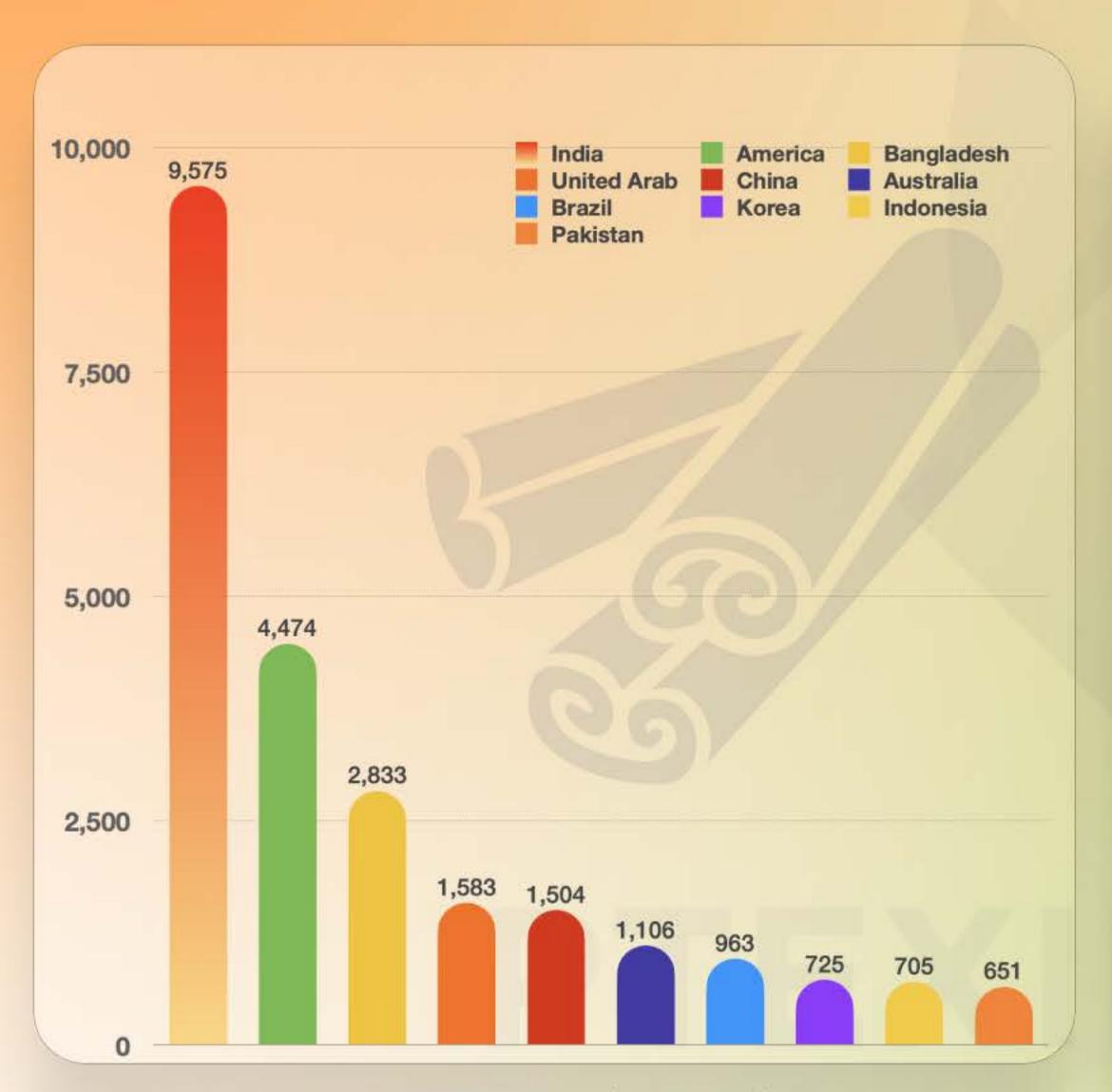








INSIGHT CASSIA EXPORT 4 MONTHS 2025



:=	(F)	
No	Country	Quantity (MT)
1	India	9,575
2	America	4,474
3	Bangladesh	2,833
4	United Arab	1,583
5	China	1,504
6	Australia	1,106
7	Brazil	963
8	Korea	725
9	Indonesia	705
10	Pakistan	651
	Others	7,857
	TOTAL	31,976



PTEXIM CORP GUARANTEED



CONTENT

We Can Offer Cassia Products According To European And American Standards With Guaranteed LEAD Content Of 1ppm And 2ppm. COUMARIN 2000ppm Or 3000ppm. Metal Powder As KFDA Standard. Please Contact For Further Demand For Cassia Stick / Cassia Split / Cassia

Broken / Cassia Powder ...

































OTHERS SPICES W/ * A CONTROL OF THE PROPERTY O

CINNAMON (CASSIA) / TURMERIC / STAR ANISE / GINGER



STAR ANISE

We can offer Star anise with premium quality and ensure European standards for Pesticide/ Anthraquinone/ PAH... etc.



GINGER

Please send us any request for Ginger Sliced/ Polished Ginger Finger/ Ginger Powder...



TURMERIC

The market uptrend and very limited raw material offer available. Please contact for further demand for Turmeric Sliced/Polished Turmeric Finger / Turmeric Powder ...































WHOLE PEPPER

NQ :≡ITEM	FOB (USD/ MT)	EU MAINT PORT	NY/BAL
1 VBP 500 G/L FAQ	\$6.296	\$6.396	\$6.416
2 VBP 550 G/L FAQ	\$6.739	\$6.839	\$6.859
3 VBP 500 G/L Double Spiral Cleaned	\$6.832	\$6.932	\$6.952
4 VBP 550 G/L Double Spiral Cleaned	\$6.956	\$7.056	\$7.076
5 VBP 570 G/L Double ASTA	\$7.081	\$7.181	\$7.201
6 VBP 5MM Jumbo Size	\$7.315	\$7.415	\$7.435
7 White PEPPER 630 G/L DW	\$9.882	\$9.982	\$10.002
8 White PEPPER 630 G/L ASTA	\$9.922	\$10.022	\$10.042

STEAM STERILIZED PEPPER & PESTICIDE GUARANTEE EU COMPLIANCE

NΩ	:= ITEM	FOB (USD/ MT)	EU MAINT PORT	NY/BAL
1	Steam Sterilized Pepper 500G/L	\$7.121	\$7.221	\$7.241
2	Steam Sterilized Pepper 550G/L	\$7.373	\$7.473	\$7.493
3	Steam Sterilized Pepper 570G/L	\$7.499	\$7.599	\$7.619
4	Steam Sterilized Pepper 5MM	\$7.626	\$7.726	\$7.746
5	Steam Sterilized White Pepper 630G/L	\$10.482	\$10.582	\$10.602

STEAM STERILIZED PEPPER - EU COMPLIANCE

6	Steam Sterilized Pepper 500G/L	\$7.301	\$7.401	\$7.421
7	Steam Sterilized Pepper 550G/L	\$7.553	\$7.653	\$7.673
8	Steam Sterilized Pepper 570G/L	\$7.679	\$7.779	\$7.799
9	Steam Sterilized Pepper 5MM	\$7.806	\$7.906	\$7.926
10	Steam Sterilized White Pepper 630G/L	\$10.662	\$10.762	\$10.782

PEPPER POWDER PESTICIDE GUARANTEE



GROUND STEAM STERILIZED BLACK PEPPER

NQ	TEM ITEM	FOB
1	- Half Cracked HTST black peppe 6 -> 8#;	\$8.284
2	- Granulate HTST black pepper 8 -> 12#;	\$8.208
4	- Table HTST black pepper 18 -> 28#;	\$8.132
5	- Fine HTST black pepper 30 -> 34# ;	\$8.056
6	- Ground HTST black pepper 40 -> 100#;	\$7.828

GROUND STEAM STERILIZED WHITE PEPPER

7	Ground HTST white pepper 40 > 100#;	\$11.439
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Organic Black Pepper





N <u>O</u>	ITEM	FOB (USD/MT)	EU MAINT PORT	NY/BAL
1	Organic Steam Sterilized Pepper 550G/L	\$9.585	\$9.685	\$9.705
2	Organic Steam Sterilized Pepper 570G/L	\$9.749	\$9.849	\$9.869
3	Steam Sterilized White Pepper 630G/L	\$13.861	\$13.961	\$13.981

CASSIA (CINAMON)



NQ	:= item	FOB	NOTE
1	WHOLE CASSIA;	\$2.853	>4% VO
2	CASSIA SPLIT;	\$2.513	>3.5% VO
3	CASSIA BROKEN MACHINE CLEANED 2% VO;	\$1.947	>2% VO
4	CASSIA BROKEN MACHINE CLEANED 2.5% VO;	\$2.235	>2.5% VO
5	CASSIA BROKEN MACHINE CLEANED 3% VO;	\$2.482	>3% VO
6	CASSIA BROKEN MACHINE CLEANED 3.5% VO;	\$2.688	>3.5% VO
7	CASSIA BROKEN MACHINE CLEANED 4% VO;	\$2.977	>4% VO
8	CASSIA STICK ROLLED 90%;	\$4.532	>4% VO
9	CASSIA LONG STICK	\$4.326	>4% VO
10	CASSIA POWDER 1 - 1.5% VO;	\$1.535	1-1.5% VO
11	CASSIA POWDER 2% VO;	\$2.070	2% VO
12	CASSIA POWDER 2.5% VO;	\$2.276	2.5% VO
13	CASSIA POWDER 3% VO;	\$2.647	3% VO

CASSIA (CINNAMON) GUARANTEE LEAD & METAL POWDER



ITEM	FOB	NOTE
CASSIA POWDER 2.5% VO	\$2.535	2.5% VO
CASSIA POWDER 3% VO	\$2.947	3% VO
CASSIA BROKEN MACHINE CLEANED 2.5% VO	\$2.435	2.5% VO
CASSIA BROKEN MACHINE CLEANED 3% VO	\$2.682	3% VO







CASSIA (CINNAMON) GUARANTEE COUMARIN

ITEM	FOB	NOTE
CASSIA POWDER 2.5% VO	\$2.376	2.5% VO
CASSIA POWDER 3% VO	\$2.747	3% VO
CASSIA BROKEN MACHINE CLEANED 2.5% VO	\$2.335	2.5% VO
CASSIA BROKEN MACHINE CLEANED 3% VO	\$2.582	3% VO



CASSIA (CINNAMON) & STARANISE

	: =		
NQ	ITEM	FOB	NOTE
1	CASSIA POWDER STEAM STERILIZED 2.5% VO;	\$2.825	2.5% VO
2	CASSIA POWDER STEAM STERILIZED 3% VO;	\$3.233	3% VO
3	CASSIA BROKEN STEAM STERILIZED 2.5% VO;	\$2.935	2.5% VO
4	CASSIA BROKEN STEAM STERILIZED 3% VO;	\$3.154	3% VO



N <u>O</u>	:= ITEM	FOB	NOTE
1	STAR ANISE SPRING CROP	\$6.829	2.0cm, 80% up
2	STAR ANISE AUTUMN CROP;	\$7.241	2.5cm, 80% up
3	STAR ANISE SUNDRIED EU COMPLIANCE;	\$7.541	2.5cm, 80% up

TURMERIC GINGER



TURMERIC

NQ	∷ ITEM	iii FOB
1	TURMERIC FINGER;	\$2.081
2	POLISHED TURMERIC FINGER;	\$2.163
3	TURMERIC POWDER;	\$1.833
4	TURMERIC SLICE SUN DRIED;	\$1.627
5	WASHED TURMERIC SLICE SUN DRIED;	\$1.833
6	TURMERIC SLICE MACHINE DRIED;	\$2.287

GINGER

	NQ	:= ITEM	
	1	GINGER POWDER	\$3.193
	2	GINGER SLICED	\$3.811
1	3	POLISHED GINGER FINGER	\$3.399

Organic Casia Casia





6	ORGANIC WHOLE CASSIA;	\$3.453
7	ORGANIC CASSIA SPLIT;	\$3.113
8	ORGANIC CASSIA BROKEN MACHINE CLEANED 3.5% VO;	\$3.288
9	ORGANIC CASSIA STICK ROLLED 90%;	\$5.132
10	ORGANIC CASSIA POWDER STEAM STERILIZED 3% VO;	\$3.754

OTHER HERBS & SPICES

NO		PTEXIM OFFER (\$/MT)
	NIPM Ground Red pepper 20,000, 70 ASTA	\$1,380
	NIPM Ground Red pepper 20,000 SHU, 90 ASTA	\$1,420
3	NIPM Ground Red pepper 60,000 SHU, 70 ASTA	\$2,300
4	NIPM Crushed Red pepper 25,000 +/- 5000 SHU	\$2,280
5	NIPM Crushed Red pepper 50,000 +/- 5000 SHU	\$2,220
6	Ground Fennel	\$2,220
7	Ground Fenugreek	\$1,220
8	Whole Fenugreek	\$1,220
9	Whole cumin	\$3,780
10	Ground Cumin- 2% vo	\$2,900
11	Ground Ginger (Fine Ground)	\$3,850
12	Ground Turmeric 2.5% curcumin	\$2,350
13	Ground Turmeric 3% curcumin	\$2,500
14	Ground Turmeric 5% curcumin	\$2,660
15	Coriander sortex, Egale+	\$1,765



Please do not hesitate to send me if you have any further request.



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PTEXIM CERTIFICATE



























PTEXIM FACTORY



WHOLE SPICES FACTORY (Daklak Province, VN)



2. FOOD FACTORY (Ba Ria Vung Tau Province, VN)



3. CASSIA & STAR ANISE FACTORY (Yen Bai Province, VN)