



JULY 13<sup>th</sup> - 16<sup>th</sup>  
2025

**COME VISIT  
US AT BOOTH S436**

MCCORMICK PLACE CONVENTION CENTER



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**IFT | first**  
ANNUAL EVENT AND EXPO



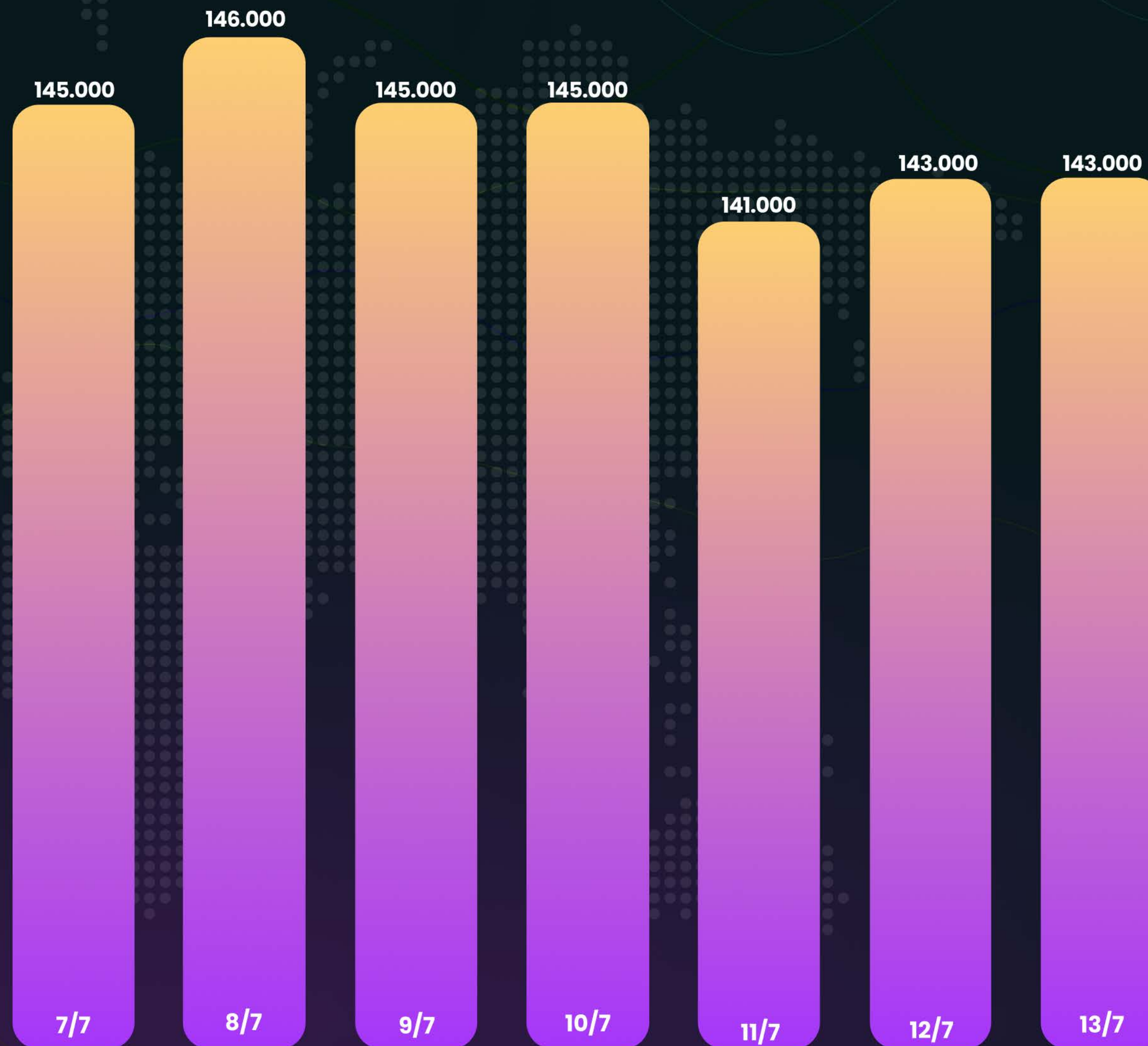
# June Monthly Report





# #28

## Weekly Insights





# KEY POINTS WEEK 28

## VIETNAM'S PEPPER PRICE IN WEEK 28

–1.37%

- Last week, the price of pepper experienced significant fluctuations, with daily changes ranging from \$100 to \$200/MT.
- By the end of the week, the price of pepper had decreased from 145,000 VND to 143,000 VND, corresponding to a decline of 1.37%.



At the beginning of the week, the market was quite stable, and there were few raw materials offered for sale. However, on July 9th, 2025, when the U.S. announced a 50% countervailing duty on Brazil, the pepper market quickly dropped by \$100 to \$200 per metric ton.



**Black Pepper**  
**Drop Rapidly**



**100–200** \$/MT





# Black Pepper Coffee Price Down Worldwide



The main reason for the market's concern is that the decline in prices of pepper/coffee from Brazil will lead to a decrease across the entire market, and Vietnam is no exception.







# Brazil Pepper

## Producers

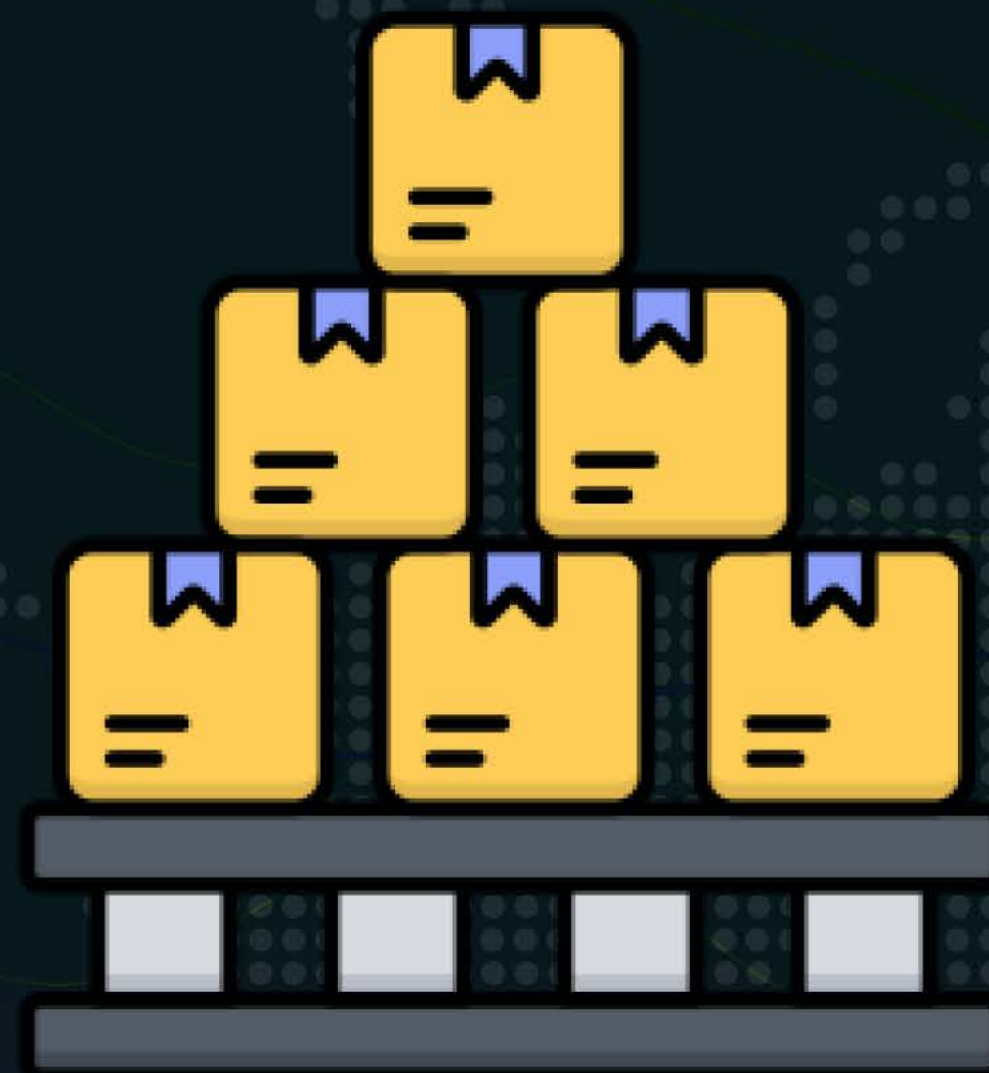
## May Resume

## Stockpiling

## Amid Price

## Struggles

### Stockpile Pepper



**LIMITED  
OFFER**

If the price of pepper in Brazil does not improve, we would not be surprised if the Brazilian Pepper Association advises producers to stop offering and stockpile pepper, coffee, etc., as they did 2-3 weeks ago to help the market rebound quickly.



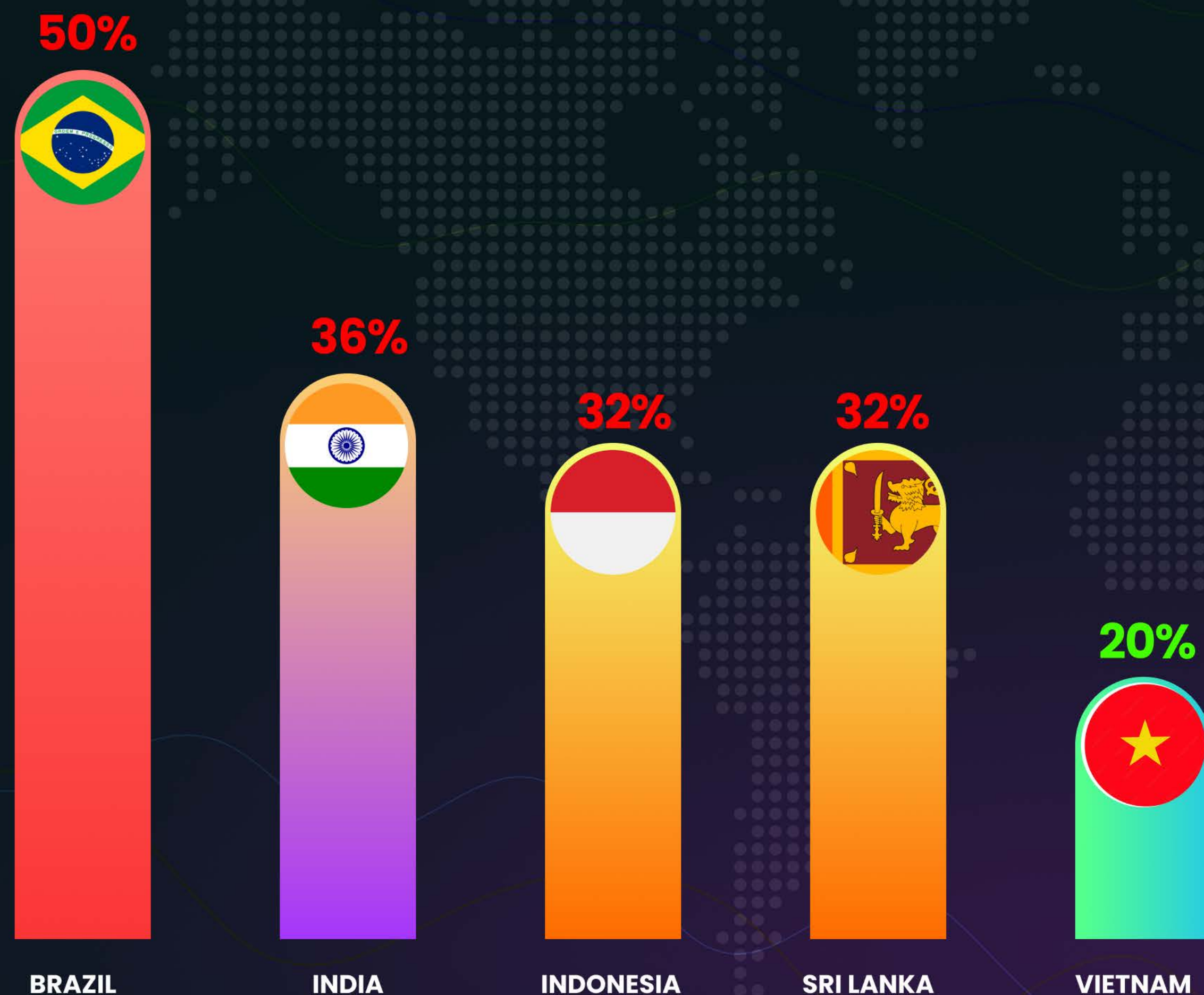


# Current US Tariff Landscape

Thus, we can temporarily review the Reciprocal Tariff rates that the U.S. is applying to countries considered to have strengths in agricultural products as follows:

Country	Tariff Rate	Status	Impact
BR Brazil	50%	Highest Rate	Significant pressure
IN India	36%	High	Competitive challenge
ID Indonesia	32%	High	Regional competitor
LK Sri Lanka	32%	High	Similar to Indonesia
<b>VN Vietnam</b>	<b>20%</b>	<b>Improved (from 46%)</b>	<b>Competitive advantage</b>





“

This is not yet the final rate, and countries are still negotiating. We hope that there will be a balanced the Reciprocal Tariff rate among countries to promote agricultural products to consumers at competitive and stable prices in the near future.



# Current Situation on Tariffs

**Both sides at the ministerial level have separated each product category during negotiations with the U.S.**



**Currently, we are waiting for the signed documents and guidance on separating HS codes.**





 ***In the historic phone call on July 2, 2025, General Secretary To Lam and President Donald Trump made significant breakthroughs in Vietnam-U.S. trade relations.***

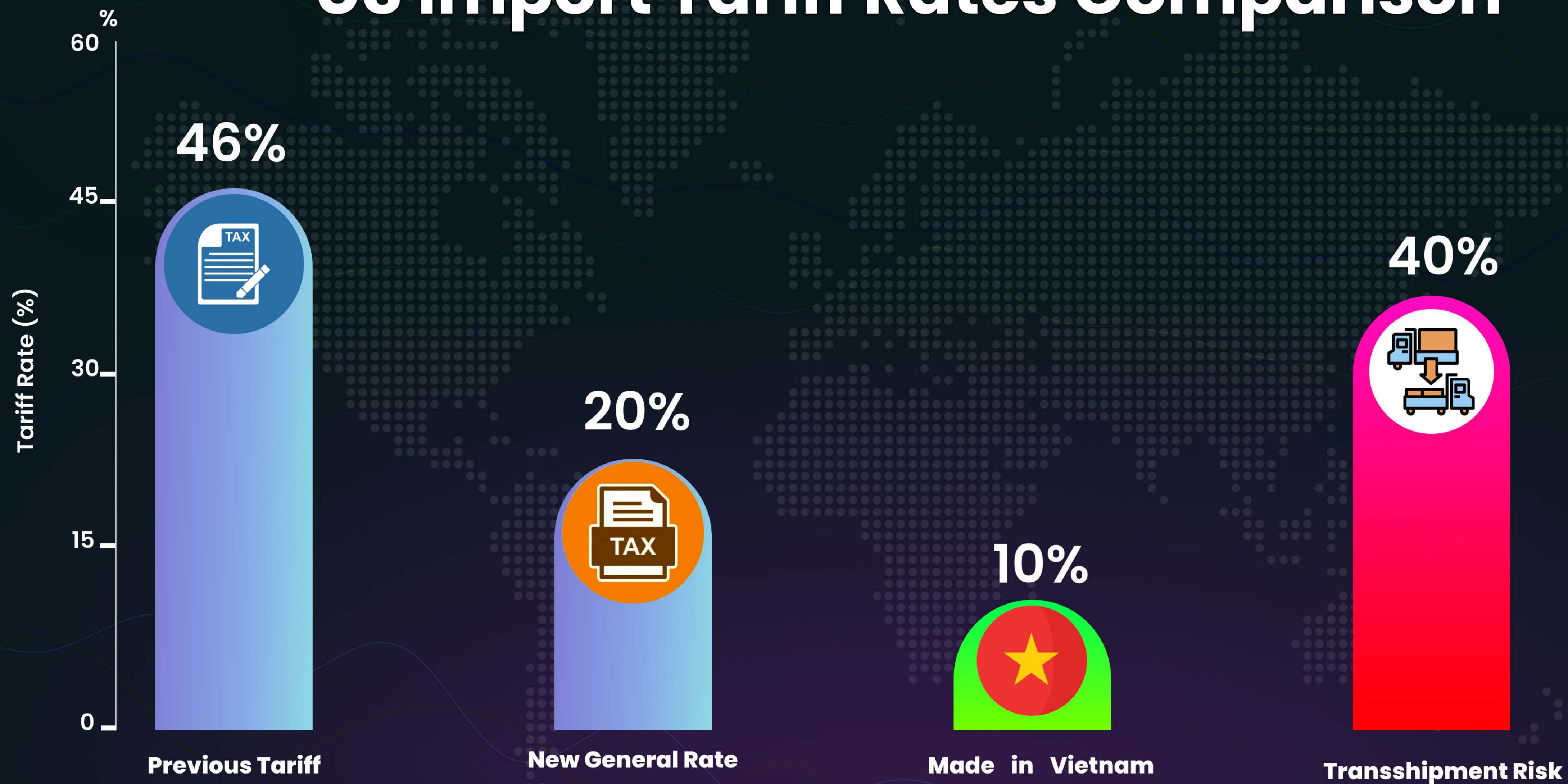






RUMOR

# US Import Tariff Rates Comparison







## Positive Development

Major reduction from 46% to 20% tariff rate effective July 9, 2025

## Made in Vietnam Advantage

100% Vietnamese-produced goods eligible for 10% tariff or exemption

## Transshipment Risk

Up to 40% tariff for goods masquerading under Vietnamese labels

## Agricultural Agreement

Potential no-tariff agreement for agricultural products before April 12





Import tariffs on goods from Vietnam to the U.S. have been drastically reduced from 46% to only 20%.

Effective from July 9, 2025. If it can be proven that the goods are 100% produced in Vietnam, the tariff may be reduced to only 10% or proposed to be exempt from tariffs.

## Genuine “Made in Vietnam” goods

If the product is entirely produced in Vietnam, without using components imported from China or countries under U.S. sanctions, businesses can propose a tariff of only 10%, or even be exempt from tariffs on certain specific items.





# Tighter controls on transshipment goods



If it is discovered that goods merely “masquerade” under Vietnamese labels but actually originate from China or a third country and are then re-exported to the U.S., the tariff could be up to 40%, along with the risk of retroactive collections and investigations into trade fraud.



**We will update you with more information as soon as possible.**



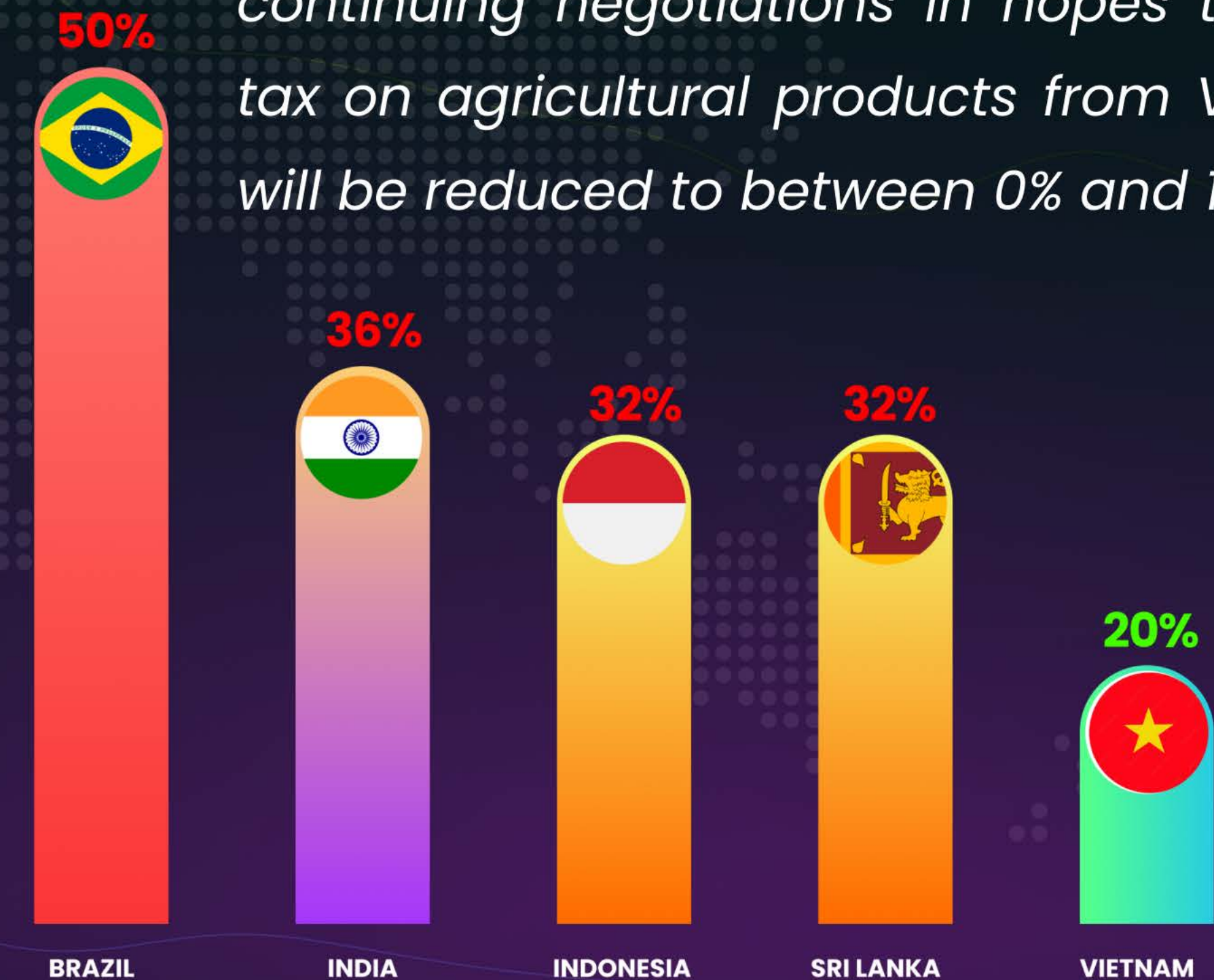


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# 2

**NBC Statement:** President confirms remaining countries will face 15-20% tariffs, with negotiations ongoing.

Thus, compared to major agricultural producing and exporting countries, Brazil is currently facing the highest tax at 50%, followed by Indonesia at 32%, and Vietnam, which is expected to be at 20%. However, the Vietnamese government is also continuing negotiations in hopes that the tax on agricultural products from Vietnam will be reduced to between 0% and 10%.





# U.S. TARIFF IMPACT ON GLOBAL AGRICULTURAL TRADE



## Executive Summary

**Major Development:** U.S. implements second round of agricultural tariffs affecting key black pepper producing regions. including Algeria, Brunei, Iraq, Libya, Moldova, Philippines, Sri Lanka, and Brazil

**Impact Scale:** Brazil faces the highest tariff at 50%, representing a 400% increase from previous 10% rate.

**Market Status:** Ongoing negotiations suggest potential for rate reductions across affected countries.



## Market Impact Alert

50%

Maximum Tariff Rate  
(Brazil - Latin America's Largest Economy)

● Immediate Effect

***This is not yet the final tax rate for these countries, as negotiations are ongoing and it is anticipated that tariff rates will be reduced in various other countries.***



**“We will announce that all remaining countries will have to pay taxes, which could be 20% or 15%. We are discussing this issue”**

President Donald Trump stated during a program on NBC News on July 10. Currently, the general import tax for all of America's trade partners is 10%.

 **NBC NEWS**



# Vietnam Black Pepper Supply Crisis



Vietnam's pepper inventory has reached critically low levels, creating potential supply constraints and price volatility risks.

**5-6 Years**

Historical Low

**2025**

Weakest Crop (5 years)

**8 Months**

Until Next Harvest

**Global**

Inventory Decline

## ⚠️ **CRITICAL INVENTORY SITUATION**

In the first 6 months of the year, Vietnam exported up to 124,133 tons, while domestic inventory is forecasted to have decreased significantly as the 2025 crop is expected to be the lowest in the past five years. It will take another 8 months until the new harvest in 2026, and this will also pose a significant challenge given that the inventory of pepper in Vietnam is currently assessed to be the lowest in the last 5 to 6 years.



# TARIFF CLARITY DRIVES GLOBAL MARKET OPTIMISM



**Companies  
avoiding stock  
purchases**



**Tariff uncertainty  
freezing  
procurement  
decisions**



**August 1, 2025 tariff  
deadline (likely  
postponed)**

The Reciprocal Tariff are still in the negotiation phase and are officially set to take effect on August 1, 2025.

However, we would not be surprised if the tax rates are further postponed and extended.

Due to the lack of clarity regarding tariffs, many businesses have limited imports and stock purchases. This has led to a rapid reduction in inventory levels in most countries, especially in major markets like the U.S. and the EU.

This situation could lead to a quick increase in demand if the tariff rates become clearer in the near future.



# 2025

FROM Jan 2025 - 13 July 2025

- 5.93% 

## Vietnam Black Pepper Price Chart VNĐ/kg

The price of pepper has decreased from 152,000 VND on January 1, 2025, to 143,000 VND on July 13, 2025, corresponding to a **decline of 5.93%.**





# June 2025 Black Pepper Exports Insight



## Export

**23,440** MT

According to VPSA's preliminary statistics, in June 2025, Vietnam exported 23,440 tons of pepper, of which black pepper reached 19,698 tons and white pepper reached 3,742 tons.



## Turnover

**157.5** Mil \$

Total export turnover reached 157.5 million USD , compared to the previous month, export volume decreased by 11.4%, turnover decreased by 13.6% and compared to June 2024, export decreased by 16.8% but turnover increased by 11.6%.



## Average

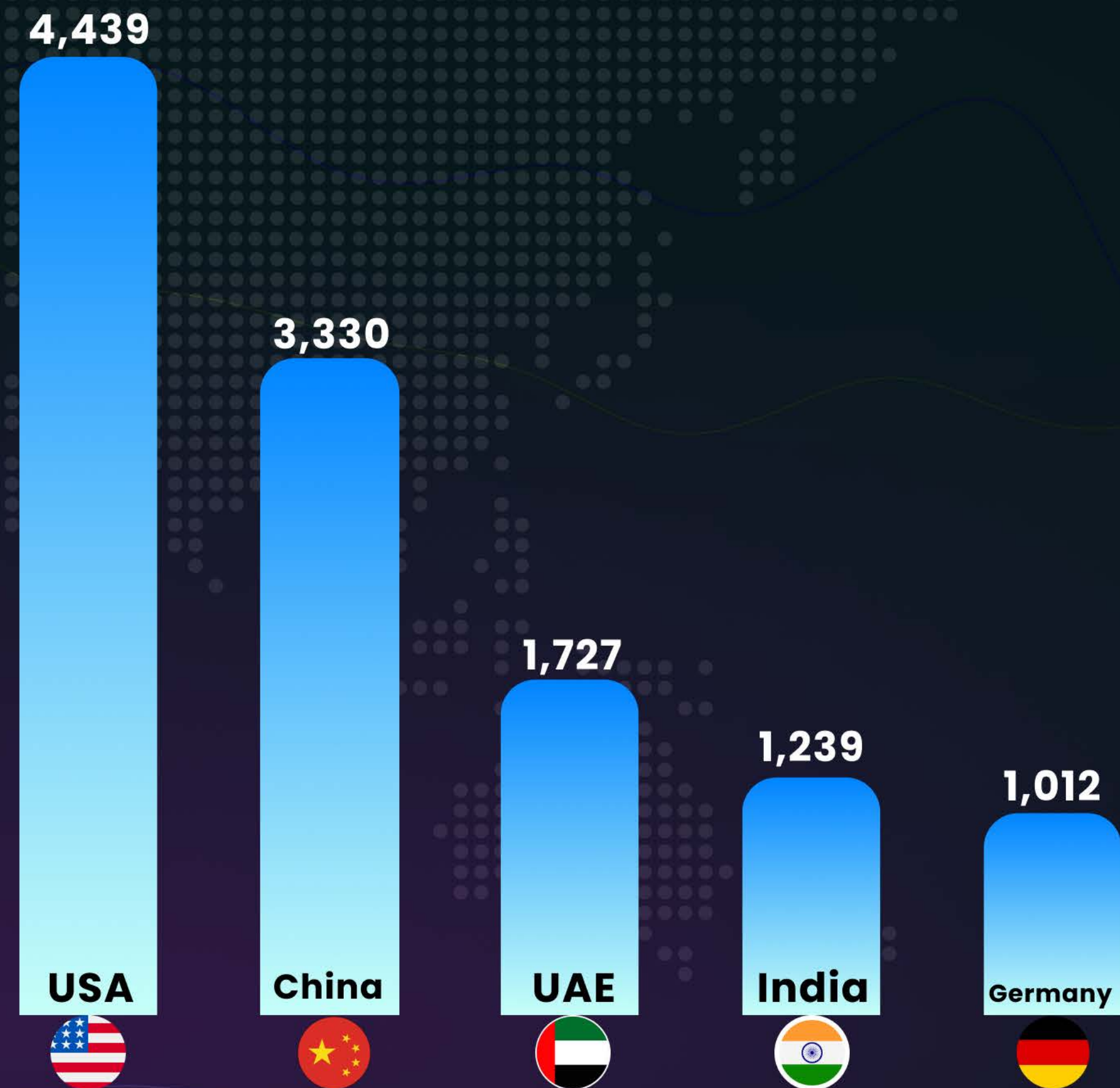
**6,442** \$/MT

The average export price of black pepper in June reached 6,442 USD/ton, white pepper reached 8,272 USD/ton, down 4.0% for black pepper and 3.5% for white pepper compared to the previous month.



# TOP EXPORT MARKETS: **June** 2025

The United States continued to be the leading export market in June, reaching 4,439 tons, but down 30.0% compared to May. Exports to China continued to recover, reaching 3,330 tons, up 28.5%, followed by the following markets: UAE: 1,727 tons, India: 1,239 tons and Germany: 1,012 tons.





# Jan-Jun Black Pepper Exports Insight



## Export

**124,133** MT

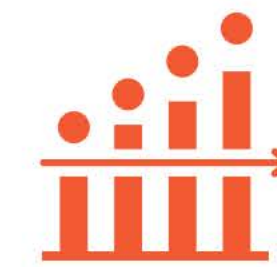
By the end of June 2025, Vietnam had exported 124,133 tons of pepper, of which black pepper reached 105,939 tons and white pepper reached 18,194 tons.



## Turnover

**850.5** Mil \$

Total export turnover reached 850.5 million USD, black pepper reached 704.1 million USD, white pepper reached 146.4 million USD. Compared to the same period last year, the export volume decreased by 12.9%, but the export turnover increased by 34.1%.



## Average

**6,665** \$/MT

The average export price of black pepper in the first 6 months reached 6,665 USD/ton, an increase of 93.6% and white pepper reached 8,079 USD/ton, an increase of 63.0% compared to the same period in 2024.



# Jan-Jun Top 10 Importer From Vietnam

MT

27,463

The United States continues to be the largest export market for Vietnamese pepper, accounting for 22.1% of 27.463 tons, but down 26.6% over the same period. The following markets are: India: 8.804 tons, UAE: 8.747 tons, China: 9.293 tons and Germany: 7.239 tons.



9,293

8,804

8,747

7,239

4,099

3,556

3,445

3,182

3,174

USA

CHINA

INDIA

U.A.E

GERMANY

KOREA

HONGKONG

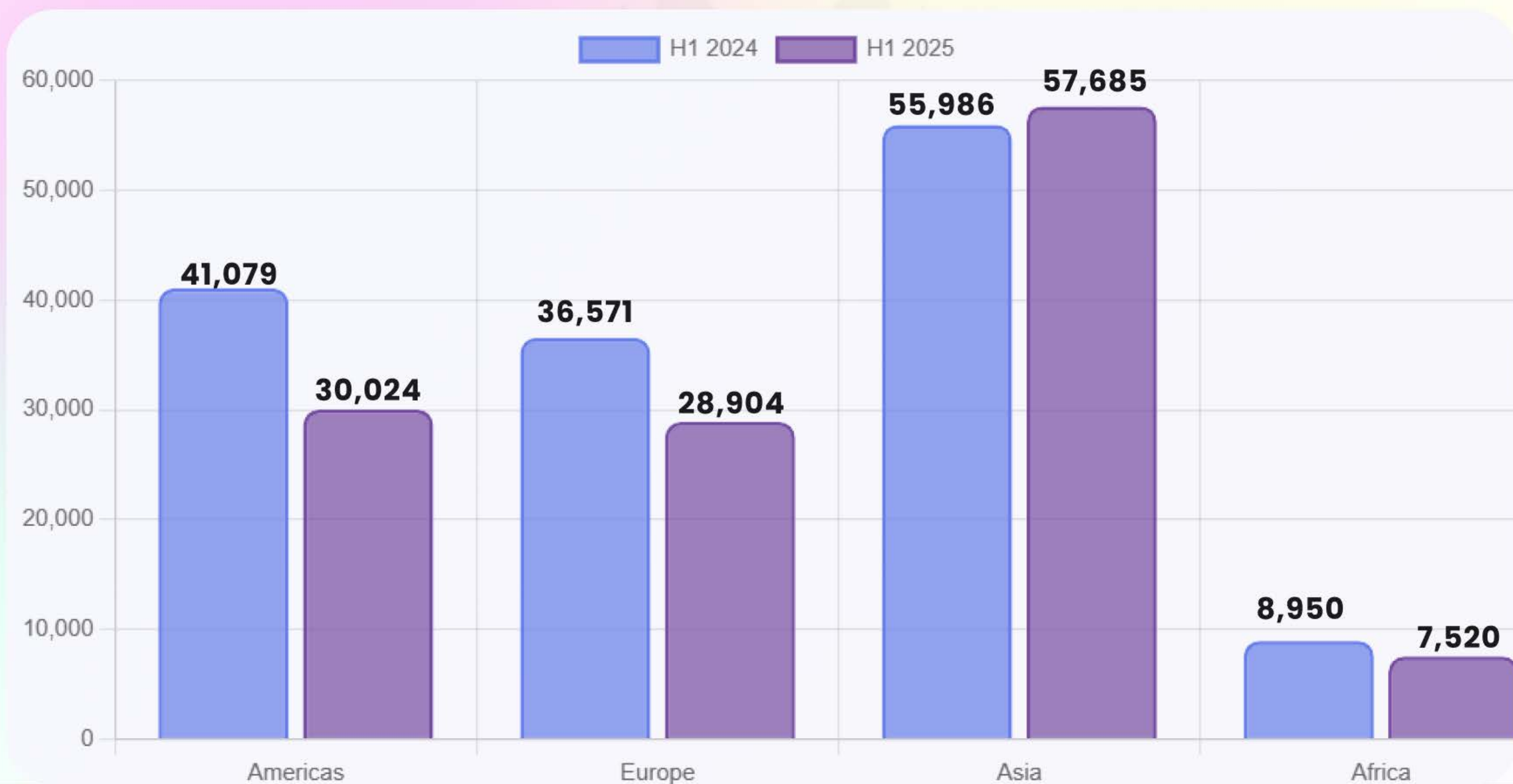
PHILIPPINE

EGYPT

NETHERLANDS



# YoY Continental Comparison : 2025 vs 2024

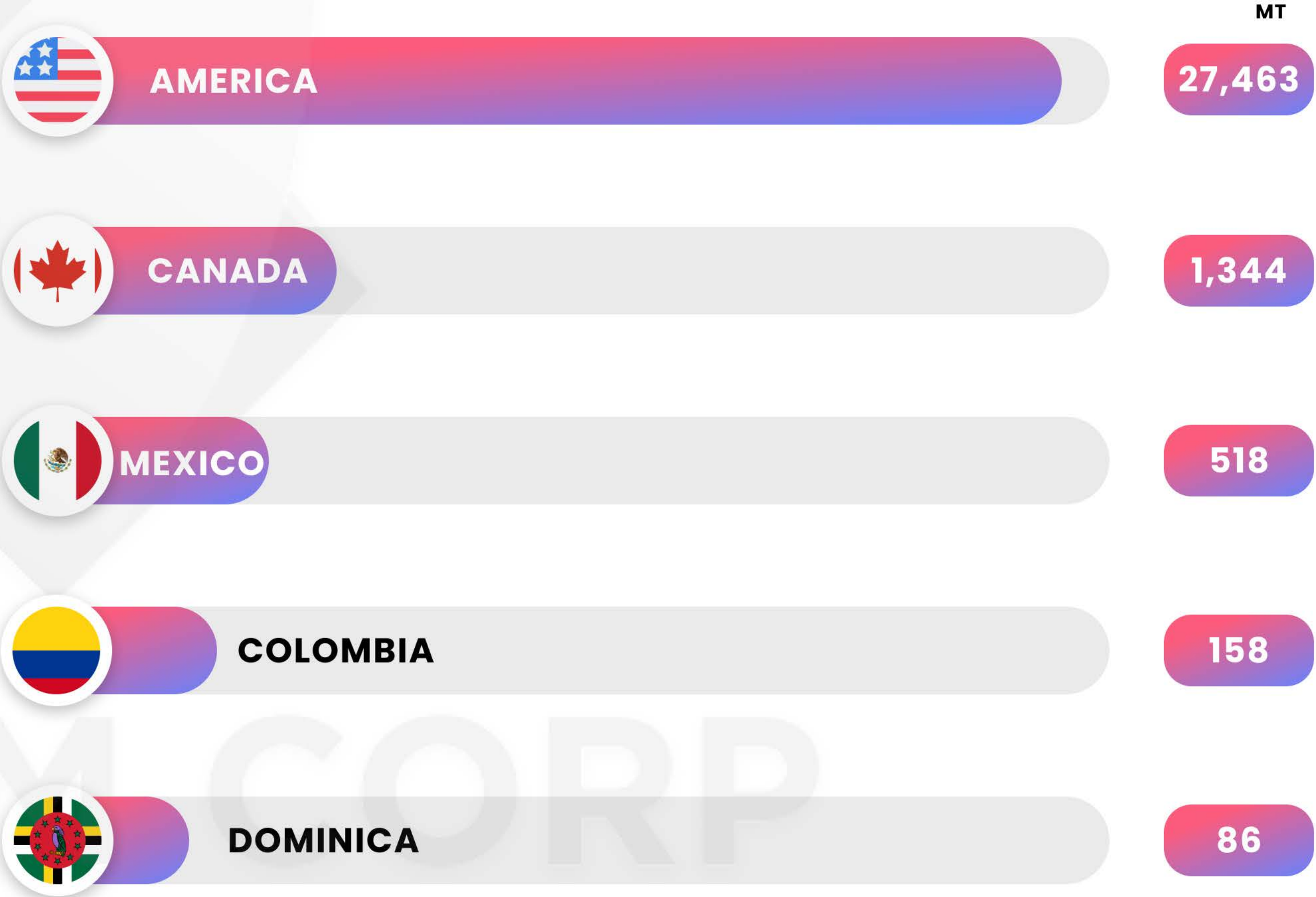




# TOP 5 US COUNTRIES IMPORT PEPPER FROM VIETNAM JAN TO JUN 2025

2024 H1:	41,079 tons
2025 H1:	30,024 tons
Change:	-26.9%

The Americas region imported 30,024 tons of Vietnam pepper from Jan to Jun 2025 (-26.9 %↓ in the same period in 2024)





# TOP 10 ASIA

## COUNTRIES IMPORT

## PEPPER FROM

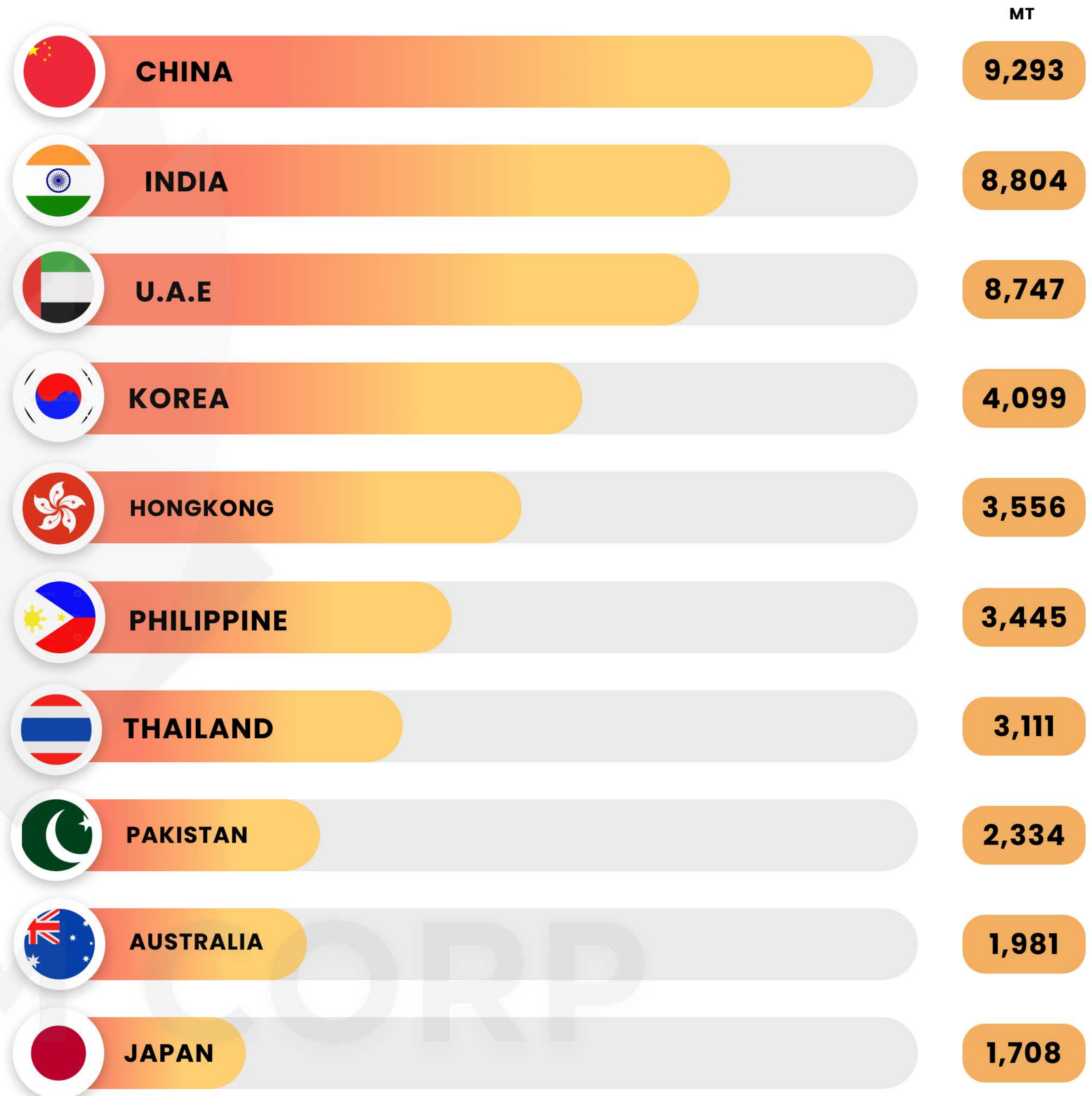
## VIETNAM JAN TO

## JUN 2025

2024 H1: 55,986 tons

2025 H1: 57,685 tons

Change: +3.0%





2024 H1:	36,571 tons
2025 H1:	28,904 tons
Change:	-21.0%





# TOP 5 AFRICA

## COUNTRIES IMPORT

## PEPPER FROM

## VIETNAM JAN TO

## JUN 2025

2024 H1: 8,950 tons

2025 H1: 7,520 tons

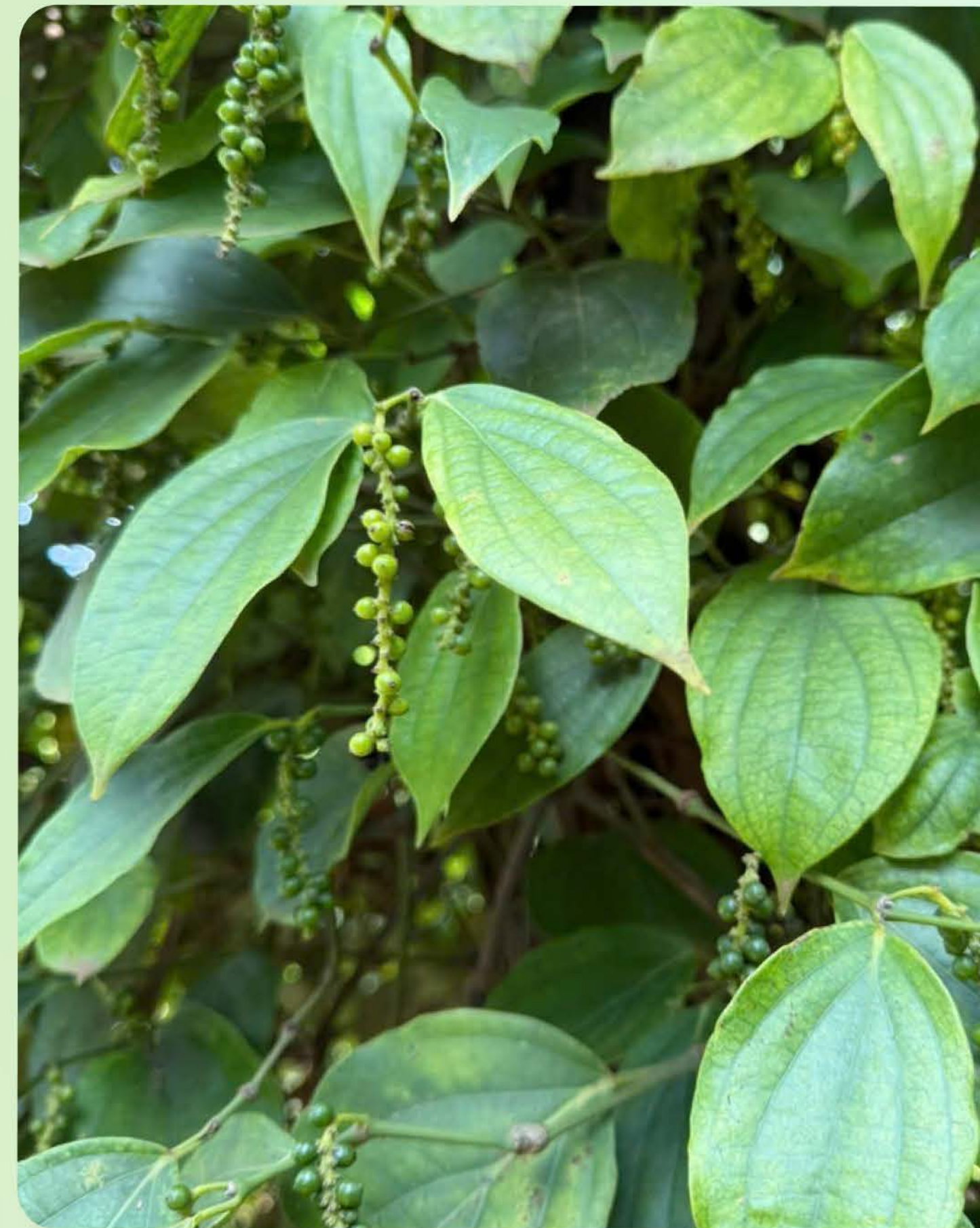
Change: -16.0%

The African region accounted for 6.1 % of the market share and decreased by 16% over the same period in 2024 to 7,520 tons.

Egypt and Mali, SOUTH Africa were the three main export markets with 3,182 tons and 913 & 828 tons.











# BLACK PEPPER IMPORT DYNAMICS TO VIETNAM



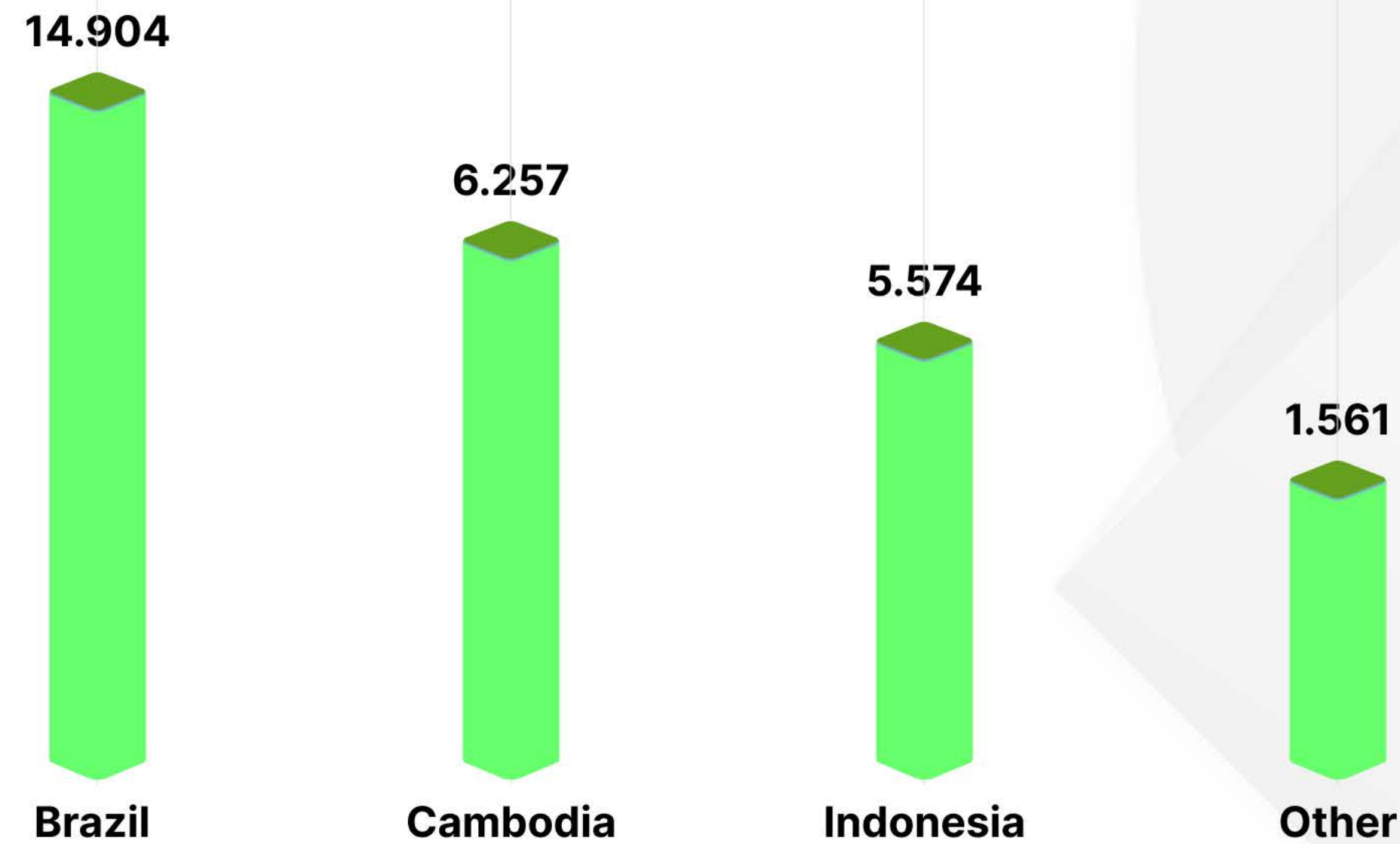
# PEPPER IMPORTING IN JUN 2025



Preliminary statistics of VPSA, in June 2025, Vietnam imported 6,089 tons of pepper, with a turnover of 37.9 million USD, black pepper reached 5,629 tons, white pepper reached 460 tons. Compared to the previous month, the import volume decreased by 10.9%, the turnover decreased by 13.6%. Vietnam imported pepper mainly from Brazil: 3,463 tons and Cambodia: 1,777 tons.



# PEPPER IMPORTING IN 6 MONTHS 2025



In the first 6 months of 2025, Vietnam imported 28,296 tons of pepper, with a total import turnover of 174.1 million USD, black pepper reached 23,537 tons, white pepper reached 4,759 tons. Compared to the same period last year, the import volume increased by 57.2%, the turnover increased by 150.1%. Brazil, Cambodia and Indonesia are the 3 largest pepper suppliers to Vietnam, reaching 14,904 tons, 6,257 tons and 5,574 tons respectively.



# SHIPPING SITUATION

**Container Rates Extend Decline  
Index Falls 5%**

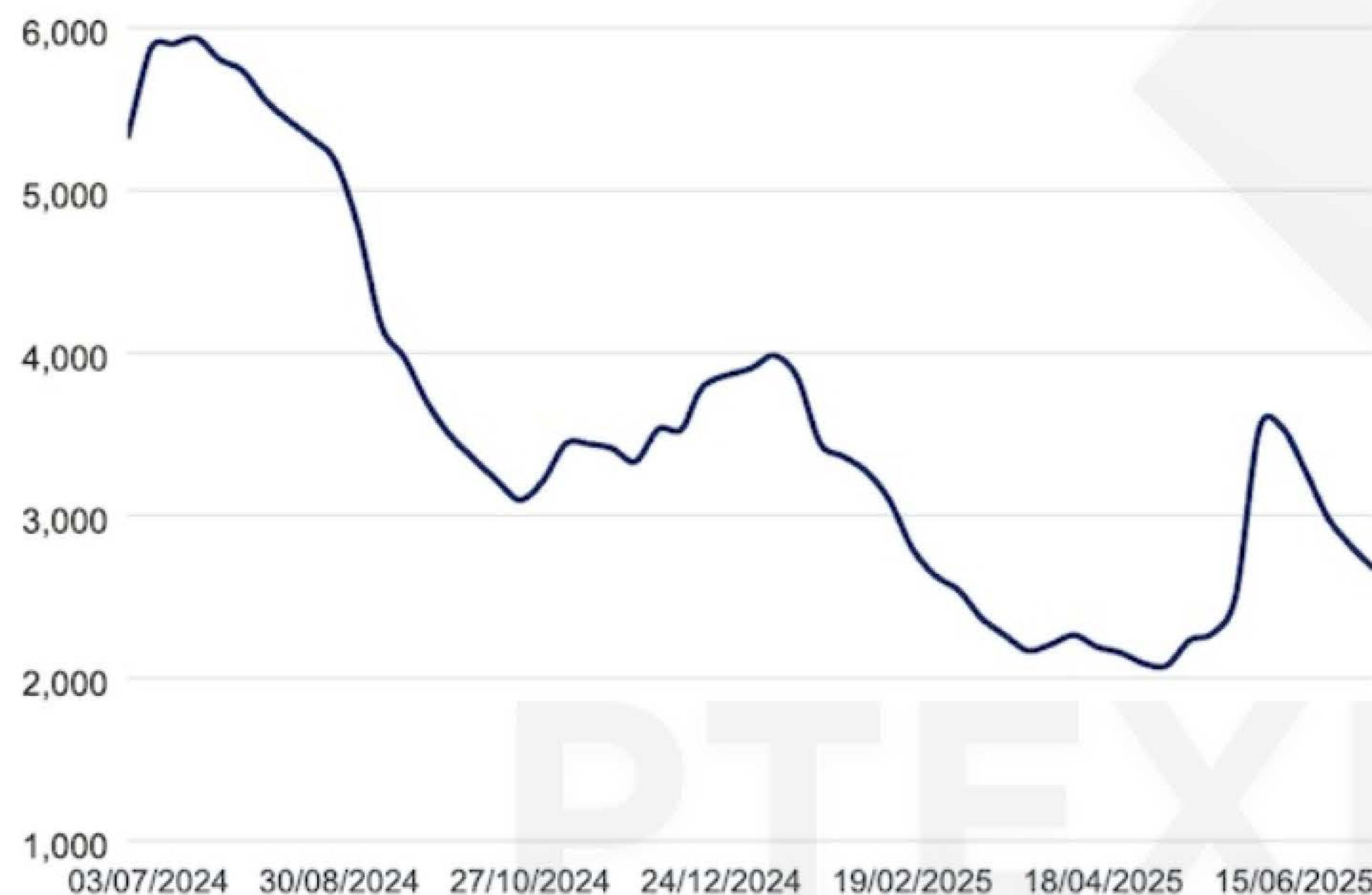




# Container Rates Extend Decline, Index Falls 5% to \$2,672

## World Container Index Down 5% Last Week

Drewry World Container Index (WCI) - 10 Jul 25 (US\$/40ft)



1. Container shipping rates continued **declining** this week, with the World Container Index falling 5% to \$2,672 per 40-foot container.
2. **Key route changes:**
  - Shanghai outbound: Down 2-8% across major destinations (Rotterdam -2%, Genoa -7%, Los Angeles -8%, New York -5%)
  - US routes: New York to Rotterdam stable at \$866, but return direction dropped 6% to \$1,990
  - Eastbound Pacific: Los Angeles to Shanghai up slightly (+1%) to \$723
  - Europe routes: Rotterdam to Shanghai remained flat at \$487
3. The broad **downward** trend reflects continued market softening, with most major trade lanes experiencing rate pressure except for select eastbound routes.



# Currency

The USD gained momentum last week following President Trump's announcement of new tariffs on Japan, South Korea, and other countries, effective August 1st. This trade policy development drove the dollar higher against major currencies. The USD's future trajectory will depend on ongoing US policy decisions, central bank responses, and global market dynamics.

## USD maintains upward momentum

26.114,50000

↑ 0,25% +64.5000 1 month

11 Jul 20:50:24 UTC · Disclaimer

1 day

5 days

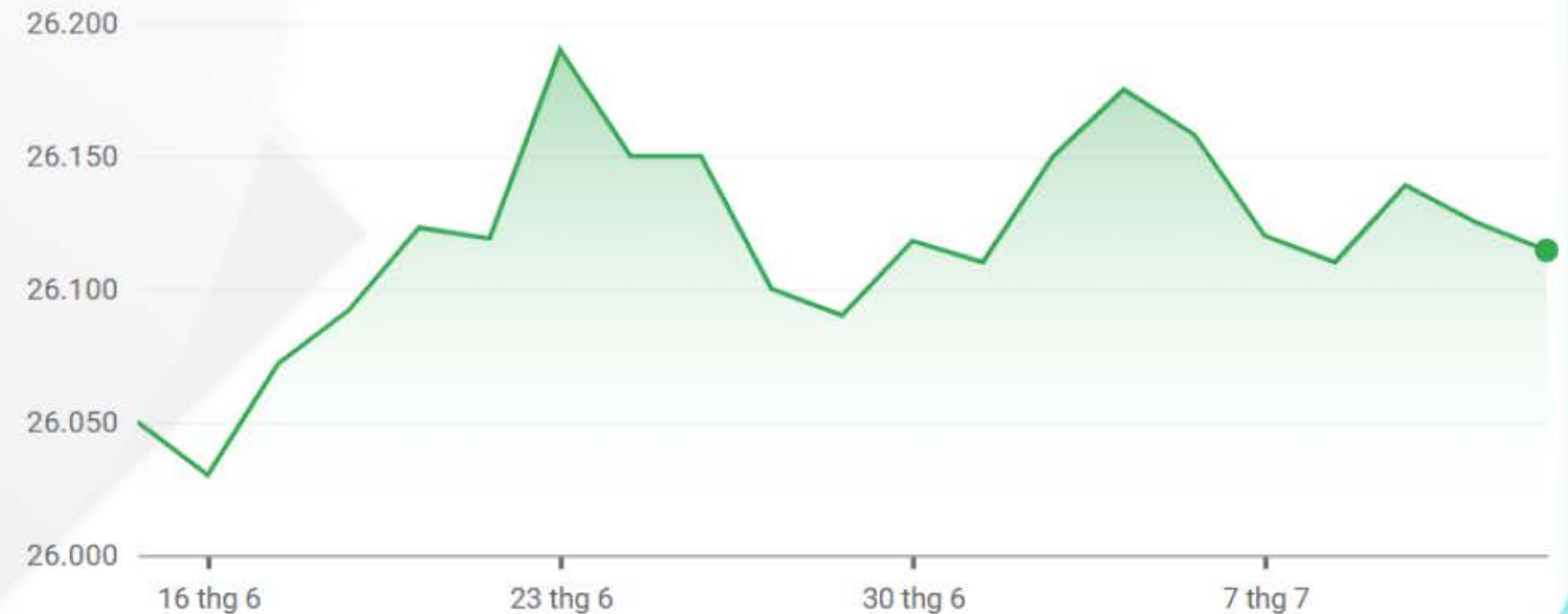
1 month

6 months

Since the beginning of the year

1 year

5





PTEXIM RESEARCH

# **JUN 2025 VIETNAM CASSIA EXPORTING REPORT**



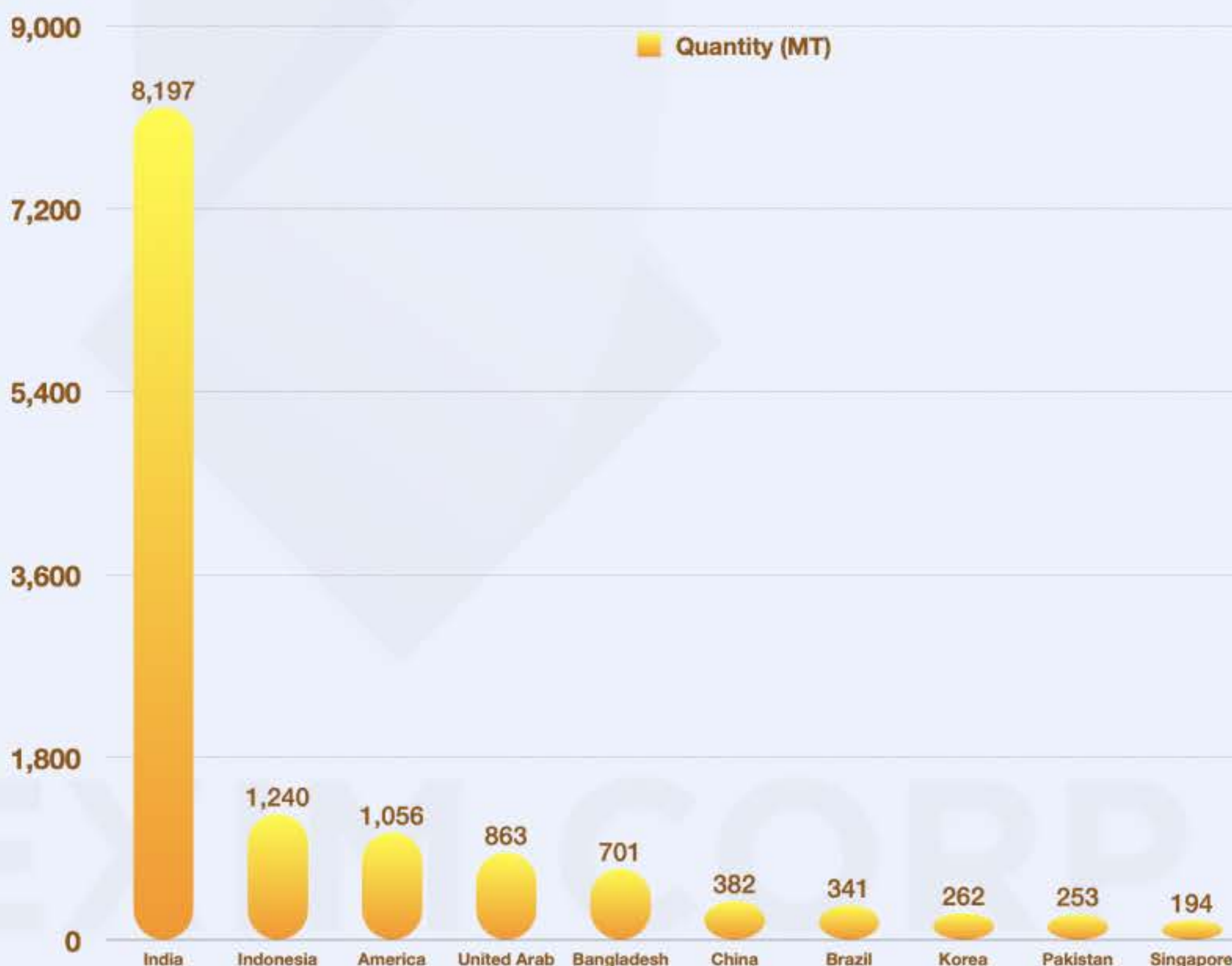
PTEXIM CORP



# Cassia Exports Insight | June 2025

According to VPSA's preliminary statistics, in June 2025, Vietnam exported 15,725 tons of Cinnamon (Cassia), with a total export turnover of 38.2 million USD, compared to the previous month, the export volume decreased by 0.1% and compared to June 2024, the export volume increased by 38.9%, the turnover increased by 24.9%. Top export markets include: India: 8,197 tons, accounting for 52.1% of the market share and up 19.8% compared to May. Followed by markets: Indonesia: 1,240 tons, USA: 1,056 tons, UAE: 863 tons and Bangladesh 701 tons.

## TOP 10 CASSIA'S IMPORTER FROM VIETNAM



15,725 MT  
Export

38.2 Mil \$  
Turnover



# Cassia Exports In 6 Months 2025 Insight



**63,435** MT  
Export



**161.3** Mil \$  
Turnover

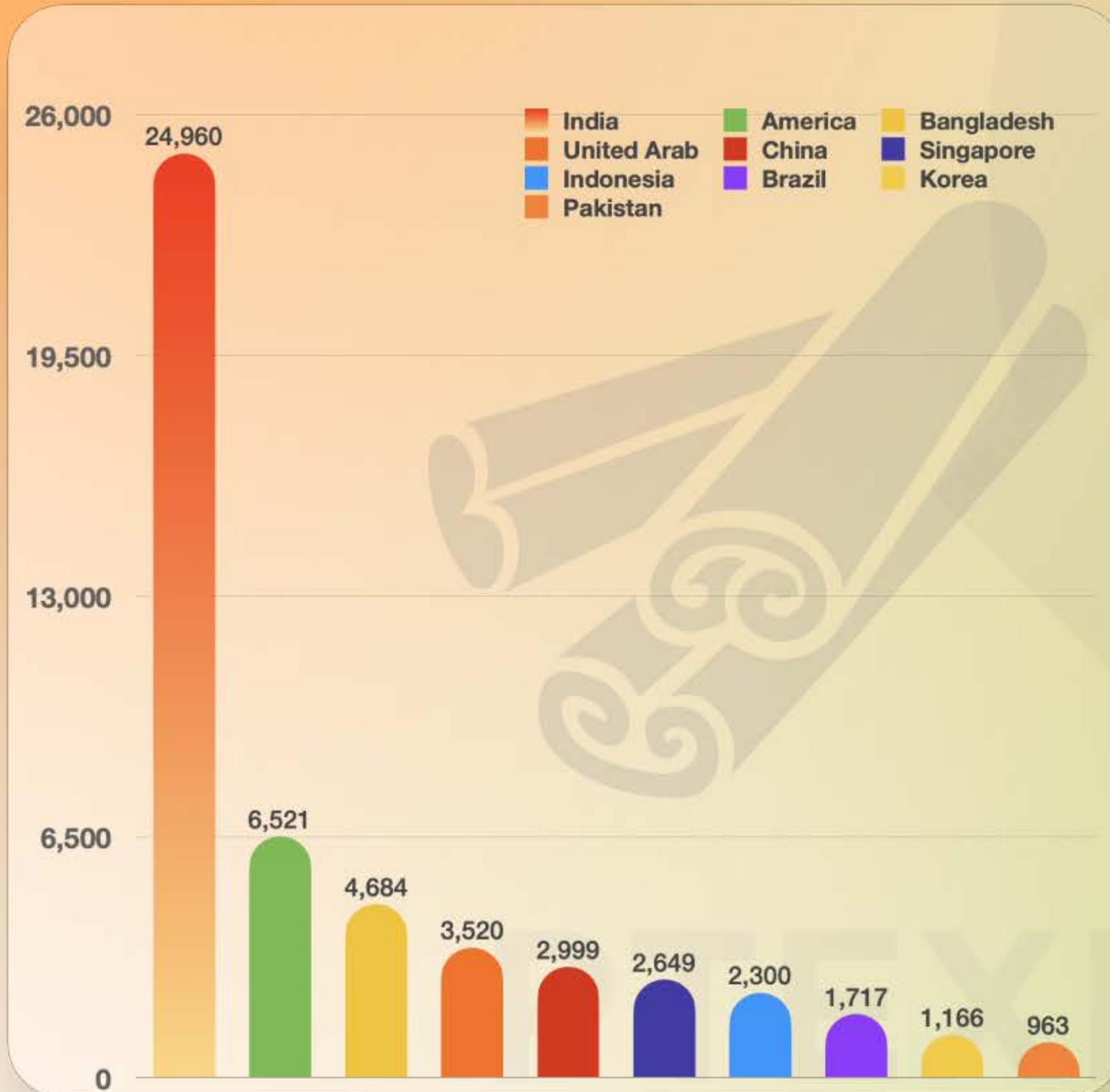


**41.4%**  
Volume

By the end of June 2025, Vietnam had exported 63,435 tons of Cinnamon (Cassia), with a total export turnover of 161.3 million USD. Compared to the same period in 2024, the export volume increased by 41.4% and the turnover increased by 27.1%. India, the United States and Bangladesh are the three largest Cinnamon export markets of Vietnam, accounting for 39.3%; 10.3% and 7.4% respectively, of which exports to India reached 24,960 tons, an increase of 66.0% over the same period, the United States reached 6,521 tons, an increase of 26.4% and Bangladesh reached 4,684 tons, a decrease of 4.1%.



# INSIGHT | CASSIA EXPORT 6 MONTHS 2025



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No	Country	Quantity (MT)
1	India	24,960
2	America	6,521
3	Bangladesh	4,684
4	United Arab	3,520
5	China	2,999
6	Singapore	2,649
7	Indonesia	2,300
8	Brazil	1,717
9	Korea	1,166
10	Pakistan	963
	Others	11,956
	<b>TOTAL</b>	<b>63,435</b>





# GUARANTEED LEAD

## CONTENT

We Can Offer Cassia Products According To European And American Standards With Guaranteed LEAD Content Of 1ppm And 2ppm. COUMARIN 2000ppm Or 3000ppm. Metal Powder As KFDA Standard.

*Please Contact For Further Demand For Cassia Stick / Cassia Split / Cassia Broken / Cassia Powder ...*



**1 PPM**



**2 PPM**



**10 PPM**  
Metal Powder

STANDARD  
KFDA



# OTHERS SPICES

CINNAMON (CASSIA) / TURMERIC / STAR ANISE / GINGER



## STAR ANISE

We can offer Star anise with premium quality and ensure European standards for Pesticide/ Anthraquinone/ PAH... etc.



## GINGER

Please send us any request for Ginger Sliced/ Polished Ginger Finger/ Ginger Powder...



## TURMERIC

The market **uptrend** and **very limited raw material** offer available. Please contact for further demand for Turmeric Sliced/ Polished Turmeric Finger / Turmeric Powder ...





# WHOLE PEPPER

NO	☰ITEM	FOB (USD/MT)	🇪🇺 EU MAINT	🇺🇸 NY/BAL
			PORT	
1	VBP 500 G/L FAQ	\$5.734	\$5.841	\$5.914
2	VBP 550 G/L FAQ	\$6.141	\$6.248	\$6.321
3	VBP 500 G/L Double Spiral Cleaned	\$6.225	\$6.332	\$6.405
4	VBP 550 G/L Double Spiral Cleaned	\$6.338	\$6.445	\$6.518
5	VBP 570 G/L Double ASTA	\$6.451	\$6.558	\$6.631
6	VBP 5MM Jumbo Size	\$6.663	\$6.770	\$6.843
7	White PEPPER 630 G/L DW	\$9.012	\$9.119	\$9.192
8	White PEPPER 630 G/L ASTA	\$9.051	\$9.158	\$9.231



STEAM  
STERILIZED  
PEPPER &  
PESTICIDE  
GUARANTEE  
EU COMPLIANCE

NO	 ITEM	FOB (USD/ MT)	 EU MAINT PORT	 NY/BAL
1	Steam Sterilized Pepper 500G/L	\$6.498	\$6.606	\$6.678
2	Steam Sterilized Pepper 550G/L	\$6.728	\$6.835	\$6.908
3	Steam Sterilized Pepper 570G/L	\$6.842	\$6.950	\$7.022
4	Steam Sterilized Pepper 5MM	\$6.960	\$7.067	\$7.140
5	Steam Sterilized White Pepper 630G/L	\$9.574	\$9.681	\$9.754

STEAM STERILIZED PEPPER – EU COMPLIANCE

6	Steam Sterilized Pepper 500G/L	\$6.678	\$6.786	\$6.858
7	Steam Sterilized Pepper 550G/L	\$6.908	\$7.015	\$7.088
8	Steam Sterilized Pepper 570G/L	\$7.022	\$7.130	\$7.202
9	Steam Sterilized Pepper 5MM	\$7.140	\$7.247	\$7.320
10	Steam Sterilized White Pepper 630G/L	\$9.754	\$9.861	\$9.934



# PEPPER POWDER PESTICIDE GUARANTEE



## GROUND STEAM STERILIZED BLACK PEPPER

NO	ITEM	FOB
1	- Half Cracked HTST black peppe 6 -> 8#;	\$7.511
2	- Granulate HTST black pepper 8 -> 12#;	\$7.441
4	- Table HTST black pepper 18 -> 28# ;	\$7.372
5	- Fine HTST black pepper 30 -> 34# ;	\$7.372
6	- Ground HTST black pepper 40 -> 100# ;	\$7.163

## GROUND STEAM STERILIZED WHITE PEPPER

7	Ground HTST white pepper 40 > 100# ;	\$10.224
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# Organic Black Pepper



NQ	ITEM	FOB (USD/MT)	EU MAINT PORT	NY/BAL
1	Organic Steam Sterilized Pepper 550G/L	\$8.746	\$8.853	\$8.926
2	Organic Steam Sterilized Pepper 570G/L	\$8.895	\$9.002	\$9.075
3	Organic Steam Sterilized White Pepper 630G/L	\$12.680	\$12.788	\$12.860



# CASSIA (CINNAMON)

NO	ITEM	FOB	NOTE
1	WHOLE CASSIA;	\$2.853	>4% VO
2	CASSIA SPLIT;	\$2.513	>3.5% VO
3	CASSIA BROKEN MACHINE CLEANED 2% VO;	\$1.947	>2% VO
4	CASSIA BROKEN MACHINE CLEANED 2.5% VO;	\$2.235	>2.5% VO
5	CASSIA BROKEN MACHINE CLEANED 3% VO;	\$2.482	>3% VO
6	CASSIA BROKEN MACHINE CLEANED 3.5% VO;	\$2.688	>3.5% VO
7	CASSIA BROKEN MACHINE CLEANED 4% VO;	\$2.977	>4% VO
8	CASSIA STICK ROLLED 90%;	\$4.532	>4% VO
9	CASSIA LONG STICK	\$4.326	>4% VO
10	CASSIA POWDER 1 - 1.5% VO;	\$1.535	1-1.5% VO
11	CASSIA POWDER 2% VO;	\$2.070	2% VO
12	CASSIA POWDER 2.5% VO;	\$2.276	2.5% VO
13	CASSIA POWDER 3% VO;	\$2.647	3% VO





# CASSIA ( CINNAMON) GUARANTEE LEAD & METAL POWDER



ITEM	FOB	NOTE
------	-----	------

CASSIA POWDER 2.5% VO	\$2.535	2.5% VO
CASSIA POWDER 3% VO	\$2.947	3% VO
CASSIA BROKEN MACHINE CLEANED 2.5% VO	\$2.435	2.5% VO
CASSIA BROKEN MACHINE CLEANED 3% VO	\$2.682	3% VO



10 ppm ↓

METAL POWDER



# CASSIA ( CINNAMON) GUARANTEE COUMARIN

ITEM	FOB	NOTE
------	-----	------

CASSIA POWDER 2.5% VO	\$2.376	2.5% VO
CASSIA POWDER 3% VO	\$2.747	3% VO
CASSIA BROKEN MACHINE CLEANED 2.5% VO	\$2.335	2.5% VO
CASSIA BROKEN MACHINE CLEANED 3% VO	\$2.582	3% VO

↓

1-2 ppm

LEAD CONTENT

 ↓

2000-3000 ppm

COUMARIN CONTENT



EU & US STANDARDS



CASSIA  
(CINNAMON)  
&  
STAR ANISE

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NO	ITEM	FOB	NOTE
1	CASSIA POWDER STEAM STERILIZED 2.5% VO;	\$2.825	2.5% VO
2	CASSIA POWDER STEAM STERILIZED 3% VO;	\$3.233	3% VO
3	CASSIA BROKEN STEAM STERILIZED 2.5% VO;	\$2.935	2.5% VO
4	CASSIA BROKEN STEAM STERILIZED 3% VO;	\$3.154	3% VO

STAR ANISE

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NO	ITEM	FOB	NOTE
1	STAR ANISE SPRING CROP	\$6.829	2.0cm, 80% up
2	STAR ANISE AUTUMN CROP;	\$7.241	2.5cm, 80% up
3	STAR ANISE SUNDRIED EU COMPLIANCE;	\$7.541	2.5cm, 80% up



# TURMERIC GINGER



## TURMERIC

NO	ITEM	FOB
1	TURMERIC FINGER;	\$2.081
2	POLISHED TURMERIC FINGER;	\$2.163
3	TURMERIC POWDER;	\$1.833
4	TURMERIC SLICE SUN DRIED;	\$1.627
5	WASHED TURMERIC SLICE SUN DRIED;	\$1.833
6	TURMERIC SLICE MACHINE DRIED;	\$2.287

## GINGER

NO	ITEM	FOB
1	GINGER POWDER	\$3.193
2	GINGER SLICED	\$3.811
3	POLISHED GINGER FINGER	\$3.399



# Organic Cassia





6	ORGANIC WHOLE CASSIA;	\$3.453
7	ORGANIC CASSIA SPLIT;	\$3.113
8	ORGANIC CASSIA BROKEN MACHINE CLEANED 3.5% VO;	\$3.288
9	ORGANIC CASSIA STICK ROLLED 90%;	\$5.132
10	ORGANIC CASSIA POWDER STEAM STERILIZED 3% VO;	\$3.754





# OTHER HERBS & SPICES

NO		ITEM	
			PTEXIM OFFER (\$/MT)
1		NIPM Ground Red pepper 20,000 , 70 ASTA	\$1,360
2		NIPM Ground Red pepper 20,000 SHU, 90 ASTA	\$1,690
3		NIPM Ground Red pepper 60,000 SHU, 70 ASTA	\$2,300
4		NIPM Crushed Red pepper 25,000 +/- 5000 SHU	\$2,840
5		NIPM Crushed Red pepper 50,000 +/- 5000 SHU	\$2,200
6		Ground Fennel	\$2,210
7		Ground Fenugreek	\$1,230
8		Whole Fenugreek	\$1,220
9		Whole cumin	\$3,570
10		Ground Cumin- 2% vo	\$2,780
11		Ground Ginger ( Fine Ground)	\$3,920
12		Ground Turmeric 2.5% curcumin	\$2,250
13		Ground Turmeric 3% curcumin	\$2,430
14		Ground Turmeric 5% curcumin	\$2,650



**June**

**Week 28**

# Pepper's Market Report

[www.ptexim.com.vn](http://www.ptexim.com.vn)

Please do not hesitate to send me if you have any further request.



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## PTEXIM CERTIFICATE



**UEBT**  
SOURCING<sup>®</sup>  
WITH RESPECT

## PTEXIM FACTORY



**1. WHOLE SPICES FACTORY** (Daklak Province, VN)



**2. FOOD FACTORY** (Ba Ria Vung Tau Province, VN)



**3. CASSIA & STAR ANISE FACTORY** (Yen Bai Province, VN)