

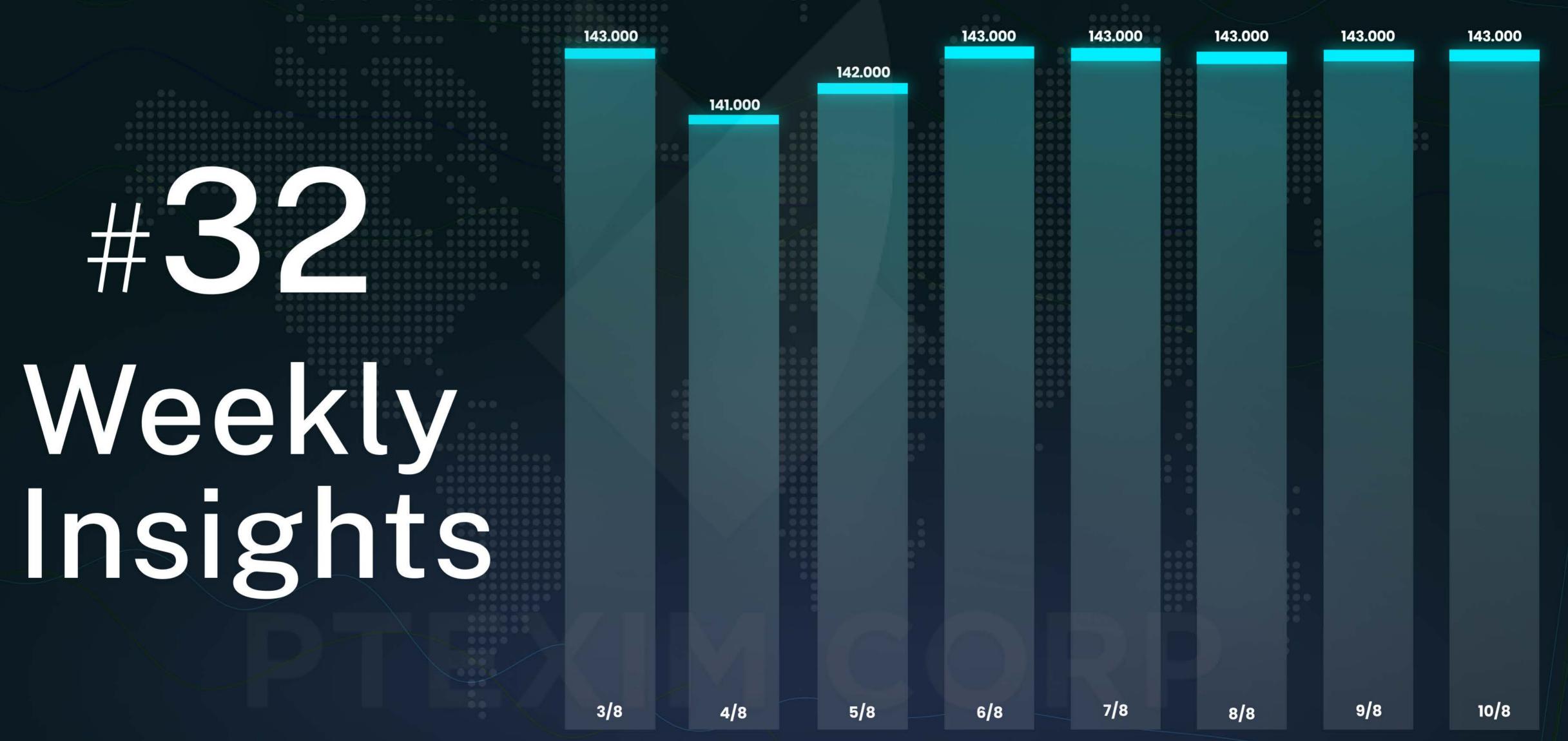
Julu

Monthly Report





































KEY POINTS WEEK 32

VIETNAM'S PEPPER PRICE IN WEEK 32

unchange

• Last week, pepper prices were almost unchanged and little changed. At the end of the week, pepper prices remained at 143,000 VND.

























Regional Demand Analysis

Improved demand from various markets such as the US, EU, Middle East, and China











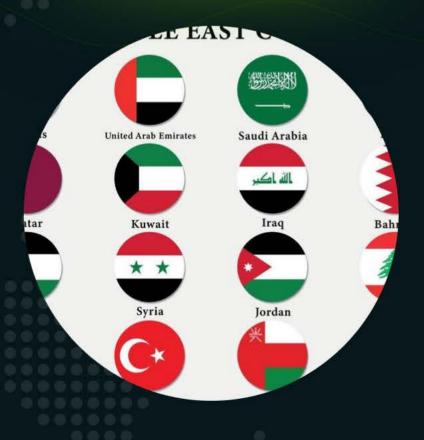
United States





European





Middle East

























































2025 FROM Jain 2025 To August 10, 2025, corresponding

The price of pepper has decreased from 152,000 VND on January 1, 2025, to 143,000 VND on August 10, 2025, corresponding to a decline of 5.93%.

























July 2025 Black Pepper Exports Insight



According to VPSA statistics, in July 2025, Vietnam exported 20,913 tons of pepper, black pepper reached 18,332 tons, white pepper reached 2,581 tons.



137.5 MILS

Total export turnover reached 137.5 million USD, compared June, export volume decreased by 10.8%, turnover decreased by 12.7% and compared to July last year, export decreased by 3.9% but turnover increased by 5.8%.



6,395 \$/MT

The average export price of black pepper in July reached 6,395 USD/ton, white pepper reached 8,570 USD/ton, down 47 USD for black pepper but up 298 USD for white pepper compared to June 2025.



























TOP EXPORT MARKETS: July 2025

The largest pepper export market of

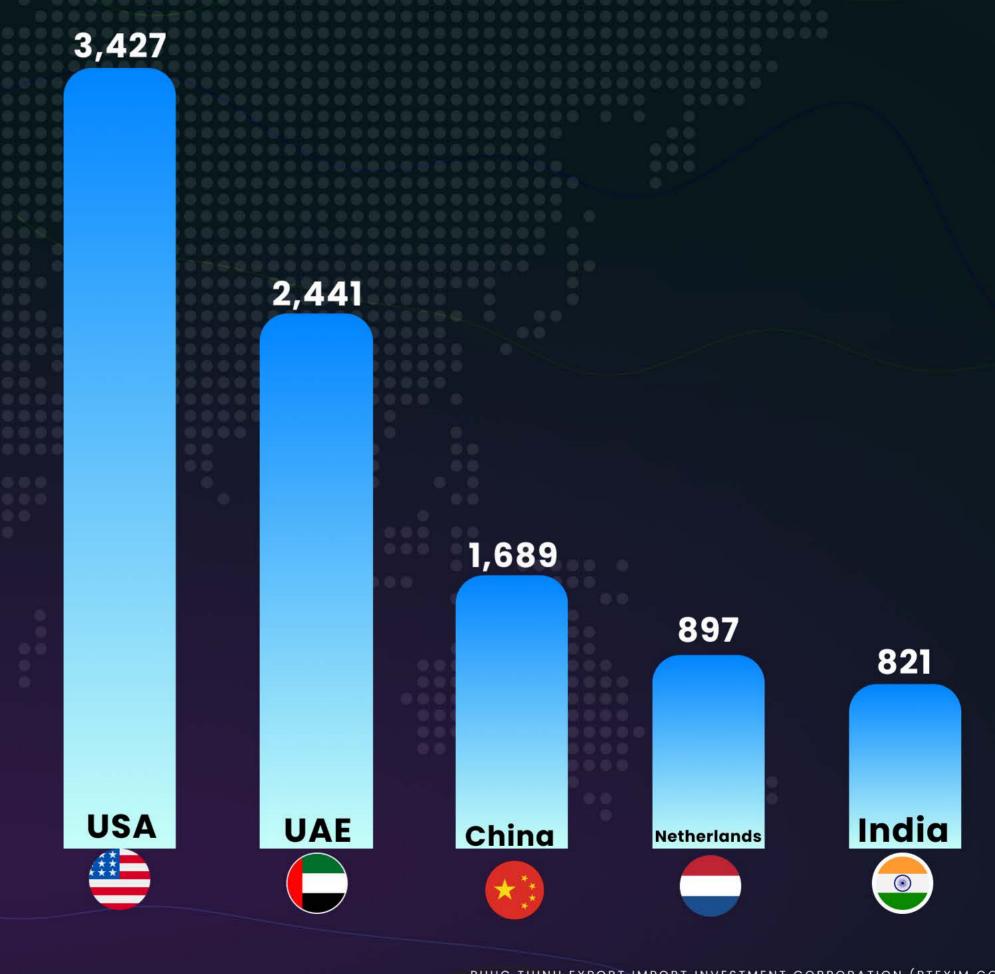
Vietnam is still the United States with

3,427 tons, down 22.8% over June.

Followed by the markets: UAE: 2,441

tons, China: 1,689 tons, Netherlands:

897 tons and India: 821 tons.





























Jan-Jul Black Pepper Exports Insight



Cumulatively from January 1 to July 31, 2025, Vietnam exported 145,046 tons of pepper, of which black pepper reached 124,271 tons and white pepper reached 20,775 tons.



988 Mil \$

Total export turnover reached million USD, black 988.0 pepper reached 820.3 million USD, white pepper reached 167.7 million USD. Compared to the same period in 2024, export volume decreased by 11.7%, export turnover increased by 29.3%.



6,713 s/MT

The average export price of black pepper in 7 months reached 6,713 USD/ton, white pepper reached 8,756 USD/ton, up 47.0% for black pepper and 41.2% for white pepper compared to the same period last year.

















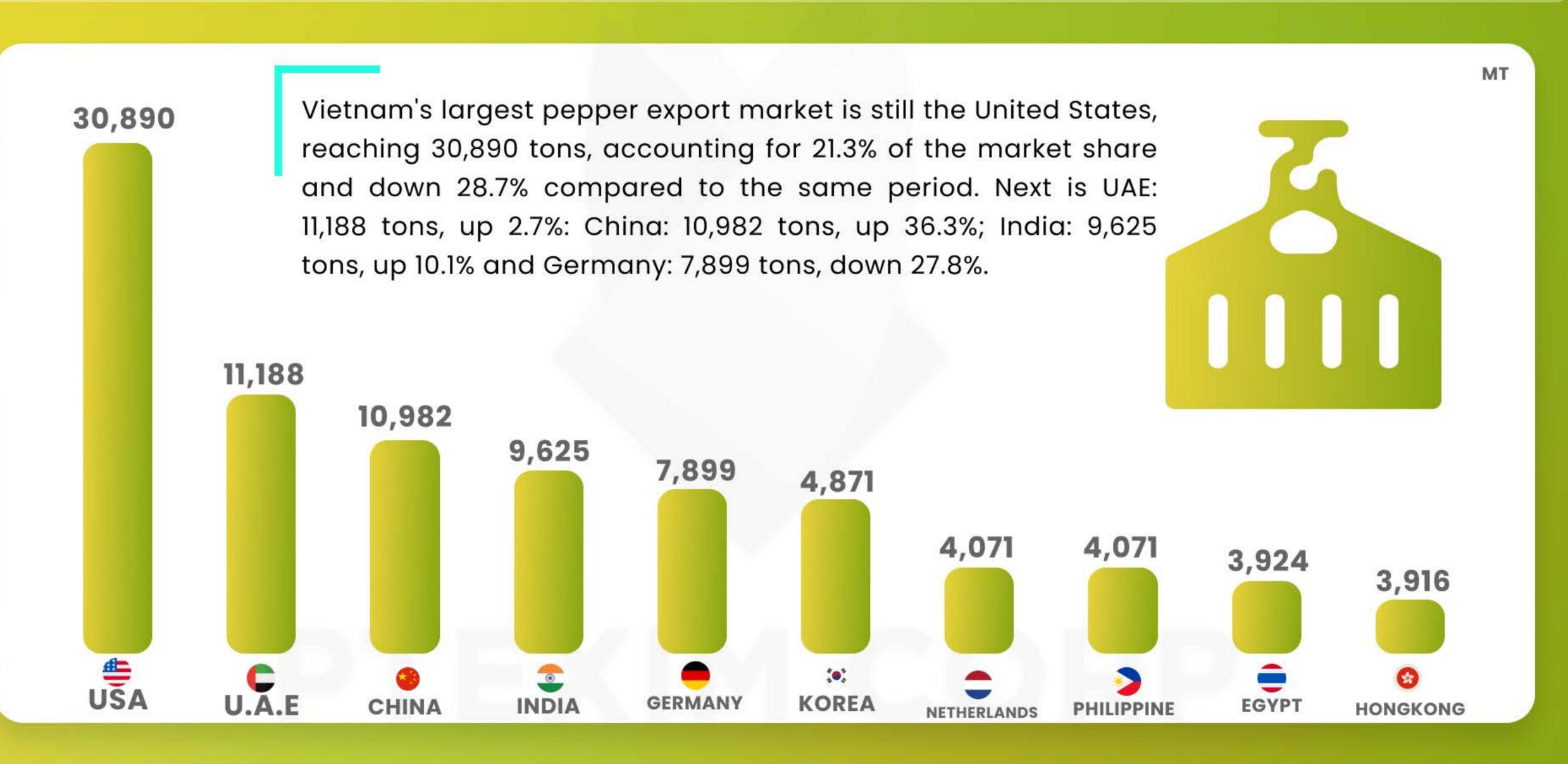








Jan-Jun Top 10 Importer From Vietnam



























YoY Continental Comparison: 2025 vs 2024



























TOP 5 US **COUNTRIES IMPORT** PEPPER FROM VIETNAM JAN TO **JULY 2025**



The Americas region imported 33,945 tons of Vietnam pepper from Jan to July 2025 (-28.7% in the same period in 2024)























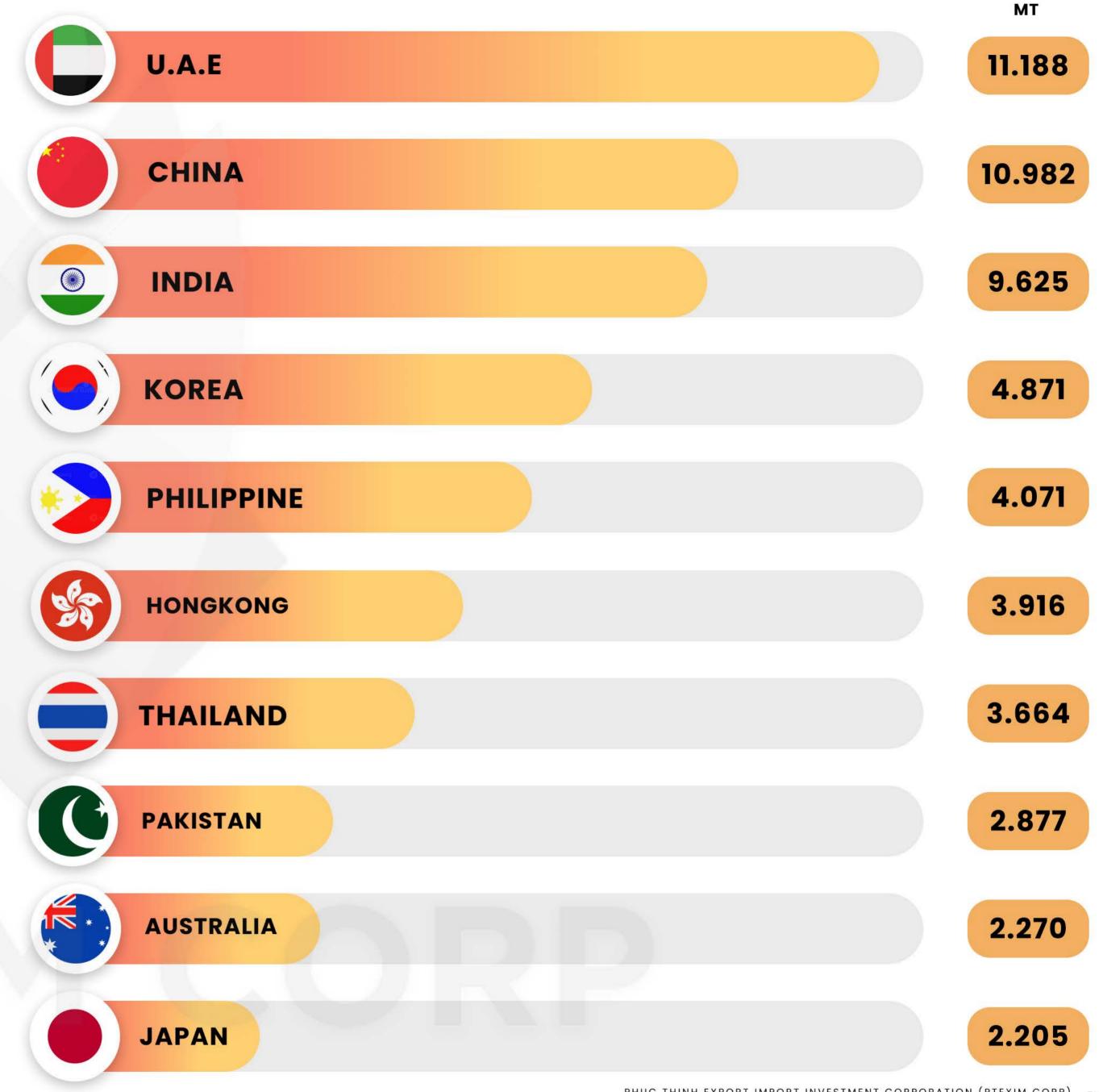




TOP U ASIA

COUNTRIES IMPORT PEPPER FROM VIETNAM JAN TO JULY 2025



























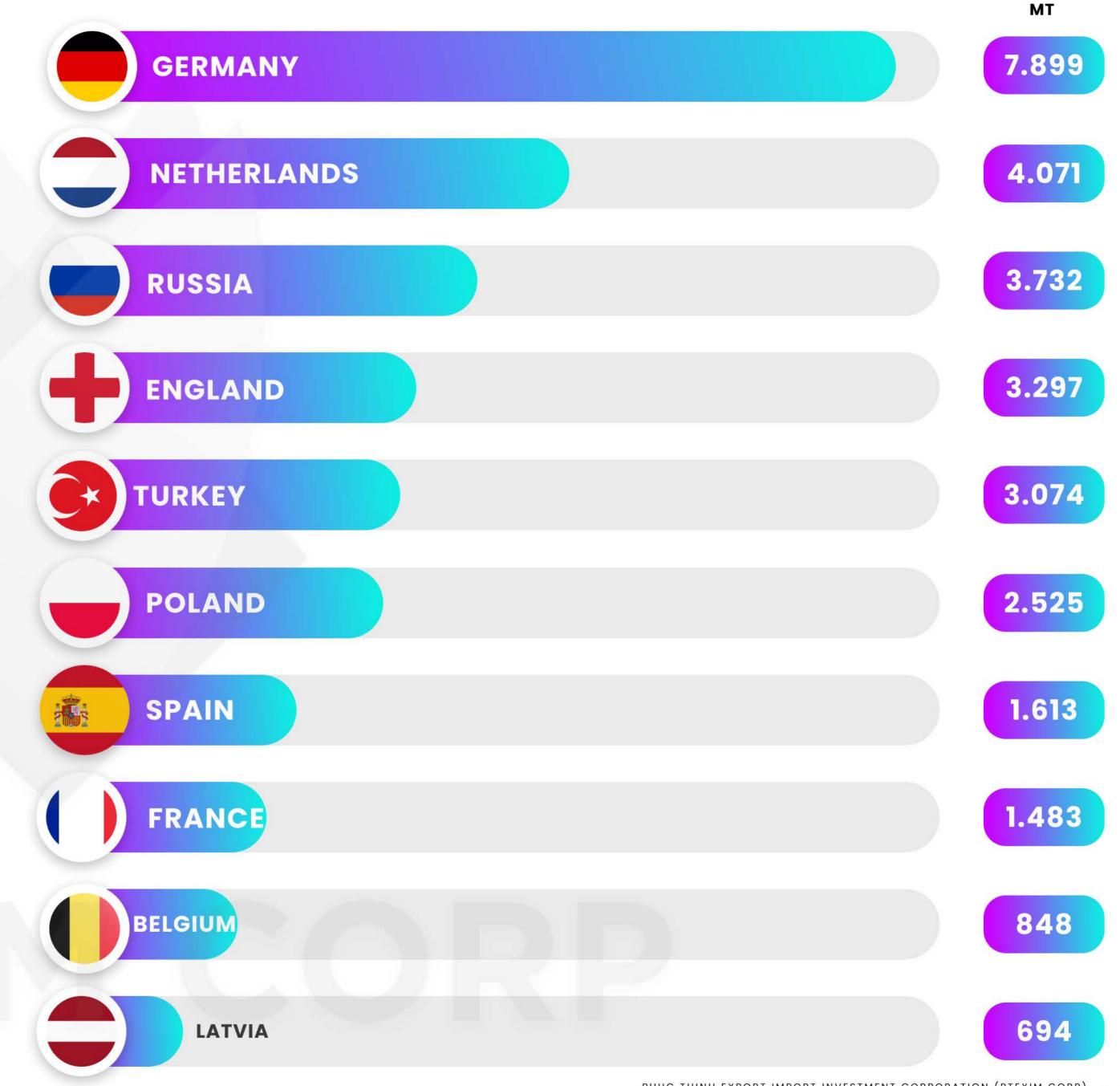




TOP I U EU

COUNTRIES IMPORT PEPPER FROM VIETNAM JAN TO **JULY 2025**





















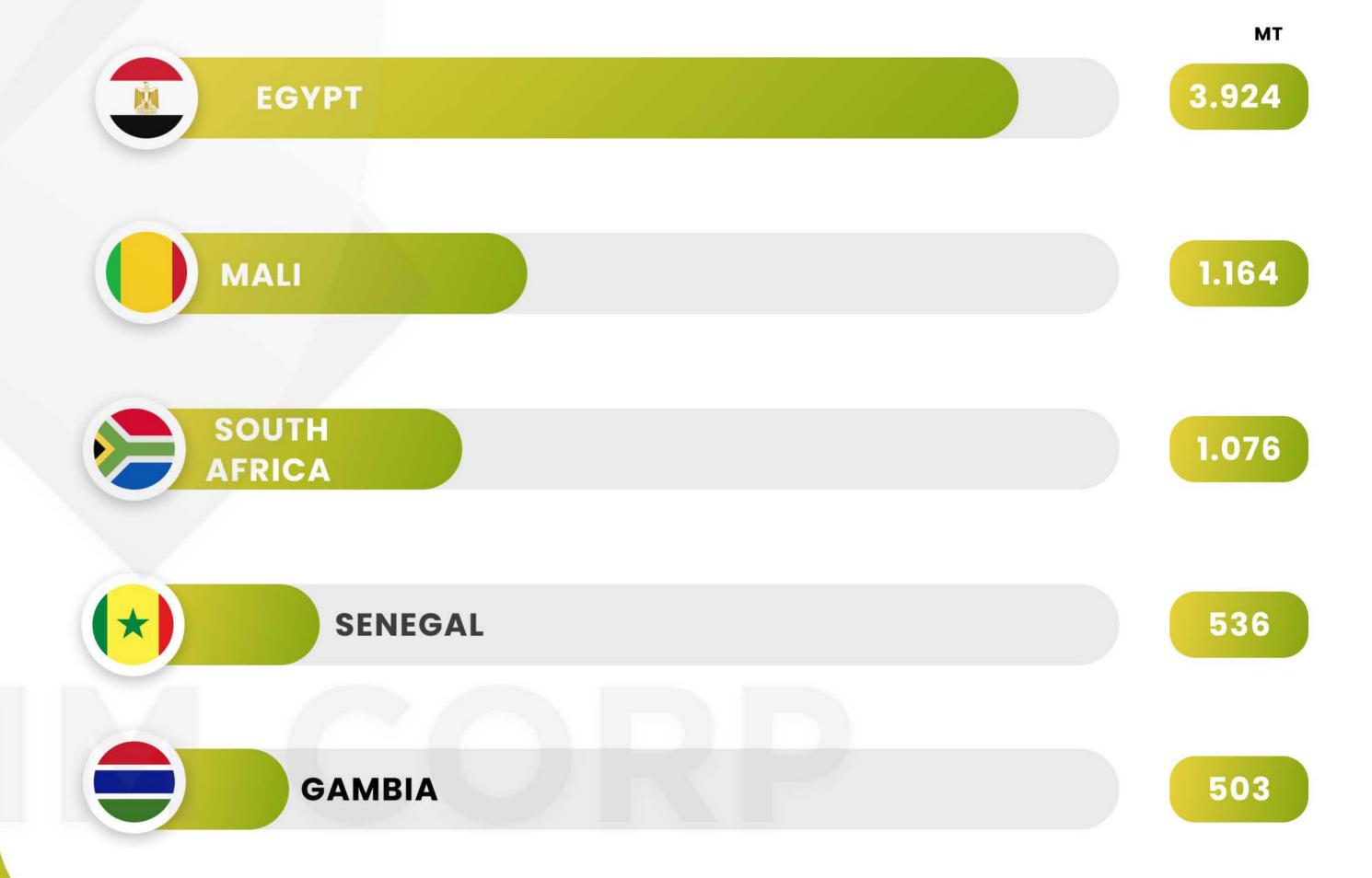


TOP 5 AFRICA

COUNTRIES IMPORT PEPPER FROM VIETNAM JAN TO **JULY 2025**



The African region accounted for 6.2 % of the market share and decreased by 9.6% over the same period in 2024 to 9,027 tons. Egypt and Mali, SOUTH Africa were the three main export markets with 3,182 tons and 913 & 828 tons.























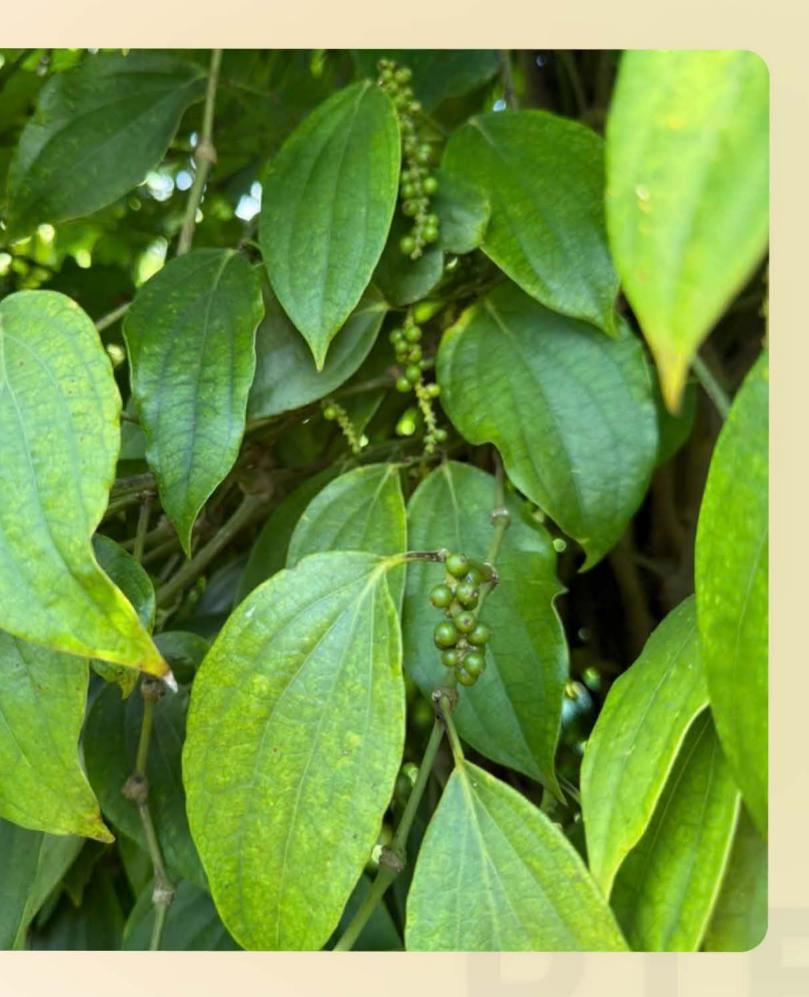






























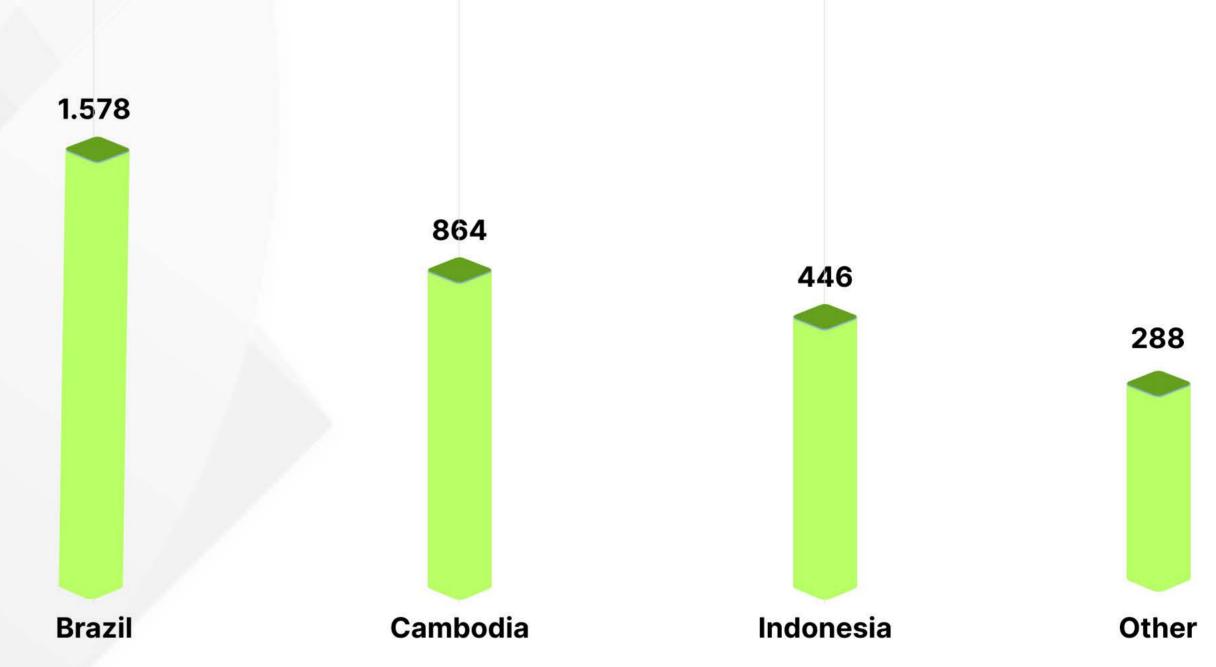






PEPPER IMPORTING IN JULY 2025

Black pepper Import 3,176 MT



According to VPSA's preliminary statistics, in July 2025, Vietnam imported 3,176 tons of pepper, with a turnover of 21.3 million USD, black pepper reached 2,887 tons, white pepper reached 289 tons. Compared to June, the import volume decreased by 47.8%, the turnover decreased by 43.8%. Brazil is still the largest pepper supplier to Vietnam, accounting for 49.7% reaching 1,578 tons, followed by Cambodia: 864 tons, down 51.4% and Indonesia: 446 tons, down 12.2%.



























PEPPER IMPORTING IN 7 MONTHS 2025



Black pepper **Import** 31,472 MT

By the end of July 2025, Vietnam had imported 31,472 tons of pepper, with a total import turnover of 195.4 million USD, black pepper reaching 26,424 tons, white pepper reaching 5,048 tons. Compared to the same period in 2024, import volume increased by 58.5%, turnover increased by 143.4%. The 3 largest pepper supplying countries to Vietnam include: Brazil: 16,482 tons, accounting for 52.4%, up 125.1% over the same period; Cambodia: 7,121 tons, accounting for 22.6%, up 9.8%; Indonesia: 6,020 tons, accounting for 19.1% and up 43.0% over the same period last year.























Container Rate Volatility Eases As Pre-Tariff Surge Ends; Lower 2H25 Forecast



PPIG NEWS





















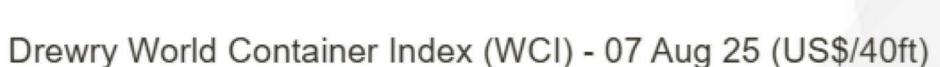






Container Rate Volatility Eases as Pre-Tariff Surge Ends; Lower 2H25 Forecast

Drewry's World Container Index decreased 3% to \$2,424 per 40ft container this week.





- 1. Drewry's World Container Index (WCI) dropped 3% this week, stabilizing after recent volatility.
- 2. Volatility began with US tariff announcements in April, causing rate surges from May to early June, followed by a sharp decline until mid-July, with the downward trend slowing since.
- 3. Transpacific spot rates decreased:
 - Shanghai–Los Angeles: down 4% to \$2,534/feu.
 - Shanghai-New York: down 7% to \$3,826/feu.
- 4. With the pre-tariff shipping rush over, Drewry expects less volatile spot rates next week.
- 5. Container Forecaster predicts a weaker supplydemand balance in 2H25, leading to lower spot rates.
- 6. Rate volatility and timing depend on future US tariffs and capacity changes due to penalties on Chinese ships, which remain uncertain.























Currency

USD/VND maintains uptrend momentum

The U.S. dollar dipped against the Vietnamese dong on Friday morning, poised for a weekly decline against major currencies. Vietcombank listed the dollar at VND26,390, down 0.04% from Thursday. On the black market, it edged lower by 0.03% to approximately VND26,490. UOB Vietnam Bank predicts the USD/VND exchange rate will hover around VND26,400-26,500 in Q3, easing slightly to VND26,000 by year-end, reflecting a potential 2-3% annual depreciation.





















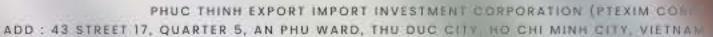








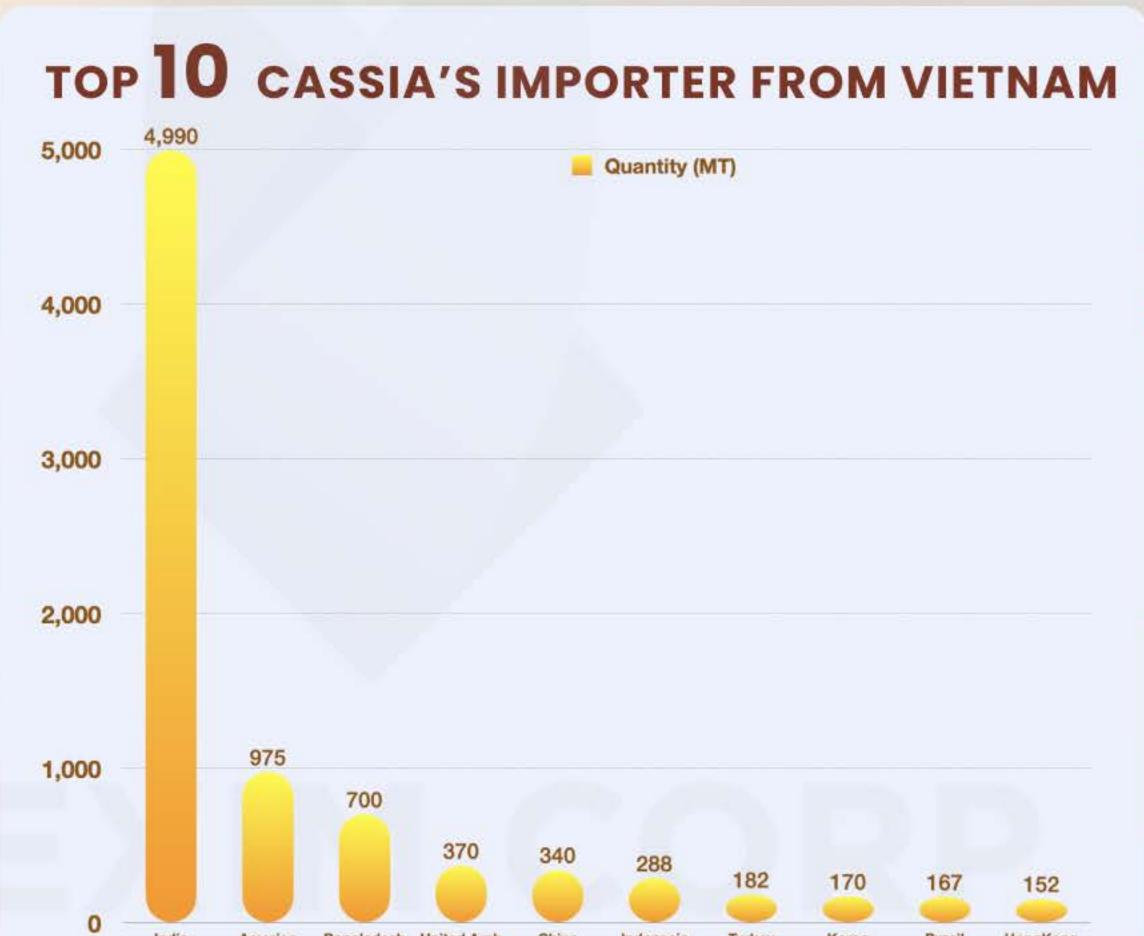






Cassia Exports Insight July 2025

Preliminary statistics of VPSA, in July 2025, Vietnam exported 10,373 tons of Cinnamon, total export turnover reached 26.2 million USD, compared to June, the export volume decreased by 34.0% and compared to July 2024, the export volume increased by 5.1%. India is still the largest Cinnamon export market of Vietnam, accounting for 48.1% of the market share reaching 4,990 tons, down 39.5% compared to the previous month. Followed by the markets: USA: 975 tons, Bangladesh: 700 tons, UAE: 370 tons and China: 340 tons.





Cassia Exports In 7 Months 2025 Insight





187.5_{MII \$} **Turnover**



34.9% Volume

Cumulatively from January 1 to July 31, 2025, Vietnam exported 73,808 tons of Cinnamon, with a total export turnover of 187.5 million USD, compared to the same period last year, the export volume increased by 34.9%, the turnover increased by 21.6%. India is the largest export market of Vietnamese Cinnamon, accounting for 40.4%, reaching 29,813 tons, up 63.1% over the same period. Next are the US markets: 7,527 tons; Bangladesh: 5,522 tons, UAE: 4,004 tons and China: 3,319 tons.





















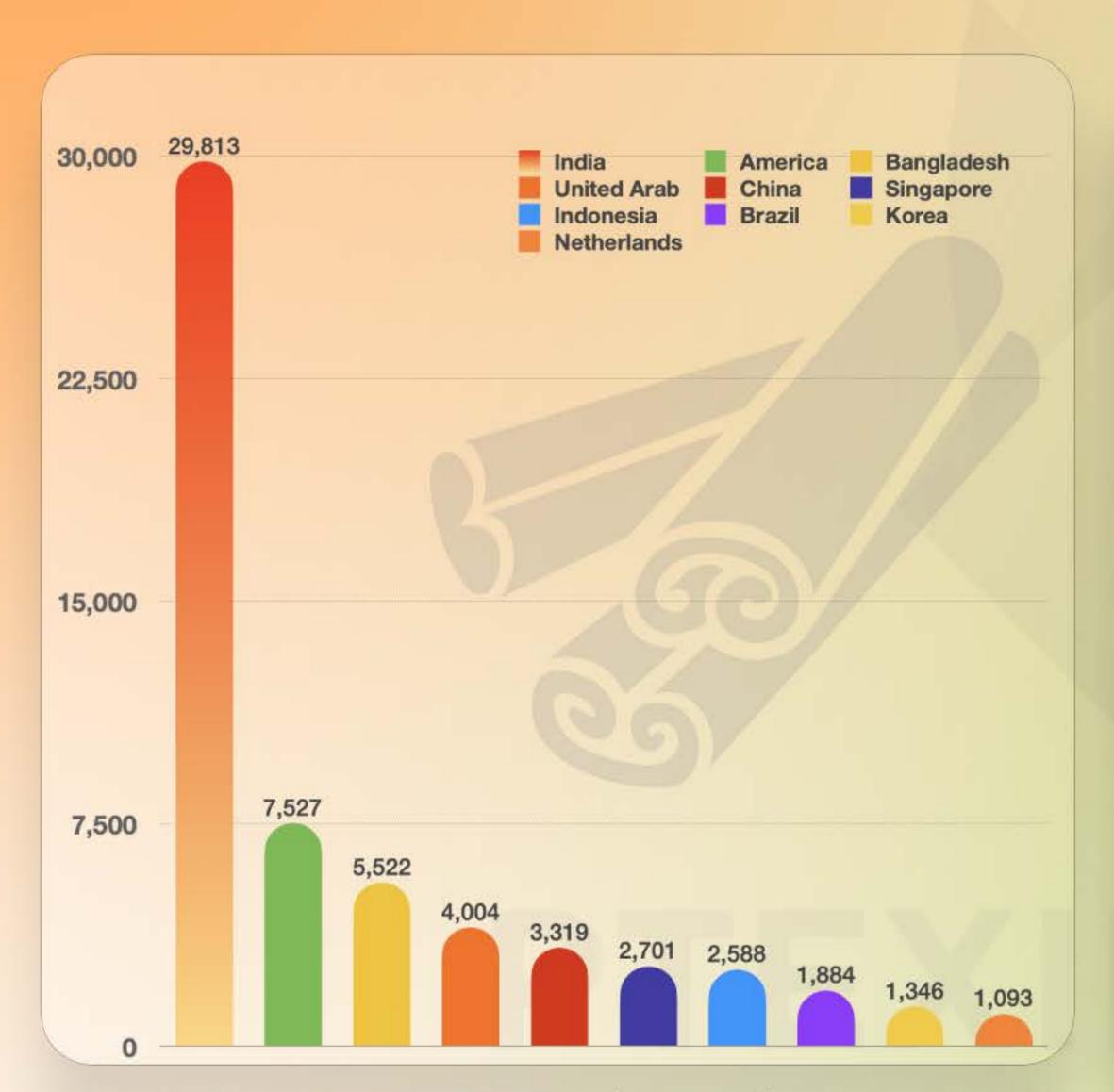








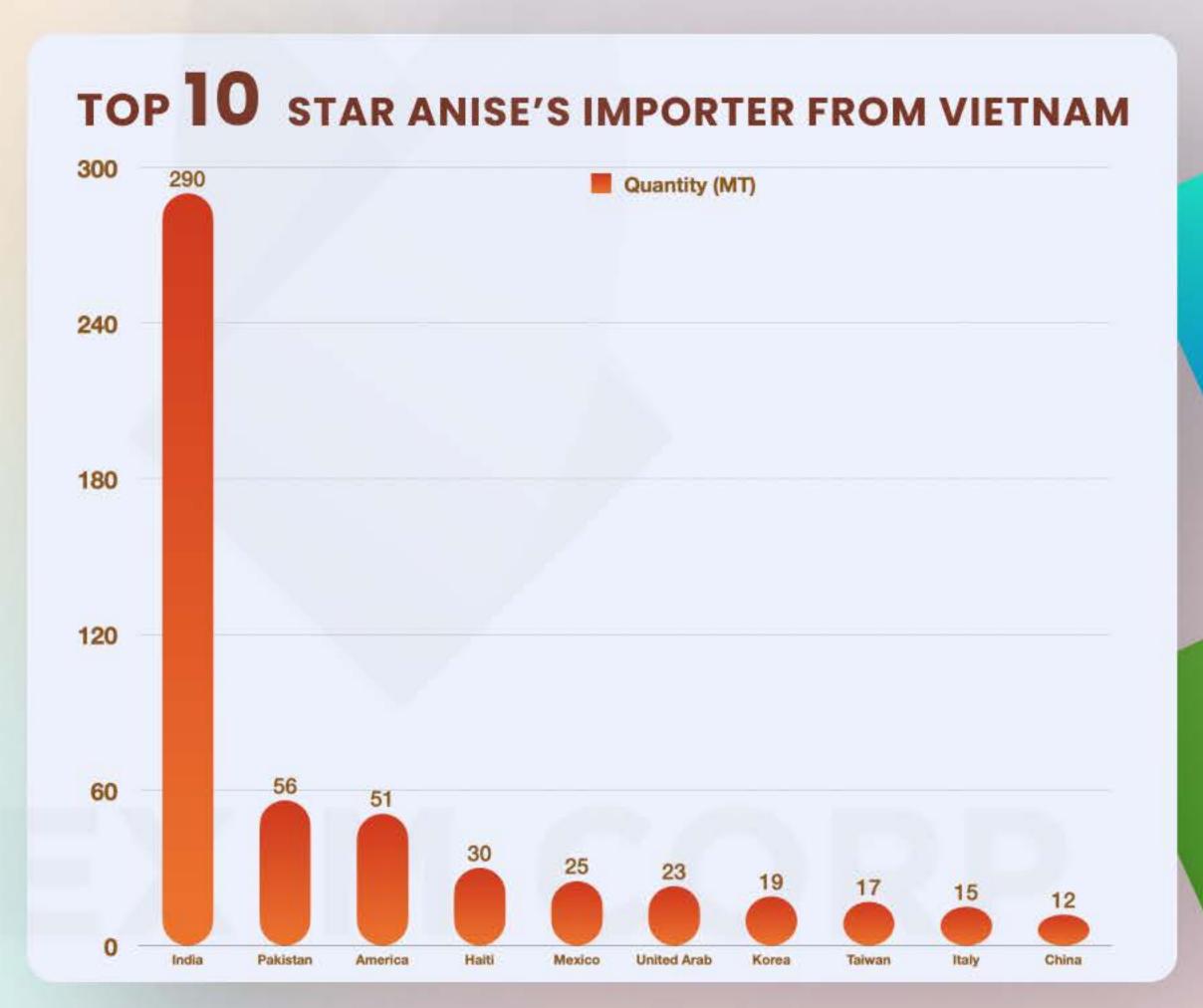
INSIGHT CASSIA EXPORT 7 MONTHS 2025



:=	(F)	
No	Country	Quantity (MT)
1	India	29,813
2	America	7,527
3	Bangladesh	5,522
4	United Arab	4,004
5	China	3,319
6	Singapore	2,701
7	Indonesia	2,588
8	Brazil	1,884
9	Korea	1,346
10	Netherlands	1,093
	Others	14,011
	TOTAL	73,808

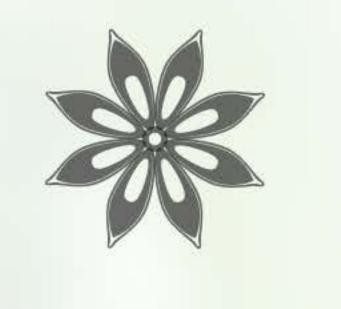
Star Anise Exports Insight July 2025

Preliminary statistics from VPSA show that in July 2025, Vietnam exported 602 tons of Star Anise, with a turnover of 2.5 million USD, a decrease of 39.3% compared to June. The main export markets include: India: 290 tons, accounting for 48.2% of the market share, followed by Pakistan: 56 tons and the United States: 51 tons.





Star Anise Exports In 7 Months 2025 Insight



9,276 MT Export



35.7_{MII}\$ Turnover



14.3% Volume

Cumulatively from January 1 to July 31, 2025, Vietnam exported 9,276 tons of Star Anise, with a total export turnover of 35.7 million USD. Compared to the same period in 2024, the export volume increased by 14.3% but the turnover decreased by 8.3%. Meanwhile, India is still the largest export market for Vietnamese Star Anise, accounting for 75.2%, reaching 6,977 tons, followed by the United States, accounting for 5.9%, reaching 548 tons.



















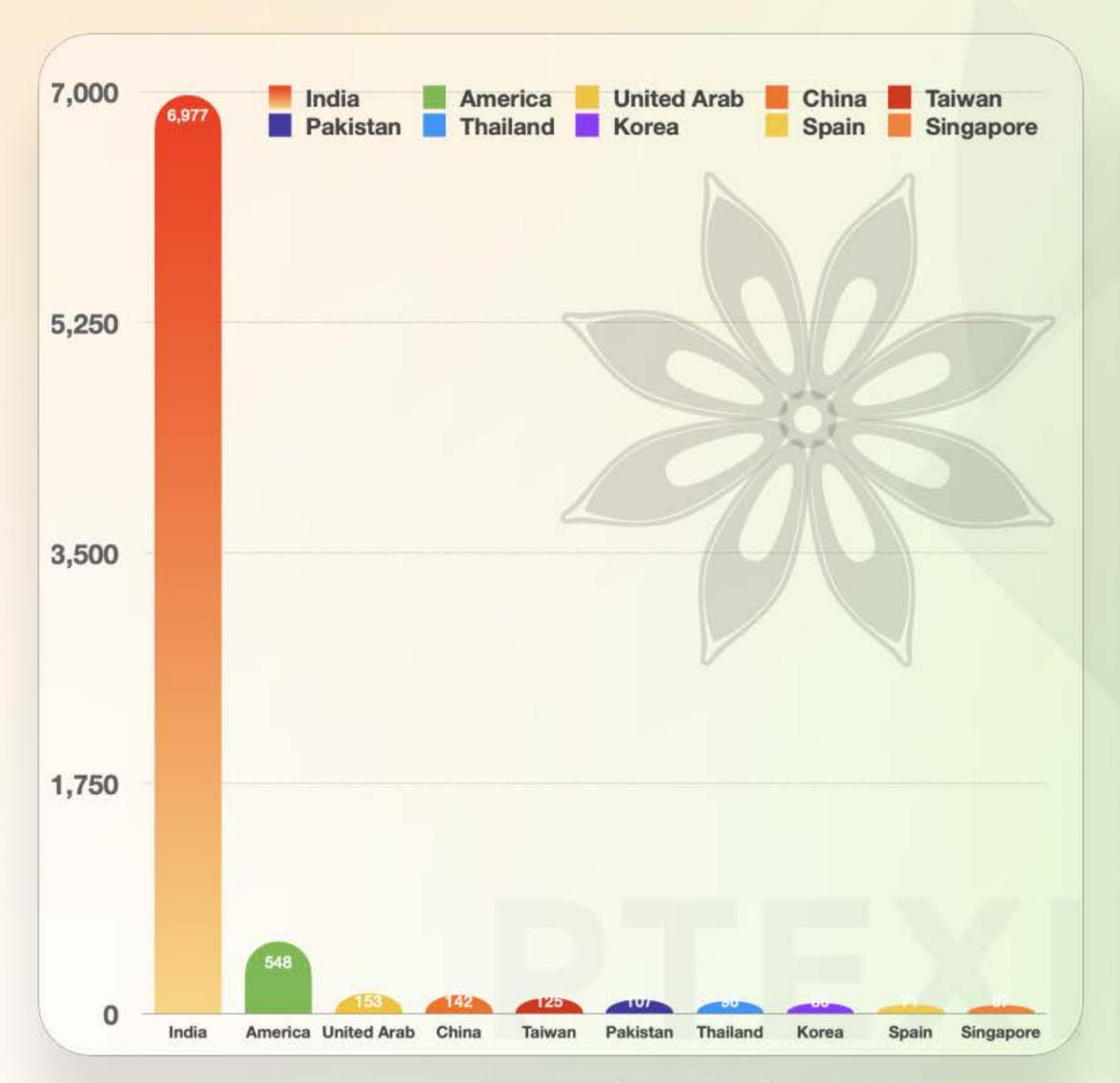








INSIGHT STAR ANISEED FROM JAN TO JULY 2025



	(F)	
No	Country	Quantity (MT)
1	India	6,977
2	America	548
3	United Arab	153
4	China	142
5	Taiwan	125
6	Pakistan	107
7	Thailand	96
8	Korea	80
9	Spain	71
10	Singapore	67
	Others	910
	TOTAL	9,276



PTEXIM CORP GUARANTEED



CONTENT

We Can Offer Cassia Products According To European And American Standards With Guaranteed LEAD Content Of 1ppm And 2ppm. COUMARIN 2000ppm Or 3000ppm. Metal Powder As KFDA Standard.

Please Contact For Further Demand For Cassia Stick / Cassia Split / Cassia Broken / Cassia Powder ...































OTHERS SPICES W/ * A CONTROL OF THE PROPERTY O

CINNAMON (CASSIA) / TURMERIC / STAR ANISE / GINGER



STAR ANISE

We can offer Star anise with premium quality and ensure European standards for Pesticide/ Anthraquinone/ PAH... etc.



GINGER

Please send us any request for Ginger Sliced/ Polished Ginger Finger/ Ginger Powder...



TURMERIC

The market uptrend and very limited raw material offer available. Please contact for further demand for Turmeric Sliced/Polished Turmeric Finger / Turmeric Powder ...

































N <u>Q</u>	:=ITEM	FOB (USD/MT)	EU MAINT PORT	NY/BAL
1 V I	BP 500 G/L FAQ	\$5.734	\$5.841	\$5.886
2 V I	BP 550 G/L FAQ	\$6.141	\$6.248	\$6.293
3 V I	BP 500 G/L Double Spiral Cleaned	\$6.225	\$6.332	\$6.377
4 V I	BP 550 G/L Double Spiral Cleaned	\$6.338	\$6.445	\$6.490
5 V I	BP 570 G/L Double ASTA	\$6.451	\$6.558	\$6.603
6 V I	BP 5MM Jumbo Size	\$6.663	\$6.770	\$6.815
7 W	hite PEPPER 630 G/L DW	\$9.051	\$9.158	\$9.203
8 W	hite PEPPER 630 G/L ASTA	\$9.091	\$9.198	\$9.243

STEAM STERILIZED PEPPER & PESTICIDE GUARANTEE EU COMPLIANCE

i= ITEM	FOB (USD/ MT)	EU MAINT PORT	NY/BAL
1 Steam Sterilized Pepper 50	OG/L \$6.498	\$6.606	\$6.650
² Steam Sterilized Pepper 55	OG/L \$6.728	\$6.835	\$6.880
3 Steam Sterilized Pepper 57	OG/L \$6.842	\$6.950	\$6.994
4 Steam Sterilized Pepper 5M	M \$6.960	\$7.067	\$7.112
5 Steam Sterilized White Pep	per 630G/L \$9.616	\$9.723	\$9.768
STEAM STERILIZ	ZED PEPPER - EU C	OMPLIAN	ICE
6 Steam Sterilized Pepper 500	G/L \$6.678	\$6.786	\$6.830
7 Steam Sterilized Pepper 550	G/L \$6.908	\$7.015	\$7.060
8 Steam Sterilized Pepper 570	G/L \$7.022	\$7.130	\$7.174
9 Steam Sterilized Pepper 5MN	/ 1 \$7.140	\$7.247	\$7.292
10 Steam Sterilized White Pepp	er 630G/L \$9.796	\$9.903	\$9.948

PEPPER POWDER PESTICIDE GUARANTEE



GROUND STEAM STERILIZED BLACK PEPPER

NQ		FOB
1	- Half Cracked HTST black peppe 6 -> 8#;	\$7.511
2	- Granulate HTST black pepper 8 -> 12#;	\$7.441
4	- Table HTST black pepper 18 -> 28#;	\$7.372
5	- Fine HTST black pepper 30 -> 34#;	\$7.372
6	- Ground HTST black pepper 40 -> 100#;	\$7.163

GROUND STEAM STERILIZED WHITE PEPPER

7 Ground HTST white pepper 40 > 100#; \$10.267

Organic Black Pepper





N <u>O</u>	ITEM	FOB (USD/MT)	EU MAINT PORT	NY/BAL
1	Organic Steam Sterilized Pepper 550G/L	\$8.746	\$8.853	\$8.898
2	Organic Steam Sterilized Pepper 570G/L	\$8.895	\$9.002	\$9.047
3	Organic Steam Sterilized White Pepper 630G/L	\$12.734	\$12.841	\$12.886

CASSIA (CINAMON)



NQ	:= item	FOB	NOTE
1	WHOLE CASSIA;	\$2.853	>4% VO
2	CASSIA SPLIT;	\$2.513	>3.5% VO
3	CASSIA BROKEN MACHINE CLEANED 2% VO;	\$1.947	>2% VO
4	CASSIA BROKEN MACHINE CLEANED 2.5% VO;	\$2.235	>2.5% VO
5	CASSIA BROKEN MACHINE CLEANED 3% VO;	\$2.482	>3% VO
6	CASSIA BROKEN MACHINE CLEANED 3.5% VO;	\$2.688	>3.5% VO
7	CASSIA BROKEN MACHINE CLEANED 4% VO;	\$2.977	>4% VO
8	CASSIA STICK ROLLED 90%;	\$4.532	>4% VO
9	CASSIA LONG STICK	\$4.326	>4% VO
10	CASSIA POWDER 1 - 1.5% VO;	\$1.535	1-1.5% VO
11	CASSIA POWDER 2% VO;	\$2.070	2% VO
12	CASSIA POWDER 2.5% VO;	\$2.276	2.5% VO
13	CASSIA POWDER 3% VO;	\$2.647	3% VO

CASSIA (CINNAMON) GUARANTEE LEAD & METAL POWDER



ITEM	FOB	NOTE
CASSIA POWDER 2.5% VO	\$2.535	2.5% VO
CASSIA POWDER 3% VO	\$2.947	3% VO
CASSIA BROKEN MACHINE CLEANED 2.5% VO	\$2.435	2.5% VO
CASSIA BROKEN MACHINE CLEANED 3% VO	\$2.682	3% VO







CASSIA (CINNAMON) GUARANTEE COUMARIN

ITEM	FOB	NOTE
CASSIA POWDER 2.5% VO	\$2.376	2.5% VO
CASSIA POWDER 3% VO	\$2.747	3% VO
CASSIA BROKEN MACHINE CLEANED 2.5% VO	\$2.335	2.5% VO
CASSIA BROKEN MACHINE CLEANED 3% VO	\$2.582	3% VO



CASSIA (CINNAMON) & STARANISE

	: =		
NQ	ITEM	FOB	NOTE
1	CASSIA POWDER STEAM STERILIZED 2.5% VO;	\$2.825	2.5% VO
2	CASSIA POWDER STEAM STERILIZED 3% VO;	\$3.233	3% VO
3	CASSIA BROKEN STEAM STERILIZED 2.5% VO;	\$2.935	2.5% VO
4	CASSIA BROKEN STEAM STERILIZED 3% VO;	\$3.154	3% VO



NQ	:= ITEM	FOB	NOTE
1	STAR ANISE SPRING CROP	\$6.829	2.0cm, 80% up
2	STAR ANISE AUTUMN CROP;	\$7.241	2.5cm, 80% up
3	STAR ANISE SUNDRIED EU COMPLIANCE;	\$7.541	2.5cm, 80% up

TURMERIC GINGER



TURMERIC

N <u>O</u>	≡ ITEM	FOB
1 TURMER	RIC FINGER;	\$2.081
2 POLISH	ED TURMERIC FINGER;	\$2.163
3 TURMER	RIC POWDER;	\$1.833
4 TURMER	RIC SLICE SUN DRIED;	\$1.627
5 WASHE	D TURMERIC SLICE SUN DRIED;	\$1.833
6 TURMER	RIC SLICE MACHINE DRIED;	\$2.287

GINGER

	NQ	:= ITEM	€ FOB
	1	GINGER POWDER	\$3.193
T.	2	GINGER SLICED	\$3.811
1	3	POLISHED GINGER FINGER	\$3.399

Organic Casia Casia





6	ORGANIC WHOLE CASSIA;	\$3.453
7	ORGANIC CASSIA SPLIT;	\$3.113
8	ORGANIC CASSIA BROKEN MACHINE CLEANED 3.5% VO;	\$3.288
9	ORGANIC CASSIA STICK ROLLED 90%;	\$5.132
10	ORGANIC CASSIA POWDER STEAM STERILIZED 3% VO;	\$3.754

OTHER HERBS & SPICES

NO		PTEXIM OFFER (\$/MT)
1	NIPM Ground Red pepper 20,000 , 70 ASTA	\$1,280
2	NIPM Ground Red pepper 20,000 SHU, 90 ASTA	\$1,610
3	NIPM Ground Red pepper 60,000 SHU, 70 ASTA	\$1,070
4	NIPM Crushed Red pepper 25,000 +/- 5000 SHU	\$2,850
5	NIPM Crushed Red pepper 50,000 +/- 5000 SHU	\$2,220
6	Ground Fennel	\$1,870
7	Ground Fenugreek	\$1,220
8	Whole Fenugreek	\$960
9	Whole cumin	\$2,960
10	Ground Cumin- 2% vo	\$2,530
11	Ground Ginger (Fine Ground)	\$3,630
12	Ground Turmeric 2.5% curcumin	\$2,220
13	Ground Turmeric 3% curcumin	\$2,280
14	Ground Turmeric 5% curcumin	\$2,650



Please do not hesitate to send me if you have any further request.





43, Str. 17, An Phu Ward, Thu Duc City, Ho Chi Minh City, Vietnam

PTEXIM CERTIFICATE



























PTEXIM FACTORY



1. WHOLE SPICES FACTORY (Daklak Province, VN)



2. FOOD FACTORY (Ba Ria Vung Tau Province, VN)



3. CASSIA & STAR ANISE FACTORY (Yen Bai Province, VN)